



Corporate Finance Interest Group (CFIG) Seminar – Common breaches of Listing Rules and how they can be avoided

About the topic

As the frontline regulator of listed issuers, the Stock Exchange makes and enforces the Listing Rules in order to ensure an orderly, informed and fair securities market in Hong Kong. Disciplinary actions pursuing breaches of Listing Rules are one visible element of work undertaken by the Exchange to promote compliance with the Listing Rules. Report of such breaches can be found on the “Listing Enforcement Notices/Announcements” page of the Exchanges’ website, at: <http://www.hkexnews.hk/reports/enforcement/enforce.asp>.

At this seminar, legal advisers with considerable experience in listing matters, Messrs. Leo Chiu and Andrew Liu of Chiu & Partners, will highlight the more common types of breaches in the Listing Rules (as follows) and discuss how these breaches can be avoided/rectified. Issues covered will include:

- Disclosure of price-sensitive information
- Connected and/or notifiable transactions
- Dealings of securities during black-out period (breach of Model Code)
- Accuracy of information contained in announcement / prospectus
- Timely publication of annual and other regular reports

About the programme

Date & Time	16 November 2009, Monday 12:45 p.m. – 2:15 p.m.
Venue	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
Dress code	Smart Casual
Fee	HKD200 per person for CFIG members HKD300 per person for Non-CFIG members <i>Not a CFIG member? Click here to join.</i>
CPD credit	1.5 hours
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency	Business Finance*
Rating	Intermediate level*
Application deadline	11 November 2009

Rundown

12:20pm	Registration <i>(Sandwiches & drinks provided)</i>
12:45pm	Introduction
12:50pm	Presentation by speakers
2:00pm	Q&A / Discussion
2:15pm	Closing remarks

Chairman

Mr. Richard Winter
 Chairman
 Corporate Finance Committee

* Please refer [here](#) for descriptions of the various ratings.

About the speakers

Mr. Leo P Y Chiu graduated from the University of Hong Kong and is admitted as a solicitor of the Supreme Court of Hong Kong. Before setting up the firm, Chiu & Partners, he was a partner of one of the largest law firms in Hong Kong and spent a short stint as a merchant banker.

Leo has acted for a number of local, regional and multinational clients on various types of corporate finance and commercial matters that include new issues, mergers and acquisitions, takeovers, privatisations, rights issues, Eurobond issues, convertible and derivative issues, placements, re-domicile and group re-structuring. He is a regular speaker on listing matters.

Leo is also a member of the Securities Law Committee of the Law Society of Hong Kong, which is responsible for reviewing securities related legislation.

Mr. Andrew Liu graduated from the University of London in 1992 with a bachelor of laws degree. He has advised on the listing of a wide spectrum of companies including H-share companies, “red chip” companies, infrastructure companies and industrial companies. He has also advised on a variety of notifiable transactions by main board and GEM listed companies.

Registration

The number of places is limited and in the event of over-subscription, places will be allocated on a first-come-first-served basis with priority given to CFG members.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFG members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute on or before 11 November 2009, together with a cheque made payable to the “Hong Kong Institute of Certified Public Accountants”. Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 12 November 2009, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



CFIG Seminar –

Common breaches of Listing Rules and how they can be avoided

Enrolment Form

Operation & Finance Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East,
Hong Kong.

Fax no: 2893 9853

[*Click here](#) for online enrolment (if you are both HKICPA and CFGI member)

16 November 2009

(Reply on or before 11 November 2009)

FOR OFFICE USE

Seq. no.:

Handled by:

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at ["My CPA"](#). Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

Additional participant(s) from the same company as the above applicant:

	Name	Institute membership no. (if applicable)	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

Please "✓" as appropriate

Admission Fee: HK\$200 per person (CFI members) X _____ person(s) = HKD _____
 HK\$300 per person (Non-CFIG members) X _____ person(s) = HKD _____

Payment by: Cheque no.*: _____ (Bank: _____)
 Visa / Master credit card

**Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"*

For payment by credit card, please fill in the following:	Card no.:																
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :																
Date :	Cardholder's Signature :																
FOR OFFICE USE	Auth. code no.	Handled by	Date														

Please put a "✓" if you require a receipt and indicate your choice of delivery: by email by post **(to the address as shown below)**

Name:	Name:
Address:	Address:

- Notes:**
1. Enrolments are accepted on a first-come-first-served basis with priority given to CFIG members. Telephone reservations will not be accepted.
 2. Full payment must be made before applications will be processed.
 3. The closing date for enrolment is **11 November 2009**.
 4. Confirmation will be sent by e-mail. If you have not received any confirmation by 12 November 2009, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
 5. Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
 6. Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381
 e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089
 e-mail: mcs.msce@hkicpa.org.hk