



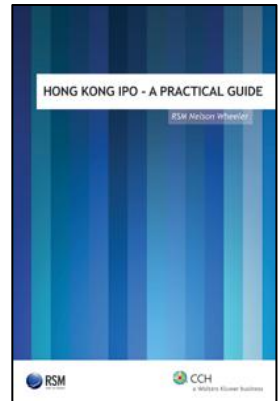
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- The listing requirements on the Main Board and the Growth Enterprise Market;
- The listing process and documentation required for listing on the Hong Kong Stock Exchange;
- Common accounting and internal control issues encountered in the listing process;
- Tax considerations;
- Corporate governance requirements; and
- Continuing obligations of listed issues.

This book provides technical guidance on the application of the Listing Rules and offers recommendations to address issues encountered in the listing process. It includes illustrative examples, diagrams, tables and flowcharts and dissects the IPO roadmap into layers to provide an in-depth analysis and better understanding of the issues that need to be considered in listing a company on the Hong Kong Stock Exchange.



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