



Resolution of cross-border and group insolvencies: How the global financial crisis has stirred the cauldron of debate

About the topic

At this seminar, Eddie Middleton, Partner and Head of Restructuring Services, Deal Advisory, KPMG China and Asia-Pacific, will discuss the following questions:

- What problem or problems are we trying to solve?
- Can those problems be solved by legislation?
- What solutions have practitioners found?

About the programme

Date & Time	29 July 2015, Wednesday
Venue	HKICPA training centre 27 th Floor, Wu Chung House 213 Queen's Road East, Wanchai
Fee	HK\$230 per person for RIF members HK\$330 per person for Non-RIF members <i>Not a RIF member? Click here to join.</i>
CPD credit	1 hour (subject to actual attendance)
Law Society CPD credit	Being applied for
Language	English
Competency	Insolvency*
Rating	Intermediate/Advanced level*
Application deadline	24 July 2015

Rundown

12:30 pm	Registration (Sandwiches & drinks provided)
1:00 pm	Introduction
1:05 pm	Speaker's presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing remarks

Chair

Howard Lam
Member, RIF Executive Committee, and
Partner, Latham & Watkins

* Please refer [here](#) for descriptions of the various ratings and competencies.



About the speaker

Edward Middleton, Partner and Head of Restructuring Services, Deal Advisory KPMG China and Asia-Pacific

Eddie leads a practice that works across the spectrum of stressed and distressed assets. This practice includes formal insolvency appointments, as well as appointments made by regulators pursuant to specific legislation governing banking and other financial institutions. Eddie's practice also encompasses out-of-court financial and operational restructuring and crisis management appointments. KPMG's Portfolio Solutions Group in Asia Pacific, which specialises in the non-performing loan sector, also sits within Eddie's group. His professional experience includes:

- In March 2015, KPMG was appointed to act for the banks on Kaisa Group, the China property restructuring engagement.
- Ambow Education Holdings Limited – following an 11-month process to restructure and restore the business to solvency, Eddie, and the other provisional liquidators of this NY-listed Chinese education business, were discharged from office by the Cayman Court in May 2014. This is believed to be the first successful restructuring of a Chinese "VIE" (Variable Interest Entity) structure.
- Eddie is one of the liquidators of eight Lehman Brothers entities in Hong Kong, and is a co-chair of the Lehman Brothers International Cross-Border Insolvency Protocol executed by administrators of Lehman Brothers worldwide. KPMG partners are also the liquidators of MF Global in Hong Kong.
- Currently, as one of the liquidators of Titan Group Investments Limited, he is involved in the restructuring of the Titan Petrochemicals Group, a large Chinese E&NR group.
- In 2009, he led KPMG teams working on the restructurings of Evergrande, Celestial Nutrifoods and Asia Aluminum.
- Further afield, he is leading the KPMG team advising Vietnam Shipbuilding Co. (Vinashin) on its financial restructuring, and has led financial restructuring projects in Kuwait. He is also a licensed liquidator for the Dubai International Financial Centre.
- Eddie and his team recently completed the restructuring of the operating subsidiaries of Singapore-listed Ferrochina, which is being carried out under the new PRC Enterprise Bankruptcy Law.
- Since April 2008, he has been involved in the liquidation of Oasis Hong Kong Airlines Limited, a long haul, budget carrier operating out of Hong Kong.
- Eddie has led KPMG restructuring teams of a number of companies listed on the Hong Kong Stock Exchange, including (currently) EganaGoldpfeil (Holdings) Limited and Asia Telemedia Limited (now re-listed as REORIENT Group)
- He was involved in the KPMG team that acted as an advisor to the receiver in the US\$560-million debt rehabilitation of Bayantel, a major Philippines telecommunications company.
- Eddie's career includes an extended secondment to the Special Asset Management department of Bangkok Bank Pcl., Thailand's largest bank, where he dealt with various classes of non-performing loans including a major property developer with financial creditor debt in excess of US\$100 million.

Registration

By post or fax:

Complete the attached reply slip and return it to the Institute on or before 24 July 2015, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.



Event Code: RIF150729

RIF seminar – Resolution of cross-border and group insolvencies: How the global financial crisis has stirred the cauldron of debate

Finance & Operations Department
Hong Kong Institute of CPAs
37th Floor, Wu Chung House
213 Queen's Road East
Wanchai, Hong Kong

Fax no: 2893 9853

29 July 2015

(Reply on or before 24 July 2015)

FOR OFFICE USE

Seq. no.:

Handled by:

Please allow 4 days to process your application. You can check your enrolment status it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee: RIF member: HK\$230 per person x _____ person(s) = HKD _____

Non-RIF member: HK\$330 per person x _____ person(s) = HKD _____

Payment by: Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

VISA / Master card BOC HKICPA UnionPay card

Card Number:																					Card Expiry Date (MM/YY):				
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Cardholder's Name (block letters):	Cardholder's Signature:	Date:

I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

Notes:

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is **24 July 2015**.
- You may consider your registration to be successful unless you receive notification from us to the contrary.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be made after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above/ black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>. **Please note that if you do opt out, you will no longer receive information about RIF news and events.**

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089
e-mail: may@hkicpa.org.hk

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

Name :	Name :
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