



## Financial Services Interest Group – Cocktail Reception



The Financial Services Interest Group (FSIG) is holding its annual cocktail reception on 28 January 2016, at which Mr. Paul Pong Po Lam, Managing Director of Pegasus Fund Managers Limited, who has extensive fund management experience, will share his insights into key opportunities and market challenges in the year ahead. This is also an excellent opportunity to meet and exchange views on the latest financial trend with fellow CPAs in the new year.

- Date** : **Thursday, 28 January 2016**
- Time** : **Drink from 6:30 p.m. – 8:30 p.m.**  
**Talk starts at 7:15 p.m.**
- Venue** : HKICPA,  
27/F, Wu Chung House,  
213 Queen's Road East, Wanchai.
- Guest speaker** : **Mr. Paul Pong Po Lam (龐寶林先生)**  
*Managing Director,  
Pegasus Fund Managers Limited &  
Pegasus Financial Services Limited*
- Topic** : **Strategic Investment of 2016 (Bull or Bear?)**
- CPD hour** : 1 hour
- Language** : Cantonese
- Competency\*** : Management, leadership and soft skills
- Rating\*** : Foundation level – general awareness of competency
- Admission fee** : \$190 / HKICPA members  
\$330 / non-HKICPA members
- Enquiries** : Ms. May Hung (2287 7009) or email to: [may@hkipa.org.hk](mailto:may@hkipa.org.hk)
- Register by** : **26 January 2016**

\* Details of [Competency and Rating](#) information





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### ABOUT THE SPEAKER

**Mr. Paul Pong Po Lam (龐寶林先生)**

**Managing Director of Pegasus Fund Managers Limited & Pegasus Financial Services Limited**

Mr. Pong has worked in the fund management industry over 20 years. He is also the Executive Director of China Financial International Investments Ltd and the Asset Allocation Advisor of Mass Mutual Asia Ltd. Currently, he is a CFP certificant of the Institute of Financial Planners of Hong Kong ("IFPHK").

Mr. Pong is a non-official member of Human Capital Committee, Financial Services Development Council, a member of Advisory Committee of Hang Seng Indexes Co. Ltd., a member of Disciplinary Panel A of the Institute, a member of Mandatory Provident Fund Schemes Advisory Committee and a convenor of Financial Section of Hong Kong Professionals & Senior Executives Association. He is also a former chairman and current board member of IFPHK, vice president of The Hong Kong Institute of Financial Analysts and Professional Commentators Ltd., the chairman of Investment and Fund Management Services of CEPA Business Opportunities Development Alliance, a member of Court of City University of HK and a member of Business Studies Advisory Board of HKU SPACE.

He is a regular guest speaker for senior management training courses in several financial / insurance companies and universities, and the Vice President of Hong Kong Shanxi Chamber of Commerce.

Mr. Pong holds the Bachelor of Science degree and an EMBA degree from the Chinese University of Hong Kong. He was granted a "World Outstanding Chinese Award" by the World Outstanding Chinese Association in 2006 and "Capital Leaders of Excellence 2007 Awards".

### REGISTRATION

#### To register:

- Online registration (for HKICPA members only): [Click here](#) or visit [www.hkicpa.org.hk](http://www.hkicpa.org.hk)
- By post or by fax: Complete the attached enrolment form and return it to the Institute on or before **26 January 2016**, together with full payment. Cheque should be made payable to the "Hong Kong Institute of Certified Public Accountants" or "HKICPA".
- Fax registration will only be accepted if payment is made by any VISA / MasterCard or the BOC HKICPA UnionPay card. **Acceptance is on a first-come-first-served basis with priority given to FSIG members.**
- If you are not the FSIG member, please click [HERE](#) to download the FSIG membership application form. **NO** registration fee is required.
- Confirmation of registration will be sent by email. If you have not received confirmation by **27 January 2016**, please contact May Hung at 2287 7009 / Canace Leung at 2287 7089 or email: [may@hkicpa.org.hk](mailto:may@hkicpa.org.hk)



**FSIG - Cocktail Reception**

**Enrolment Form**

**\*Online enrolment (for HKICPA members only)\***

**28 January 2016**

(Please reply on or before **26 January 2016**)

**FOR OFFICE USE**

Seq. no.: -----  
 Handled by: -----

Please allow 4 working days to process your application. You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk).

Please use **BLOCK** letters

Name: (\*Mr./Mrs./Ms.) \_\_\_\_\_ Membership No.: \_\_\_\_\_

Company: \_\_\_\_\_

Position: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax No.: \_\_\_\_\_

<b>Admission Fee:</b> <input type="checkbox"/> \$190 (HKICPA member)		<input type="checkbox"/> \$330 (non-HKICPA member)	
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"			
<input type="checkbox"/> VISA / MasterCard		<input type="checkbox"/> BOC HKICPA UnionPay card	
Card Number:	_____	Card Expiry Date (MM/YY):	_____
Cardholder's Name (block letters):	_____	Cardholder's Signature:	_____
		Date:	_____
<input type="checkbox"/> I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)			

**Notes:**

- Enrolments are accepted on a first-come-first-served basis with priority given to FSIG members.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will **ONLY** be accepted when payment is made by credit card. Cash is strictly not accepted.
- The closing date for enrolment is **26 January 2016**.
- Successful enrollees will receive confirmation before 27 January 2016 by email, whereas unsuccessful enrollees will receive full refund. If you do not hear from us by then, please contact Ms. May Hung at tel : 2287 7009 or email : [may@hkicpa.org.hk](mailto:may@hkicpa.org.hk).
- Unless the event is cancelled due to unforeseen circumstances or bad weather, no refund for withdrawal will be given after your enrolment has been processed. The event is non-transferrable to other CPD course / participant.
- Bad weather arrangement:** The event will be cancelled if typhoon signal no. 8 or above is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event.
- The Institute reserves the right to change the venue, date or speakers and/or rundown of the event due to unforeseen circumstances.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>

**Payment & Enrolment Status Enquiry:** 2287 7381  
 e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 (May Hung)  
 e-mail: [may@hkicpa.org.hk](mailto:may@hkicpa.org.hk)

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.	
Name :	Name :
Address :	Address :