

## Corporate Finance Interest Group (CFIG) lunch seminar – A practitioner's view of the new listing rules for mineral companies

### About the topic

The Stock Exchange of Hong Kong has recently announced a set of new listing rules for mineral companies, which affects listing applicants whose major activity is the exploration and/or extraction of natural resources, as well as existing listed companies that engage in major (or above) acquisitions of mineral or petroleum assets.

At this seminar, Messrs. Dieter Yih and Conrad Chan, partners of Mallesons Stephen Jaques and Mr. Tom Eastling, director of advisory services of American Appraisal China Limited, will look at the following areas. They will illustrate their talk by case examples.

- Outline of new conditions for listing and changes from the old Chapter 18, and their impact on new listing applicants
- The new notifiable transactions and periodic reporting requirements, and their impact on listed issuers, in particular on "reverse takeovers"
- The new valuation requirements/standards and reporting framework, and their comparability with the requirements in other major financial markets, e.g. NYSE
- Valuation issues in the mining sector
- Important matters to note when reading valuation reports on mineral companies

### About the programme

<b>Date &amp; Time</b>	12 July 2010, Monday 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HK\$ 200 per person for CFIG members HK\$ 300 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? Click <a href="#">HERE</a> to join.</i>
<b>CPD credit</b>	1.5 hours
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Intermediate / Advanced level*
<b>Application deadline</b>	<b>6 July 2010</b>

### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speakers
<b>2:00pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

### Chairman

**Mr. Frankie Yan**  
 Convenor  
 CFIG Management Committee

\* Please refer [here](#) for descriptions of the various ratings.

## About the speakers

**Mr. Dieter Yih** is a partner of the Hong Kong office of Mallesons Stephen Jaques. Dieter specialises in advising on capital markets, corporate finance and mergers and acquisitions in Hong Kong, mainland China and across the Asian region. He has been responsible for numerous Hong Kong and China IPOs and also has extensive experience in corporate restructuring and public company takeovers. In addition, he frequently advises multinational and Hong Kong corporations on direct investments, joint ventures and regulatory compliance.

**Mr. Conrad Chan** is a partner of Mallesons Stephen Jaques. Conrad specialises in advising on mergers and acquisitions (public and private), private equity transactions, insolvency/corporate workouts and debt restructuring, listings and public offerings, capital markets transactions, securities regulatory compliance, joint ventures and other commercial transactions across various jurisdictions. He has extensive experience across a wide variety of industry sectors including financial services and securities industry, technology and telecommunications, mining, energy and natural resources. He frequently acts for and advises multinational, China and Hong Kong enterprises and financial institutions on a wide range of matters. Conrad qualified as a solicitor in Hong Kong in 1994.

**Mr. Tom Eastling** is director of American Appraisal (AA) China's advisory services, responsible for business development, management and execution of transactional assignments for the Asia region. He is also responsible for originating multiple cross-border M&A assignments, leading execution teams and expanding the firm's client base through marketing initiatives.

Tom was relocated to AA China from AA Japan in November 2009, and has 10 years experience working and living in Tokyo. Prior to that he was based in US and worked mainly in New York. Tom started his career in investment banking at Nikko Securities and has also worked at Fitch Credit Ratings and Softbank Corporation.

## Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis, with priority given to CFG members.** If you are not a CFG member, click [HERE](#) to download a CFG membership application form. **If you sign-up now, your CFG membership will start immediately and last until end of June 2011. You can also enjoy the members' rate and have priority to register for this and future CFG events.**

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFG members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute on or before 6 July 2010, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 8 July 2010, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



**CFG lunch seminar –  
A practitioner's view of the new listing rules  
for mineral companies**

**Operation & Finance Department,  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House,  
213 Queen's Road East,  
Hong Kong.**

**Fax no: 2893 9853**

**\*[Click here](#) for online enrolment (if you are both HKICPA and CFG member)**

**12 July 2010**

*(Reply on or before 6 July 2010)*

**FOR OFFICE USE**

Seq. no.: .....

Handled by: .....

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

**Additional participant(s) from the same company as the above applicant:**

	Name	Institute membership no. (if applicable)	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

**Please "✓" as appropriate**

<b>Admission Fee:</b>			
<input type="checkbox"/>	HK\$200 per person (CFG members) X _____ person(s) = HKD _____		
<input type="checkbox"/>	HK\$300 per person (Non-CFG members) X _____ person(s) = HKD _____		
<b>Payment by:</b>			
<input type="checkbox"/>	Cheque no.*: _____ (Bank: _____)		
<input type="checkbox"/>	Visa / Master credit card		
*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"			
For payment by credit card, please fill in the following:		Card no.:	_____
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :	
Date :		Cardholder's Signature :	
<b>FOR OFFICE USE</b>		Auth. code no.	Handled by
			Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)			
Name:		Name:	
Address:		Address:	

**Notes:**

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFG members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is 6 July 2010.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 8 July 2010, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 / 2287 7089  
e-mail: [mcs.msce@hkicpa.org.hk](mailto:mcs.msce@hkicpa.org.hk)