



## Corporate Finance Interest Group (CFIG)

“Practitioners meeting Regulators” series –

Discussion forum on privatisation issues cum networking cocktail

<b>Panelists</b>	Mr. Benjamin Cheuk, Director of Corporate Finance, SFC Mr. Ashley Alder, Partner, Herbert Smith Mr. Richard Winter, Deputy Chairman, Head of Corporate Finance, Quam Limited
<b>Chairman</b>	Mr. Frankie Yan Convenor of the CFIG Management Committee
<b>Date and Time</b>	<b>10 September 2008, Wednesday</b> Seminar: <b>6:30 p.m. – 7:30 p.m.</b> Networking cocktail: <b>7:30 p.m. – 8:30 p.m.</b>
<b>Venue</b>	Dragon Room 3 & 5, The Hong Kong Bankers Club, 43/F Gloucester Tower, The Landmark, Central, Hong Kong
<b>Admission Fee</b>	HKD180 per person for CFIG members HKD280 per person for non-CFIG members
<b>Language</b>	English
<b>HKICPA CPD Hour</b>	1 hour
<b>CPT Hour for licensed persons</b>	Check with the compliance officer or relevant personnel of your firm as this event/topic may normally be acceptable of achieving CPT
<b>Application Deadline</b>	<b>5 September 2008</b>

### Registration

#### To register:

- Online registration (for HKICPA members only): [click here](#) or visit [www.hkicpa.org.hk](http://www.hkicpa.org.hk)
- By post or by fax: Complete the attached reply slip and return it to the Institute on or before **5 September 2008**, together with full payment. Cheque should be made payable to the “Hong Kong Institute of Certified Public Accountants”. Fax registration will be accepted only if payment is made by Visa/Master credit card.

**CFIG members will be given priority for registration.** You may consider your registration successful unless you receive notification from us to the contrary.

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#### ABOUT THE FORUM

Mr. Benjamin Cheuk, an SFC officer, will give an overview on the applicable rules and regulations and the recent changes to the Takeovers Code in relation to privatisation of listed companies.

Messrs. Ashley Alder and Richard Winter, as corporate finance practitioners, will share their experience by means of case studies. They will also give their views on practical issues.

The forum provides an excellent opportunity to share the wisdom and knowledge of regulator and experienced practitioners in the corporate finance field. It also provides an informal forum to CFIG members and practitioners working in the sector to present their views on and discuss matters of mutual professional interest and concern. Your active participation contributes to an interactive event.

Drinks and refreshments will be provided subsequent to the forum. Participants can mingle and share their career experience and leisure interests with drinks and food in a relaxing manner with fellow CFIG members and other corporate finance practitioners.

#### ABOUT THE PANELISTS

**Mr. Benjamin Cheuk** is director of corporate finance, SFC. He has over 12 years of experience in regulating takeover transactions in Hong Kong. He also has extensive experience in equity research.

Benjamin is a member of the Takeovers team, which handled 99 transactions including general offers, privatisations and share repurchases and 258 applications under both the Takeovers and Share Repurchases Codes for the year ended March 2008. He also takes part in investigation and disciplinary proceedings in cases relating to breaches of the Codes.

**Mr. Ashley Alder** is the Head of Asia at Herbert Smith. Based in Hong Kong, he is a senior corporate partner who focuses on M&A and ECM transactions involving listed companies. He also specialises in private equity, financial services, venture capital and direct investments, as well as regulatory and compliance work.

Ashley spent three years at the SFC in Hong Kong as a board member and executive director. Key responsibilities included listed company regulation, Takeovers Code, company prospectuses and the regulation of various aspects of corporate conduct. He was also closely involved in major policy initiatives involving new regulations for IPO sponsors, stabilisation rules for equity offerings and amendments to the Takeovers Code.

**Mr. Richard Winter** is deputy chairman and head of corporate finance, Quam Limited. He has extensive experience in the investment banking and corporate finance advisory field in Hong Kong.

Richard is a responsible officer for Type 6 regulated activity under the Securities and Futures Ordinance for Quam Capital Limited. He is also a member of the Listing Committee of the Stock Exchange, a member of the Takeovers and Mergers Panel and Takeovers Appeal Committee of the SFC, director of the Hong Kong Securities Institute, fellow of the ICAEW and a member of the Hong Kong Institute of CPAs where he is deputy chairman of the Corporate Finance Committee.



Hong Kong Institute of  
Certified Public Accountants  
香港會計師公會

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Discussion forum on privatisation issues cum  
networking cocktail**

**\* Online enrolment (for HKICPA members only)\***

**10 September 2008**  
( Please reply on or before **5 September 2008** )

**MCS-2 Event Code: CFG080910**

**Operation & Finance Department,  
Hong Kong Institute of CPAs**  
37th Floor, Wu Chung House,  
213 Queen's Road East,  
Hong Kong.

**Fax no: 2893 9853**

**FOR OFFICE USE**

Seq. no.: .....  
Handled by: .....

Please allow 4 days to process your application. In order not to delay the process, please do NOT make any unnecessary enquiries. You can check your enrolment status at "My CPA" at <http://www.hkicpa.org.hk>. Unsuccessful enrolment will be notified 2 days before the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) ..... Institute Membership No.: .....

Company name: .....

Position held: ..... Email: .....

Telephone No.: ..... Fax No.: .....

**Additional Participant(s):**

	Name	HKICPA No. (if applicable)	Position
1.	.....	.....	.....
2.	.....	.....	.....
3.	.....	.....	.....

Please "✓" as appropriate

**Admission Fee:**  HK\$180 per person (CFIG members) X \_\_\_\_ person(s) = HKD \_\_\_\_\_  
 HK\$280 per person (Non-CFIG members) X \_\_\_\_ person(s) = HKD \_\_\_\_\_

**Payment by:**  Cheque no.: \_\_\_\_\_ (Bank: \_\_\_\_\_ )  
 Visa / Master credit card

\*Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants"

For payment by credit card, please fill in the following:	Card no.
Cardholder's Name : (Please print) Date :	Card Expiry Date (month/year) :  Cardholder's Signature :
<b>FOR OFFICE USE</b>	Auth. code no.      Handled by      Date

**Note:**

- No telephone reservation will be entertained.
- Full payment must be made before application will be processed.
- The closing date for enrolment is **5 September 2008**.
- You may deem your registration successful unless you receive notification from us to the contrary.
- Unless the seminar is cancelled due to unforeseen circumstances, no refund will be given after your registration has been processed.
- Bad weather arrangement: the forum will be cancelled if typhoon signal no.8 or above/ Black rainstorm Warning is hoisted at or after 2:30 p.m. on the date of seminar. In the event of bad weather, admission fee will be refunded.

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 / 2287 7089  
e-mail: [mcs.msce@hkicpa.org.hk](mailto:mcs.msce@hkicpa.org.hk)