

Corporate Finance Interest Group (CFIG) lunch seminar – Reflections on the use of listed shell companies in Hong Kong

About the topic

At this seminar, Mr. Martin Sabine, founder and chairman of Somerley Limited and an experienced corporate finance practitioner, will discuss the use of listed shell companies, covering:

- What is a listed shell company?
- The cost of a listing through a shell vs. a normal IPO
- The advantages of using a shell company compared with an IPO process
- Application of relevant listing rules (RTO, VSA, etc)
- Case studies - What works and what does not – some observations
- A practitioner's view of the Exchange's approach to backdoor listings
- The future for listed shell companies

About the programme

Date & Time	7 July 2011, Thursday 12:45 p.m. – 2:15 p.m.
Venue	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
Dress code	Smart Casual
Fee	HK\$ 250 per person for CFIG members HK\$ 350 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? Click HERE to join.</i>
CPD credit	1.5 hours
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency	Business Finance*
Rating	Intermediate / Advanced level*
Application deadline	30 June 2011

Rundown

12:20pm	Registration (Sandwiches & drinks provided)
12:45pm	Introduction
12:50pm	Presentation by speaker
2:00pm	Q&A / Discussion
2:15pm	Closing remarks

Chairperson

Ms. Connie Ho
Member
Corporate Finance Committee

* Please refer [here](#) for descriptions of the various ratings.



About the speaker

Mr. Martin Sabine
Chairman
Somerley Limited

Mr. Sabine is founder and chairman of Somerley Limited, one of the leading corporate finance firms in Hong Kong. He has worked continuously in Hong Kong in the corporate finance field for 30 years and is a current member of the Hong Kong Takeovers and Mergers Panel appointed by the Securities and Futures Commission.

Mr. Sabine holds a BA from the University of Oxford and an MBA from the Wharton School, University of Pennsylvania. He is the author of a well-known book on corporate finance published by Butterworths (LexisNexis), now in its third English edition and also available in Chinese, Spanish and Italian.

Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members**. If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 30 June 2011**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 5 July 2011, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



CFIG lunch seminar – Reflections on the use of listed shell companies in Hong Kong

Enrolment Form

*[Click here](#) for online enrolment (if you are both *HKICPA* and *CFIG* member)

7 July 2011

(Reply on or before 30 June 2011)

Operation & Finance Department,
 Hong Kong Institute of CPAs
 37th Floor, Wu Chung House,
 213 Queen's Road East,
 Hong Kong.

Fax no: 2893 9853

FOR OFFICE USE

Seq. no.:

Handled by:

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee:	<input type="checkbox"/> HK\$250 per person (CFIG members) X _____ person(s) = HKD _____
	<input type="checkbox"/> HK\$350 per person (Non-CFIG members) X _____ person(s) = HKD _____
Payment by:	<input type="checkbox"/> Cheque no.": _____ (Bank: _____)
	<input type="checkbox"/> Visa / Master credit card

*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"

For payment by credit card, please fill in the following:	Card no.:																		
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :																		
Date :	Cardholder's Signature :																		
FOR OFFICE USE	Auth. code no.	Handled by	Date																

Please put a "✓" if you require a receipt and indicate your choice of delivery: by email by post (to the address as shown below)

Name:	Name:
Address:	Address:

- Notes:**
- Enrolments are accepted on a first-come-first-served basis with **priority given to CFIG members**. Telephone reservations will not be accepted.
 - Full payment must be made before applications will be processed.
 - The closing date for enrolment is **30 June 2011**.
 - Confirmation will be sent by e-mail. If you have not received any confirmation by 5 July 2011, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
 - Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
 - Bad weather arrangement:** The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal Data: All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at <[www.hkicpa.org.hk](#)>.

Payment & Enrolment Status Enquiry: 2287 7381
 e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089
 e-mail: mcs.msce@hkicpa.org.hk