

Workshops for Listing of a Company on Hong Kong Stock Exchange (“HKEx”)

The workshops aim to assist participants to understand the key aspects for listing of a Company on HKEx through two Parts with separate sessions for each part. Each session will cover the key points of the HKEx guidance notes and listing decisions, relevant rules and regulations and examples of published prospectus.

Part I – Basic Considerations for Listing on HKEx

Session I: Requirements and Process for Listing on HKEx

Session II: Group Reorganisation for Listing on HKEx

Session III: Common Issues and Problems for Listing on HKEx

Part II – Practical Issues for Listing on HKEx

Session I: Preparation of Accountants’ Reports

Session II: Preparation of Profit Forecasts, Working Capital Forecast and Statements of Indebtedness

Session III: Preparation of Prospectus

Language

Cantonese

Competency

Accounting and financial reporting

Rating

Intermediate Level*

CPD Credit Hour per session

4 hours

Fee per session

\$ 420 (members)

\$ 680 (non-members)

Speaker

Vincent Li

Managing Partner of ZENITH CPA Limited and Partner of ZHONGLEI (HK) CPA Company Limited

* Please refer [here](#) for descriptions of other competencies and ratings

Apply
on-line

Programme schedule

Date	Topic	Deadline for Applications	Time	Venue
9 April 2016 (Saturday)	Part I - Session I: Preparation for a Successful Hong Kong Listing	1 April 2016	9:30 am – 1:30 pm	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong
23 April 2016 (Saturday)	Part I - Session II: Group Reorganisation for Hong Kong Listing	15 April 2016		
7 May 2016 (Saturday)	Part I - Session III: Common Problems for Hong Kong Listing	29 April 2016		
28 May 2016 (Saturday)	Part II - Session I: Preparation of Accountants’ Reports for Hong Kong Listing	20 May 2016		
11 June 2016 (Saturday)	Part II - Session II: Reporting on Profit Forecasts, Statements of Sufficiency of Working Capital and Statements of Indebtedness for Hong Kong Listing	3 June 2016		
25 June 2016 (Saturday)	Part II - Session III: Preparation of Other Financial Information for Hong Kong Listing	17 June 2016		

Workshops on a successful listing in Hong Kong – Part I and Part II (April to May 2016)

**Please click here for online enrolment
(for HKICPA members only)**

Finance & Operations
Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East, Hong



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

Name: (*Mr. / Mrs. / Ms.) _____ HKICPA Membership No.: _____
(if applicable)

Company name: _____

Position held: _____ Email: _____
(for enrolment confirmation purpose)

Telephone No.: _____ Fax No.: _____

Please mark a "✓" against the session(s) for which you wish to apply		Event Code	Time & Venue
<input type="checkbox"/>	9 April 2016 – Part I: Session I	WAC160409	9:30 am -1:30 pm
<input type="checkbox"/>	23 April 2016 – Part I: Session II	WAC160423	KPMG Training Centre
<input type="checkbox"/>	7 May 2016 – Part I: Session III	WAC160507	28/F Oxford House,
<input type="checkbox"/>	28 May 2016 – Part II: Session I	WAC160528	Tai Koo Place,
<input type="checkbox"/>	11 June 2016 – Part II: Session II	WAC160611	Quarry Bay, Hong Kong
<input type="checkbox"/>	25 June 2016 – Part II: Session III	WAC160625	

Admission Fee: HK\$ 420 per person (HKICPA members) for each session
 HK\$ 680 per person (Non-HKICPA members) for each session
 Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or
 "HKICPA"

VISA / MasterCard BOC HKICPA UnionPay card

Card Number: _____ Card Expiry Date (MM/YY): _____

Cardholder's Name (block letters): _____ Cardholder's Signature: _____ Date: _____

I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
- Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
- For credit card payment, please fax the enrolment form to 2893-9853. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
- Confirmation of registration will be sent by e-mail. If confirmation has not been received 3 days prior to the event date, please email to: tls@hkiipa.org.hk
- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or after 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather.
- No refund will be entertained unless your enrolment is unsuccessful or the event is cancelled due to unforeseen circumstance.
- The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in [here](#). Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkiipa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please [click here](#).

Payment & Enrolment Status Enquiry: 2287-7381

e-mail: finance@hkiipa.org.hk

Event Information Enquiry:

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For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

Name : _____ Name : _____

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