



**Re-run session**

## Corporate Finance Interest Group (CFIG) lunch seminar – Current PRC policies on listing non state-owned mainland enterprises overseas

### About the topic

At this seminar, Mr. Tony Chan, managing director of BNP Paribas Capital, will discuss the following issues:

- ways of listing non state-owned mainland enterprises overseas – red chips vs H-shares
- typical pre-listing reorganisation under the red chip structure
- major regulations governing overseas listing – SAFE circulars nos.75 and 106 ("Circular 75") and Regulation on Mergers and Acquisitions of Domestic Enterprises by Foreign Investors ("Regulation 10")
- case studies – listing structure of certain listed companies after Regulation 10 became effective on 8 September 2006.

### About the programme

<b>Date &amp; Time</b>	<b>12 May 2010, Wednesday</b> 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HK\$ 200 per person for CFIG members HK\$ 300 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? Click <a href="#">HERE</a> to join. If you sign-up now, your CFIG membership will start from 1 May 2010 to end of June 2011. You can also enjoy the members' rate and have priority to register for this and future CFIG events.</i>
<b>CPD credit</b>	1.5 hours
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Advanced level*
<b>Application deadline</b>	<b>10 May 2010</b>

#### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speaker
<b>2:05pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

#### Chairman

**Mr. Frankie Yan**  
 Convenor  
 CFIG Management Committee

\* Please refer [here](#) for descriptions of the various ratings.

## About the speaker

Mr. Tony Chan is managing director of BNP Paribas Capital (Asia Pacific) Limited. He has over 18 years of extensive experience in corporate finance, including initial public offerings, mergers & acquisitions, group restructuring and reorganisation, financial advisory, etc. Tony also has extensive experience in listing mainland companies, including red chips and H-share companies, on the Stock Exchange of Hong Kong.

Tony is a member of the Hong Kong Institute of CPAs and the New Zealand Institute of Chartered Accountants.

## Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFG members.** If you are not a CFG member, click [HERE](#) to download a CFG membership application form. **If you sign-up now, your CFG membership will start from 1 May 2010 to end of June 2011. You can also enjoy the members' rate and have priority to register for this and future CFG events.**

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFG members. If you are not both, please reply by post or fax. As seats may still be available if online enrolment is full, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute on or before 10 May 2010, together with a cheque made payable to the “Hong Kong Institute of Certified Public Accountants”. Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 11 May 2010, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



**CFG Seminar – Current PRC policies on listing non state-owned mainland enterprises overseas**

**Enrolment Form**

**\*Click here** for online enrolment (if you are both HKICPA and CFG member)

**12 May 2010**

(Reply on or before 10 May 2010)

Operation & Finance Department,  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House,  
213 Queen's Road East,  
Hong Kong.

Fax no: 2893 9853

**FOR OFFICE USE**

Seq. no.: .....

Handled by: .....

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

**Additional participant(s) from the same company as the above applicant:**

	Name	Institute membership no. (if applicable)	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

**Please "✓" as appropriate**

<b>Admission Fee:</b>			
<input type="checkbox"/>	HK\$200 per person (CFG members) X _____ person(s) = HKD _____		
<input type="checkbox"/>	HK\$300 per person (Non-CFIG members) X _____ person(s) = HKD _____		
<b>Payment by:</b>			
<input type="checkbox"/>	Cheque no.*: _____ (Bank: _____)		
<input type="checkbox"/>	Visa / Master credit card		
*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"			
For payment by credit card, please fill in the following:		Card no.:	_____
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :	
Date :		Cardholder's Signature :	
<b>FOR OFFICE USE</b>		Auth. code no.	Handled by
			Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)			
Name:		Name:	
Address:		Address:	

**Notes:**

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFG members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is 10 May 2010.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 11 May 2010, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: finance@hkicpa.org.hk

**Event Information Enquiry:** 2287 7009 / 2287 7089  
e-mail: mcs.msce@hkicpa.org.hk