

Section 4 – Declaration #

- I declare that the above information is true and complete to the best of my knowledge and belief.
- I understand that the purpose of this preliminary assessment is to ascertain whether I am eligible to apply for the Institute's membership under the MRA between Hong Kong and the U.S. and if so, what further conditions I should fulfill before submitting my membership application to the Institute. I understand that the result of this assessment is not binding on the Institute and that approval or otherwise of my future membership application is subject to the Institute's vetting.
- I waive all claims against the Hong Kong Institute of Certified Public Accountants for any loss or damage I may suffer arising from this assessment.

Signature: _____

Date: _____
(dd/mm/yyyy)

Please put a "✓" in the appropriate box.

NOTES

- The conditions for U.S. C.P.A licence holders to obtain membership from the Hong Kong Institute of Certified Public Accountants ("HKICPA") under the mutual recognition agreement ("MRA") are set out in our webpage on recognition status of U.S. CPA at https://www.hkicpa.org.hk/-/media/HKICPA-Website/HKICPA/section2_become_a_hk_cpa/recog-oversea-bodies/recognition/app-requirements/mra-hkicpa.pdf.
- For the U.S. CPAs who (i) passed the U.S. Uniform CPA Examination after 30 June 2005, (ii) are not a U.S. citizen, immigrant visa holder or lawful permanent resident, and (iii) obtained their baccalaureate degree in Hong Kong, Macau or Mainland China, they are required to sit and pass the Final Examination (FE) (last session to be offered in June 2021) or the Capstone (commencing from the December 2021 session) of the HKICPA Qualification Programme for the purpose of satisfying the degree requirement under the MRA.
- All applicants for the Institute's membership under the MRA between Hong Kong and the U.S. are required to fulfill the Institute's practical experience requirements for membership. Please refer to our website at <https://www.hkicpa.org.hk/en/Become-a-Hong-Kong-CPA/Current-QP/Practical-Experience-Framework/Practical-Experience-Requirements-for-Membership-Admission> for details.
- Information provided for this preliminary assessment process will solely be used to assess your eligibility to apply for registration as a member of the Institute under the MRA between Hong Kong and the U.S. Prospective student/ membership applicants are required to follow the application procedures and requirements as specified in our student/ membership application form, whichever is applicable to your case, and submit relevant supporting documents and appropriate application fees when you apply for registration as our student/ member in future. Your student/ membership application will be assessed in accordance with the rules and regulations prevailing at the time you submit your formal application to the Institute.

Prospective student/ membership applicants should surf our website at: www.hkicpa.org.hk/en/ for latest student registration/ membership admission requirements/ procedures.
- Personal Data (Privacy) Ordinance: The provision of personal data by means of this form is voluntary. Data collected is accessible to officers or persons processing registration and related matters. In addition, the Institute may use the collected data for statistical research and analysis.
- Please submit the completed form by email to member@hkicpa.org.hk or by fax to 2575-6852. Please call Membership & Admission Department at (852) 2287-7228 for questions relating to this preliminary assessment.