

## Corporate Finance Interest Group (CFIG) lunch seminar – Listing on the Hong Kong Stock Exchange: Initial Public Offerings (IPOs) and Reverse Takeovers

### About the topic

Methods for listing a business on the Hong Kong Stock Exchange include IPOs and reverse takeovers. At this seminar, Mr. Y.T. Tsoi, executive director of investment banking of J.P. Morgan, will look at IPOs and reverse takeovers from both regulatory and fund raising perspectives, covering:

- Key qualifications and important considerations for IPOs
- Overview of what constitutes a "reverse takeover"
- Different options in relation to reverse takeovers
- Illustrative case examples

### About the programme

<b>Date &amp; Time</b>	29 September 2010, Wednesday 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HK\$ 230 per person for CFIG members HK\$ 350 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? Click <a href="#">HERE</a> to join.</i>
<b>CPD credit</b>	1.5 hours
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Intermediate / Advanced level*
<b>Application deadline</b>	<b>22 September 2010</b>

### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speakers
<b>2:00pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

### Chairman

**Mr. Frankie Yan**  
Convenor  
CFIG Management Committee

\* Please refer [here](#) for descriptions of the various ratings.

## About the speaker

**Mr. Tsoi Yiu-Ting** is an Executive Director of Investment Banking of J.P. Morgan. He has been involved in the listing of Hong Kong and Chinese enterprises since 1996, responsible for handling more than 50 initial public offerings, equity fund raisings and mergers and acquisitions. Prior to becoming an investment banker, Y.T. has also worked in the Listing Division of the Hong Kong Stock Exchange.

Mr. Tsoi graduated from the Chinese University of Hong Kong (Bachelor of Business Administration) and London Business School (Master of Business Administration).

## Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members**. If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute on or before 22 September 2010, together with a cheque made payable to the “Hong Kong Institute of Certified Public Accountants”. Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 27 September 2010, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.

