

PROFESSIONAL INTEREST GROUP ACTIVITIES

Financial Services Interest Group (FSIG) Lunch Seminar

Topic:	Global Survey of Enterprise Risk Management for the Insurance Industry
Speaker:	Mr. Robert Fok, Director of Actuarial Services, PricewaterhouseCoopers
Chairman:	Mr. Herbert Chan, member of the FSIG Executive Committee
Date:	22 July 2004, Thursday
Time:	1:00 p.m. - 2:00 p.m. (Sandwiches and beverages will be served at 12:45p.m.)
Venue:	HKICPA Meeting & Training Centre Room 1205, 12/F, 12/F, Tower Two, Lippo Centre 89 Queensway, Hong Kong
Admission Fee:	HKD70 per person
HKICPA CPD Credit Hour:	1 hour

About the seminar

This presentation will cover the following:

- Introduction to Enterprise Risk Management (ERM)
- Summary and Discussion Points of the Global Survey of ERM
- Effective ERM programmes
- Embedding ERM

About the speaker

Mr. Robert Fok joined PricewaterhouseCoopers in March 2004. Previously he worked at GE ERC as Senior Manager, Life and Health, Greater China with overall responsibility of ERC's Life and Health Reinsurance Business in the Greater China region. Robert is a Fellow of the Society of Actuaries and the Canadian Institute of Actuaries with extensive international experience in wealth management, bancassurance, life insurance and financial institutions.

Prior to joining GE ERC, Robert held the joint positions of Head, Business Development, Life Insurance and Retirement Services, at Standard Chartered Bank and Director and Chief Actuary for Standard Chartered Investment Services. He was a key member of the group wealth management team responsible for scaling the bancassurance and retirement services business on a global basis. He was actively involved in managing the bank's bancassurance business in Hong Kong, Singapore and Malaysia and implementing the rollout of bancassurance to India, Thailand, Taiwan and the Philippines. During 1998 to 2000, Robert was responsible for successfully conceiving and implementing a strategy to enter the MPF (Mandatory Provident Fund) market in Hong Kong.

Robert was Council Member and Chairman of Education Committee of the Actuarial Society of Hong Kong from 1995 to 1996. During this time, he was also Member of the Insurance Board of the Vocational Training Council. Robert has participated as speakers in pension as well as bancassurance seminars.

Registration

The admission fee for attending the lunch seminar is HKD70 per person. The number of places is limited and will be allocated to FSIG members on a first-come-first-served basis in case of over-subscription. For members who wish to attend the seminar, please complete the attached [reply slip](#) and return it **by post or by fax for registration on or before Tuesday, 20 July 2004** to the Society, together with a cheque payable to "Hong Kong Institute of Certified Public Accountants" if you pay your admission fee by cheque. Enrolment by fax is only accepted for visa card payments.

No further confirmation letter will be sent out unless your reservation of seat is unsuccessful. Should you have any questions on the above, please contact Ms. Karen Moy, Administrative Officer (Standards & Technical Department) at **2287 7089** in the first instance.

28 June 2004