



Valuation in disputes

About the topic

Business valuations may be required in a wide variety of situations involving, for example, the determination of the valuation of tangible assets, ownership interests, intellectual property, loss of profits and damages. In complex disputes, there may be debate over the appropriate valuation approach to adopt, assumptions, comparability and sufficiency of data, etc. Different valuers may adopt different positions in disputes but who is right and how can these differences be resolved? Where cases go to court, what view is taken by the court? This seminar will consider:

- Valuation concepts, including the definition of value, what drives value and what factors can affect it.
- Main valuation approaches, including discounted cash flow, market approach and asset approach.
- Application of the above in disputes, including case studies and "war stories" on, e.g., shareholder disputes, valuation of intellectual property assets and quantification of damages.
- Why valuation experts disagree - different instructions, justification for using different approaches. How to resolve the differences. View taken by the court.

About the event

Date & Time	23 April 2015, Thursday 1:00 – 2:00 pm
Venue	HKICPA training centre 27 th Floor, Wu Chung House 213 Queen's Road East, Wanchai
Fee	HK\$150 per person for ForensIG members HK\$250 per person for Non-ForensIG members <i>Priority is given to ForensIG members.</i> <i>Not a ForensIG member? Click here to join.</i>
HKICPA CPD credit	1 hour (subject to actual attendance)
Law Society CPD credit	1 CPD point
Language	English
Competency	Forensic accounting*
Rating	Intermediate level*
Application deadline	20 April 2015

Rundown

12:30 pm	Registration (Sandwiches and drinks provided)
1:00 pm	Introduction
1:05 pm	Speakers' presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing

Speakers

Mustafa Hadi
 Managing Director, Forensic Accounting and Advisory Services practice, FTI Consulting

John Utting
 Principal, China's Transaction and Restructuring practice, KPMG

Chair

Chris Fordham
 Convenor, ForensIG Management Committee, HKICPA and Managing Partner, Fraud Investigation & Dispute Services, Asia-Pacific, EY

* Please refer [here](#) for descriptions of the various ratings.



About the speakers

Mustafa Hadi is a Managing Director in the Forensic Accounting and Advisory Services practice of FTI Consulting and is based in Hong Kong. He specialises in the valuation of businesses, shares and intangible assets, and in the quantification of complex damages, such as those arising from contractual, shareholder, joint venture, post-acquisition and intellectual property disputes.

Mr. Hadi has advised on issues of value in litigation and arbitration, and has provided valuation advice for strategic, restructuring and tax purposes. He has also advised clients on economic and financial issues in regulatory matters, and on corporate strategy, market analysis and mergers and acquisitions.

Mr. Hadi has been instructed as an expert witness in the courts of Hong Kong and the Bahamas, and in international arbitrations under ICC and UNCITRAL rules. He has given oral expert testimony in both court and arbitration. Mr. Hadi has also led teams assisting experts in matters in the High Court of England & Wales, the UK Copyright Tribunal, the UK First Tier Tax Tribunal, the Federal Court of Australia, the High Court of Ireland, the Supreme Court of Bermuda and in arbitrations at the ICC International Court of Arbitration, the Hong Kong International Arbitration Centre and the Dubai International Arbitration Centre.

John Utting is a Principal in KPMG China's Transaction and Restructuring practice. He has extensive experience in corporate advisory services, corporate restructuring, mergers and acquisitions, and with litigation and arbitration services.

John joined KPMG Beijing in 2007. Originally trained in the UK, John was previously a partner in KPMG in Hong Kong, where he led the transaction services and the forensic teams, as well as working on restructuring and business valuation engagements.

He had been the partner in charge of the consulting and subsequently the corporate finance practices in KPMG Christchurch, New Zealand, and has spent time on secondment to KPMG in the USA.

He has extensive experience in due diligence, litigation support (including giving evidence in courts and arbitrations in HK and New Zealand) and business valuations.

John also manages the Regional KPMG Quality programme for the Financial Advisory Services function for KPMG in the Asia Pacific Region and has previously been a member of the Global Forensic Steering Group.

Registration

By post or fax: Complete the attached reply slip and return it to the Institute on or before 20 April 2015, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any Visa/Master credit card or the BOC HKICPA UnionPay card.

Contact May Hung at 2287 7009 for enquiry.



ForensIG lunch seminar - Valuation in disputes

Finance & Operations Department
Hong Kong Institute of CPAs
37th Floor, Wu Chung House
213 Queen's Road East
Wanchai, Hong Kong

Fax no: 2893 9853

23 April 2015
(Reply on or before 20 April 2015)

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Please allow 4 days to process your application. You can check your enrolment status at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

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Company Name: _____

Position Held: _____ Email: _____

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You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participants from the same firm/company as the above applicant.

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Admission Fee: HK\$150 per person (ForensIG members) X _____ person(s) = HK\$ _____
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Notes:

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is **20 April 2015**.
- You may consider your registration to be successful unless you receive notification from us to the contrary.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal data: Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

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