



Corporate Finance Interest Group (CFIG)

Lunch Seminar –

“Issues in the valuation of financial instruments”

Panelists	Mr. Keith C.C. Yan, Managing Director, Grant Sherman Appraisal Limited. Mr. Eugene Liu, Partner, RSM Nelson Wheeler.
Chairman	Mr. Frankie Yan Convenor, CFIG Management Committee
Date and Time	15 December 2008, Monday, 1:00 p.m. – 2:00 p.m. (Light lunch will be served at 12:30 p.m.)
Venue	HKUST Business School, 15/F, Hong Kong Club Building, 3A Chater Road, Central.
Admission Fee	HKD190 per person for CFIG members HKD280 per person for non-CFIG members
Language	English
HKICPA CPD Credit	1 hour
CPT Credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may well be acceptable for CPT recognition for SFC licensed persons.
Application Deadline	11 December 2008

Registration

To register:

- Online registration (for HKICPA members only): [click here](#) or visit www.hkicpa.org.hk
- By post or by fax: Complete the attached reply slip and return it to the Institute on or before **11 December 2008**, together with full payment. Cheques should be made payable to the “Hong Kong Institute of Certified Public Accountants”. Fax registration will be accepted only if payment is made by Visa/Master credit card.

CFIG members will be given priority for registration. You may consider your registration to be successful unless you receive notification from us to the contrary.

ABOUT THE FORUM

Part 1 - Mr. Keith C.C. Yan of Grant Sherman Appraisal Limited, covering:

1. Common financial instruments that require valuation and their characteristics or structures
2. Typical valuation models used by appraisers
3. Valuation issues

Part 2 - Mr. Eugene Liu of RSM Nelson Wheeler, covering:

1. HKFRS requirements
2. Audit work on valuations
 - Review process
 - Auditor's focus
3. Valuations for accounting purposes with potential impact on the P&L account:
 - Convertible bonds
 - Employee share option schemes
 - Financial guarantees
 - Derivative contracts
 - Purchase price allocations

ABOUT THE SPEAKERS

Mr. Keith C.C. Yan is the managing director of Grant Sherman Appraisal Limited. He is an Accredited Senior Appraiser (Business Valuation) of the American Society of Appraisers and currently, the president of the China Hong Kong Chapter of the American Society of Appraisers. He graduated from the University of Manitoba, Canada, with an MBA degree, Mr. Yan has practised valuation since 1988. He has been involved in valuation and advisory services for a wide variety of business enterprises, intangible assets and financial instruments for the purposes of sale, merger, allocation of purchase price, accounting and tax, majority and minority stock interests, public listing, and strategic joint-ventures.

Mr. Eugene Liu, CPA, AICPA, NACVA is a partner of RSM Nelson Wheeler, responsible for the development and management of valuation and transaction support services for the firm. Eugene has valuation experience in various industries such as manufacturing and real estate, and he has assisted a number of listed companies in assessing a variety of assets such as intangibles, goodwill, etc. Mr. Liu received a Bachelor degree in Commerce from the University of Manitoba, Canada and an MBA degree from the University of Oregon, USA. He is a member of the Hong Kong Institute of Certified Public Accountants, the American Institute of Certified Public Accountants, and the National Association of Certified Valuation Analysts, USA.



MCS-2 Event Code: CFIG081215

**Corporate Finance Interest Group (CFIG) Lunch Seminar –
 “Issues in the valuation of financial instruments”**

**Operation & Finance Department,
 Hong Kong Institute of CPAs**
 37th Floor, Wu Chung House,
 213 Queen’s Road East,
 Hong Kong.

Enrolment Form

Fax no: 2893 9853

*** Online enrolment (for HKICPA members only)***

15 December 2008

(Please reply on or before 11 December 2008)

FOR OFFICE USE	
Seq. no.:
Handled by:

Please allow 4 days to process your application. In order not to delay the process, please do NOT make any unnecessary enquiries. You can check your enrolment status at “My CPA” at <http://www.hkicpa.org.hk>. Unsuccessful enrolment will be notified 2 days before the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute Membership No.: _____

Company name: _____

Position held: _____ Email: _____

Telephone No.: _____ Fax No.: _____

Additional Participant(s):

	Name	HKICPA No. (if applicable)	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

Please “✓” as appropriate

Admission Fee:	<input type="checkbox"/> HK\$190 per person (CFIG members) X _____ person(s) = HKD _____
	<input type="checkbox"/> HK\$280 per person (Non-CFIG members) X _____ person(s) = HKD _____
Payment by:	<input type="checkbox"/> Cheque no.: _____ (Bank: _____)
	<input type="checkbox"/> Visa / Master credit card

**Cheques should be made payable to “Hong Kong Institute of Certified Public Accountants”*

For payment by credit card, please fill in the following:	Card no.:																		
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :																		
Date :	Cardholder's Signature :																		
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Note:

- No telephone reservation will be entertained.
- Full payment must be made before application will be processed.
- The closing date for enrolment is **11 December 2008**.
- You may consider your registration to be successful unless you receive notification from us to the contrary.
- Unless the seminar is cancelled due to unforeseen circumstances, no refund will be given once your registration has been processed.
- Bad weather arrangements: The forum will be cancelled if typhoon signal no.8 or above/ Black rainstorm Warning is hoisted at or after 6:30 a.m. on the date of seminar. In the event of bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381
 e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089
 e-mail: mcs.msce@hkicpa.org.hk