



## Financial Services Interest Group (FSIG) Lunch Seminar

*Impact of the new and disruptive technology on the  
financial services industry — Are you ready for change?*



<b>Speaker</b>	Mr. Robert Rooks <i>Partner, Financial Services Industry Clients and Markets Leader, China and Banking &amp; Securities Leader, Hong Kong Deloitte</i>
<b>Chair</b>	Ms. Maria Xuereb Member, FSIG Organizing Committee
<b>Date &amp; Time</b>	<b>14 March 2016, Monday</b> <b>1:00 p.m. – 2:00 p.m.</b>
<b>Venue</b>	HKICPA, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai.
<b>Competency*</b>	Industry knowledge
<b>Rating*</b>	Foundation / Intermediate level
<b>Admission Fee</b>	\$150 (HKICPA member) \$250 (non-HKICPA member) <i>(Sandwiches and drinks will be provided at 12:30 p.m.)</i>
<b>CPD hour</b>	1 hour
<b>Language</b>	English
<b>Enrolment deadline</b>	<b>9 March 2016</b>

\* Details of [Competency and Rating](#) information

### ABOUT THE SEMINAR

The financial services industry is facing a wave of digital disruption that is starting to reshape the sector. In a post global financial crisis world where technology is being used as a driver for change and in pursuit of efficiency, traditional financial industries are being disrupted by new market entrants using cutting edge technology.

At the seminar, Mr. Robert Rooks will discuss the way in which FinTech companies deliver high-level service with improved quality and bring changes to the financial services industry, as well as explain the rationale behind the obligation of FinTech companies to develop sustainable products that will help Hong Kong maintain its position as Asia's leading financial services center and the world's gateway to China.



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### **ABOUT THE SPEAKER**

**Mr. Robert Rooks**, is a Partner, Financial Services Industry Clients and Markets Leader, China and Banking & Securities Leader, Hong Kong of Deloitte. He is also a member of Deloitte's Banking and Securities Global Executive Committee.

Mr. Rooks is responsible for leading the development of the firm's capabilities to provide a full range of professional services to the banking & securities sector. He has led various projects in Hong Kong, Singapore, China, Thailand, Malaysia and Mongolia, advising banks on organisational restructuring, technology and regulatory risk management, market analytics and new market entrance.

Having held consulting, advisory and management leadership roles in the U.K., U.S., Switzerland, Japan, Korea and Hong Kong, Mr. Rooks has rich experience in advising regulators, depositories, clearing houses, exchanges, MNCs and financial services organisations regionally on market entrance, infrastructure and operational transformation on efficiency initiatives.

### **REGISTRATION**

#### **To register:**

- Online registration (for HKICPA members only): [Click here](#) or visit [www.hkicpa.org.hk](http://www.hkicpa.org.hk)
- By post or by fax: Complete the attached enrolment form and return it to the Institute on or before **9 March 2016**, together with full payment. Cheque should be made payable to the "Hong Kong Institute of Certified Public Accountants" or "HKICPA".
- Fax registration will only be accepted if payment is made by any VISA / MasterCard or the BOC HKICPA UnionPay card. **Acceptance is on a first-come-first-served basis with priority given to FSIG members.**
- If you are not a FSIG member, please [click here](#) to download the Interest Groups Enrolment Form. **No** registration fee is required.
- If you have not received the confirmation by 11 March 2016, please contact May Hung at 2287 7009 / Canace Leung at 2287 7089 or email: [may@hkicpa.org.hk](mailto:may@hkicpa.org.hk).



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Finance & Operations Department,  
Hong Kong Institute of CPAs

37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

### Enrolment Form

**\*Online enrolment (for HKICPA members only)\***

14 March 2016

(Please reply on or before 9 March 2016)

Please allow 4 working days to process your application. You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk).

Please use BLOCK letters

Name (Mr./ Mrs./ Ms): \_\_\_\_\_ Membership no.: \_\_\_\_\_

FSIG member:  Yes  No

Company: \_\_\_\_\_

Position: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Mobile no.: \_\_\_\_\_

(Please tick the appropriate box)

<b>Admission Fee:</b> <input type="checkbox"/> \$150 (HKICPA member)		<input type="checkbox"/> \$250 (non-HKICPA member)	
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"			
<input type="checkbox"/> VISA / MasterCard		<input type="checkbox"/> BOC HKICPA UnionPay card	
Card Number:		Card Expiry Date (MM/YY):	
Cardholder's Name (block letters):	Cardholder's Signature:	Date:	
<input type="checkbox"/> I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)			

**Notes:**

- Enrolments are accepted on a first-come-first-served basis with priority given to FSIG members.
- Full payment must be made before your application will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- The closing date for enrolment is 9 March 2016.
- Successful enrollees will receive confirmation on or before 11 March 2016 by email, whereas unsuccessful enrollees will receive full refund. If you do not hear from us by then, please contact Ms. May Hung at 2287 7009.
- Unless the event is cancelled due to unforeseen circumstances or bad weather, no refund for withdrawal will be given after the enrolment has been processed. The enrolment is non-transferrable to other CPD course / participant.
- Bad weather arrangement:** The event will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event.
- The Institute reserves the right to change the venue, date, speaker and/or rundown of the event due to unforeseen circumstances.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 (May Hung)  
e-mail: [may@hkicpa.org.hk](mailto:may@hkicpa.org.hk)

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.	
Name :	Name :
Address :	Address :