

Hong Kong Institute of CPAs The Hong Kong Institute of Surveyors Joint CPD Event on IVSC Hong Kong Seminar on the new IVS

CPD Code: CPD/GPD/2011109

Date: 2 November 2011 (Wednesday)

Time: 5:30 pm – 8:30 pm

Speakers

Steven J Sherman – Chairman of Standards Board of IVSC

Steve is a Partner at KPMG LLP in Chicago within the Economic and Valuation Services practice. He is also the Chair of KPMG's Global Valuations Committee overseeing a network of 1,200 professionals in more than 50 countries. Steve has nearly 30 years of valuation experience related to financial reporting, tax planning, mergers and acquisitions and expert testimony. He has lectured extensively to various organizations including the AICPA, the American Society of Appraisers and the Kellogg Graduate School of Management and has hosted many conferences and seminars. Steve has written various articles and has been interviewed by news media worldwide (e.g. in Abu Dhabi, Argentina, Australia, Brazil, China, and the UK). Clients include some of the largest multinationals worldwide.

Simon Landy – Member of Standards Board of IVSC

Simon Landy is Managing Director of Primo Co. Ltd, a property fund management company, and Executive Chairman, Colliers International, Thailand. Simon has over 20 years experience as a practitioner and user of valuation in developing markets in Asia. He was chair in 1998/99 of a working group to develop the Thai Valuation Profession and is current chair of the RICS/Asian Public Real Estate Association Thailand REIT Reform Task Force.

Siu Yu Nova Chan – Member of Standards Board of IVSC

Nova Chan is a Partner in the Advisory Division of PricewaterhouseCoopers in China. He is a member of the China Valuation Standards Technical Committee and a Council member of the China Appraisal Society. Since 1998, he has been actively involved in drafting China Valuation Standards and Guidance, including Business Valuation Guidelines (released in 2004) and Guidelines for Financial Reporting Purposes (released in 2007).

Paul Hawkes – Member of Professional Board of IVSC

Paul Hawkes is a Managing Director at UBS where he is Head of Group Valuation Governance, based in Zurich. In this role Paul primarily focuses on the Investment Bank and Group Treasury functions, dealing with Fixed Income, Structured Credit, Equity and Exotic Products as well as Hedging Activities in Group Treasury. Paul has previous experience in Accounting Policies, Large System Implementations, Legal and Regulatory Reporting, as well as playing a major part in the introduction of the Euro at his previous Bank. Paul has well in excess of twenty years experience in the Banking Industry, and has only worked for two major Banking organisations; UBS for over eight years, and JP Morgan prior to this. Paul is a Chartered Accountant, having trained with one of the Big 4. He is also a Chartered Management Accountant and holds a Masters Degree in Mathematics from Oxford University.

Programme:

Time	Minutes	Topic	Speaker
Part 1			
17.30~17.35	5	Opening ceremony / speech	Francis Ng, Chairman of General Practice Division of HKIS
17.35~17.50	15	The IVS Improvements Project –objectives and process and overview of new standards	Steve Sherman, Chairman of Standards Board of IVSC
17.50~18.10	20	The IVS Framework – what are the key concepts and principles?	Nova Chan Member of Standards Board of IVSC
18.10~18.25	15	The General Standards – IVS 101 -103.	Simon Landy Member of Standards Board of IVSC
18.25~18.45	20	Financial Instruments – IVS 250 and current challenges	Paul Hawkes. Member of Professional Board of IVSC
18.45~19.00	15	Questions	
Break 20 minutes			
Part 2			
19.20~19.35	15	Investment Property under construction – IVS 233	Simon Landy Member of Standards Board of IVSC
19.35~19.50	15	Businesses and Business Interests – IVS 200	Nova Chan Member of Standards Board of IVSC
19.50~20.05	15	IVS 300 Valuations for Financial Reporting	Chris Thorne
20.05~20.15	10	What's next? - Current and possible future projects	Steve Sherman Chairman of Standards Board of IVSC
20.15~20.30	15	Questions	
20.30		Close	

Venue: Surveyors Learning Centre, Suite 811 , 8/F., Jardine House, Central, Hong Kong

Fee: HK\$250

Language: English

Priority: First-come-first-served

Deadline: 26 October 2011