

中國併購活動前瞻及機遇座談會

主題撮要

2014 年中國地區企業併購活動創歷史新高，交易量及交易金額均強勁增長，中國國內經濟日益成熟所帶來的持續行業整合是主要驅動因素。

在中國宏觀經濟的發展狀況下，科技、消費相關產業和金融服務行業成為併購活動的重點行業，而房地產行業的併購交易金額繼續位列第一。國有企業和民營企業的海外併購活動數量和金額均顯著上升。國企繼續將投資重點放置於資源及能源板塊。其他大部份海外併購活動則來自民企，他們主要尋找科技和品牌，並將其引入中國市場。同時，私募股權基金和財務投資者首次於海外併購活動上帶來重要貢獻。

展望 2015 年，國企改制將繼續成為內地併購交易市場增長的關鍵推動力；民企將成為海外併購活動的火車頭，私募股權基金亦將更積極參與各類型併購活動。很多中國企業正在香港建立業務平台，為未來尋求更多併購機會。

有見及此，公會特別邀請中國併購公會執行會長王平博士作為是次座談會講者，與會員分享他對中國併購活動發展的看法。

座談會安排

日期及時間	3 月 9 日(星期一) 18:30 – 20:00
地點	香港灣仔皇后大道東 213 號 胡忠大廈 27 樓 香港會計師公會
費用	> 企業財務關注小組會員 – 每位港幣 150 元 > 香港會計師公會會員 – 每位港幣 190 元 > 非會員 – 每位港幣 330 元 企業財務關注小組會員獲優先登記 如非企業財務關注小組會員，請立即 登記
香港會計師公會 專業進修小時	1.5 小時 (按實際出席時間)
CPT 小時	請自行查核公司內負責 CPT 事務的有關人員， 確認是否認受本座談會為證監會要求持牌專業 人士的認可活動。
語言	普通話
勝任能力	企業財務*
等級	中級*
報名截止日期	2015 年 3 月 3 日

流程

18:10	登記入座 (茶點提供)
18:30	講者介紹
18:35	講者演講
19:35	問答/討論環節
19:55	結束辭

講者

王平博士
中國併購公會執行會長
宏易資本集團有限公司董事長

主持

陳炳鈞先生
香港會計師公會企業財務委員會主席
中信國通投資管理有限公司首席營運官

* 請[瀏覽](#)其他等級及勝任能力資料



講者資料

王平博士

中國併購公會執行會長

宏易資本集團有限公司董事長

王平博士是廈門大學會計學博士，廈門大學管理學院客座教授，著名投資家。王博士具有 17 年投資經驗，目前為宏易資本集團董事長、中國併購公會執行會長、中國創業投資專業委員會副會長、中華民營企業聯合會副會長。

王博士主導投資了 50 多個項目，其中近 30 家在境內外上市，於 2009 及 2010 年度當選中國最佳本土 PE（私募股權投資）管理人，2010 年度最具前瞻性創業投資家，近年活躍於港股投資。

王博士目前所領導的私募機構，業務涵蓋創業投資、股權投資和併購整合等，管理資產超過 100 億元人民幣。包括新能源汽車及相關產業、文化創意產業、醫療健康產業、連鎖零售產業、先進製造業，新材料等高科技產業及金融服務業。

報名手續

倘座談會反應踴躍，報名以先到先得原則處理，企業財務關注小組會員獲優先登記。如非企業財務關注小組會員，可立即[下載](#)登記表格。

報名方法：

- **網上登記：**請[登入](#)公會網頁報名 — 只供公會會員暨企業財務關注小組會員使用。如非公會會員及非企業財務關注小組會員，請以郵寄及傳真方法報名。
- **以郵寄及傳真登記：**請填妥報名表並連同有關費用於 **2015 年 3 月 3 日前**交回公會。支票抬頭為“香港會計師公會”。只限以傳真報名人士，使用信用咭付款。
- 報名確認函將於 2015 年 3 月 5 日前以電郵發出。活動查詢：2287 7009 / 089。



**企業財務關注小組座談會 –
 中國併購活動前瞻及機遇**

*[Click here](#) for online enrolment (read conditions set out under "Registration")

9 March 2015

(Reply on or before 3 March 2015)

MS Event Code: CFGI150309

**Finance & Operations Department
 Hong Kong Institute of CPAs
 37th Floor, Wu Chung House
 213 Queen's Road East
 Wanchai, Hong Kong
 Fax no: 2893 9853**

FOR OFFICE USE

Seq. no.:
 Handled by:

Please allow 2 days to process your application. You can check your enrolment status it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee:		<input type="checkbox"/>	CFIG member: HK\$150 per person x _____ person(s) = HKD _____ (Cheque no. _____)	
		<input type="checkbox"/>	HKICPA member: HK\$190 per person x _____ person(s) = HKD _____ (Cheque no. _____)	
		<input type="checkbox"/>	Non-member: HK\$330 per person x _____ person(s) = HKD _____ (Cheque no. _____)	
Payment by:		<input type="checkbox"/>	Cheque (separate cheque for CFGI members and non-CFIGI members, respectively). Cheque made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" or "香港會計師公會"	
Card Number:				Card Expiry Date (MM/YY):
Cardholder's Name (block letters):		Cardholder's Signature:		Date:
<input type="checkbox"/> I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)				

Notes:

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFGI members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is 3 March 2015.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 5 March 2015, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089. The enrolment is non-transferable to other course / participant.
- The Institute reserves the right to change the event date, time, rundown and speaker.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>. **Please note that if you do opt out, you will no longer receive information about CFGI news and events.**

Payment & Enrolment Status Enquiry: 2287 7381 e-mail: finance@hkicpa.org.hk	Event Information Enquiry: 2287 7009 / 2287 7089 e-mail: may@hkicpa.org.hk
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For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :