Understanding Credit Derivatives: Lehman Brothers' Minibond Case Study Workshop

Programme Code: W100421S

W100515S

Speaker Mr. J Wong, CPA (Aust.), CPA (HK)

Being a masters degree holder, Mr. Wong is an informed practitioner with about 15 years' hands-on credit, financial and risk assessment experience for leading international banks, including UBS and Morgan Stanley. An in-depth knowledge of accounting and finance, together with solid real-life working experience, fostered the speaker's successful training approach which blends state-of-the-art practices with

outstanding technical skills.

Over the years, Mr. Wong has received high appreciation of his practical training and lectures delivered to major banks, professional institutes and universities, including HKICPA, CPA Australia, Hong Kong Institute of Bankers and Hong Kong Baptist

University.

Date & Time Wednesday, 21 April 2010 6:30 p.m. – 10:00 p.m. (W100421S – Cantonese)

Saturday, 15 May 2010 9:30 a.m. – 1:00 p.m. (W100515S – English)

Venue Hong Kong Institute of CPAs Training Centre, 27/F., Wu Chung House, 213 Queen's

Road East, Wanchai, Hong Kong

Enrolment fee HK\$800 for HKICPA member or student; and IA / HKIAAT's member or student (for one

session)

HK\$1,550 for non-member (for one session)

Language Cantonese for 21 April 2010/

English for 15 May 2010

Format Workshop, including case study

Competency Business Finance*

Rating Intermediate Level* - Sound understanding of the knowledge area. The ability to apply

knowledge and skills to a range of situations and able to deal with new situations.

Target audience CPAs interested in Credit Derivatives or Lehman Brothers' Minibond

CPD credit 3.5 hours (for one session)

About the programme

The workshop will introduce credit derivatives and analyse the structure of Lehman Brothers' Minibond. Topics include:-

- 1. Fundamentals of credit derivatives
- 2. Introduction of various types of credit derivatives
- 3. Legal and documentations in the use of credit derivatives
- 4. Structure and application of Credit Default Swap (CDS)
- 5. Case study: Lehman Brothers' Minibond

^{*} Please refer here for descriptions of other competencies and ratings.

HONG KONG INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS

CPD ENROLMENT FORM (For Support Programme)

To confirm your CPD booking, just log on to "MyCPA" at http://www.hkicpa.org.hk

Operation & Finance Department, Hong Kong Institute of CPAs, 37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381

e-mail: finance@hkicpa.org.hk

: 2893 9853

Course Information Enquiry: 2287 7386

e-mail:cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membe No.	Status ⁽¹⁾	Full Name of Participant(s) (Block Letters)	Compa	ny	Sv	System ⁽²⁾		Programme Code			Fee (HK\$)		
1			,											
2														
3														
4														
5														
								Т	otal ((HK\$)				
☐ I am unemployed and planning to rejoin the workforce. The Institute reserves the right to allocate places to enable the enjoyment of more members in this event. The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event. Contact Person: Tel No.: Fax No.: E-mail:														
Pay	ment Metho	od (Please	tick the appropriate box)											
	Cheque (pa	ayable to "	Hong Kong Institute of Certific	ed Public Accou	ntants")									
Cheque No.:				Bank:										
	Visa / Mast	er Credit (Card	Card Number :										
Cardholder's Name : (Please print)				Card Expiry Date (month/year) :										
Date :			Cardholder's Signature :											
			FOR OFFICE USE											
			Auth. Code No. H			На	andled by Date							
Note			tus: NP = Non-Practising, P = Prac	tising, IA = Internati	onal Affiliate	e, S = S	Student,	HKIAA	Т =	HKIAAT	Stud	ent or	Meml	ber,

- - Please put a "v" in this column to indicate you wish to register by Computerized Ticketing System. Instead of a ticket you will receive a confirmation receipt by 2. post. Details of the system can be found at http://www.hk icpa.org.hk/membership/cpd/ticket.php.
 - All applications are on a first-come-first-served basis. In the event of over-subscription, priority will be given to members and students of HKICPA.
 - Application by fax will ONLY be accepted when payment is made by Visa/Master credit card. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the institute. Cheque(s) should be made payable to "Hong Kong Institute of Certified Public Accountants". Please issue SEPARATE CHEQUE for each event.

- Successful applicants will receive admission ticket or confirmation notice (for those who opt for Computerised Ticketing System) at least 3 working days before the event. Unsuccessful applicants will also be notified around the same time. If you have not heard from the Institute regarding your registration 2 days before the event and if you have other enquiries related to the programme, please make enquiry at 2287 7386 or 2287 7253.
- NO REFUND/CANCELLATION will be entertained after the application is processed. If you are unable to attend the enrolled programme, you may nominate a 7 substitute to take your place, provided that the Institute is notified in writing at least two working days prior to the event date.
- 8. All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
- The Institute reserves the right to change the venue, date or speaker of the event due to unforeseen circumstances
- 10. All personal data collected from the enrolment process, and administration of the CPD Programmes will only be used for the purpose of the administration of the course on which members are enrolled.

Please fill in the following label CLEARLY for mailing of admission ticket:

Name :	Name :
Company :	Company :
Address :	Address :