



## Restructuring Distressed Listed Companies

Programme Code: S100310S

<b>Speakers</b>	<p><b>Mr. Paul Chau</b>, CPA, FCCA, CFA. Partner of KPMG China and Head of M&amp;A Advisory of KPMG Corporate Finance Limited.</p> <p>Mr. Chau has advised on a wide range of corporate finance transactions and has led his team in completing over 30 transactions in the last 4 years.</p> <p><b>Ms. Tiffany Wong</b>, CPA, Director of Restructuring Services of KPMG China.</p> <p>Ms. Wong has vast knowledge and experience in consensual workouts, restructuring and insolvency of private and listed companies.</p> <p>Both Mr. Chau and Ms. Wong have been intensively involved in advising transactions involving distressed corporates or corporates under insolvency proceedings including certain Lehman Brothers' entities in Hong Kong.</p>
<b>Date</b>	Wednesday, 10 March 2010
<b>Time</b>	6:30 p.m. – 8:00 p.m.
<b>Venue</b>	Hong Kong Institute of CPAs Training Centre, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
<b>Enrolment fee</b>	HK\$190 for HKICPA member or student; and IA/HKIAAT's member or student HK\$180 for online enrolment HK\$330 for non-member
<b>Language</b>	English
<b>Format</b>	Seminar, including practical examples/ case studies
<b>Competency</b>	Business Finance*
<b>Rating</b>	Intermediate / Advanced Level* - Sound understanding of the knowledge area. The ability to apply knowledge and skills to a range of situations and able to deal with new situations. / Advanced understanding of the knowledge area. The ability to apply knowledge and skills to complex non-routine situations. Troubleshoot most situations in the absence of complete or consistent data/information.
<b>Target audience</b>	Listed company directors and CFOs, private equity and financial institutions professionals
<b>CPD credit</b>	1.5 hours

### About the programme

The seminar will provide background and analysis for listed company failures, and valuable insights into restructuring and evaluating distressed listed companies. The speakers will make use of real-life cases to share the key insights learnt. Topics include:

- Overview of HK listed company failures in recent years.
- Factors and instruments contributing to HK listed company failures.
- Options available for financially troubled listed companies.
- Procedures for restructuring a HK listed company.
- Major issues involving asset disposal of companies in financial distress.
- Role and duties of insolvency practitioners for facilitating a restructuring.
- Key elements for successful restructuring.

\* Please refer [here](#) for descriptions of other competencies and ratings.

**HONG KONG INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS**

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**Deadline: 7 working days before the date of the programme**

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	CT System <sup>(2)</sup>	Programme Code	Fee (HK\$)	
	No.	Status <sup>(1)</sup>						
1								
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							Total (HK\$)	

I am unemployed and planning to rejoin the workforce.  
The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.  
The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : \_\_\_\_\_ Tel No. : \_\_\_\_\_ Fax No. : \_\_\_\_\_ E-mail : \_\_\_\_\_

**Payment Method** (Please tick the appropriate box)

Cheque (payable to "Hong Kong Institute of Certified Public Accountants")

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- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
  - Please put a "✓" in this column to indicate you wish to register by Computerized Ticketing System. Instead of a ticket you will receive a confirmation receipt by post. Details of the system can be found at <http://www.hkicpa.org.hk/membership/cpd/ticket.php>.
  - All applications are on a first-come-first-served basis. In the event of over-subscription, priority will be given to members and students of HKICPA.
  - Application by fax will ONLY be accepted when payment is made by Visa/Master credit card. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
  - Cheque(s) should be made payable to "Hong Kong Institute of Certified Public Accountants". Please issue SEPARATE CHEQUE for each event.
  - Successful applicants will receive admission ticket or confirmation notice (for those who opt for Computerised Ticketing System) at least 3 working days before the event. Unsuccessful applicants will also be notified around the same time. If you have not heard from the Institute regarding your registration 2 days before the event and if you have other enquiries related to the programme, please make enquiry at 2287 7386 or 2287 7253.
  - NO REFUND/CANCELLATION will be entertained after the application is processed. If you are unable to attend the enrolled programme, you may nominate a substitute to take your place, provided that the Institute is notified in writing at least two working days prior to the event date.
  - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
  - The Institute reserves the right to change the venue, date or speaker of the event due to unforeseen circumstances.
  - All personal data collected from the enrolment process, and administration of the CPD Programmes will only be used for the purpose of the administration of the course on which members are enrolled.

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