

## Professional Interest Group Activities

### Insolvency Interest Group (IIG) Lunch Seminar

#### *CIRCULATION TO IIG MEMBERS ONLY*

Topic	:	Schemes of Arrangement for Insolvent Listed Companies
Speaker	:	Mr. Scott Bache, Senior Associate, Allen & Overy
Chairman	:	Mr. Bruno Arboit, Partner, Baker Tilly - HK Office and member of the IIG Management Committee
Date	:	26 February 2003
Time	:	1:00 p.m. - 2:00 p.m. (Sandwiches and beverages will be served at 12:45 p.m.)
Venue	:	European Suite, Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong.
Admission Fee	:	HKD130 per person for IIG members HKD200 per person for non-IIG members
HKICPA CPD Credit Hour	:	1 hours
Law Society CPD Credit Point	:	1 (Intermediate)

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#### ***About the Seminar***

The aim of the seminar is to update the IIG members on a number of developments that have occurred in Hong Kong in relation to Schemes of Arrangement for insolvent listed companies in the last 12 to 18 months.

Broadly the issues to be discussed will be:

- Developments in the law relating to the appointment of provisional liquidators.
- Effect of the consultation paper issued by the Stock Exchange in July, 2002.
- Developments in the law in relation to creditor and shareholder approval of schemes of arrangement in connection with a listing by way of introduction.
- Treatment of secured creditors.
- Treatment of preferential creditors.
- Valuing claims of disputed creditors at scheme meetings.

#### ***Registration***

The admission fee for attending the lunch seminar is **HKD130** per person for IIG member and **HKD200** per person for non-IIG member. The number of places is limited and priority will be given to **IIG members** on a first-come-first-served basis in case of over-subscription. For members who wish to attend the lunch seminar, please complete the attached **reply slip** and return it **by fax for registration on or before Monday, 24 February 2003 and then follow by mail** to the Professional & Technical Department of the Society, together with a cheque payable to "Hong Kong Society of Accountants". For enrolment by fax, remittance must follow within 5 days of fax booking or else booking will be cancelled.

No further confirmation letter will be sent out unless your reservation of seat is unsuccessful. Should you have any questions on the above, please do not hesitate to contact Ms. Karen Moy, Administrative Officer of the Professional & Technical Department at **2287 7089** in the first instance.