

Workshops for Listing of a Company on Hong Kong Stock Exchange (“HKEx”)



The workshops aim to assist participants to understand the key aspects for listing of a Company on HKEx through two Parts with separate sessions for each part. Each session will cover the key points of the HKEx guidance notes and listing decisions, relevant rules and regulations and examples of published prospectus.

Date	September to November 2016
Language	Cantonese
Competency	Accounting and financial reporting
Rating	Intermediate Level*
CPD Credit Hour	4 hours per session
Fee	\$ 420 (members) per session \$ 680 (non-members) per session
Speaker	Vincent Li Fellow Member of HKICPA (Practising) Fellow Member of ACCA Member of ICAEW
Venue	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong

About the seminar:

Part I – Basic Considerations for Listing on HKEx

- Session I: Requirements and Process for Listing on HKEx
- Session II: Group Reorganisation for Listing on HKEx
- Session III: Common Issues and Problems for Listing on HKEx

Part II – Practical Issues for Listing on HKEx

- Session I: Preparation of Accountants’ Reports
- Session II: Preparation of Profit Forecasts, Working Capital Forecast and Statements of Indebtedness
- Session III: Preparation of Prospectus

* Please refer [here](#) for descriptions of other competencies and ratings

Programme schedule

Date	Topic	Deadline for Applications	Time
10 September 2016 (Saturday)	Part I - Session I: Requirements and Process for Listing on HKEx	2 September 2016	9:30 am – 1:30 pm
24 September 2016 (Saturday)	Part I - Session II: Group Reorganisation for Listing on HKEx	15 September 2016	
8 October 2016 (Saturday)	Part I - Session III: Common Issues and Problems for Listing on HKEx	30 September 2016	
22 October 2016 (Saturday)	Part II - Session I: Preparation of Accountants’ Reports	14 October 2016	
5 November 2016 (Saturday)	Part II - Session II: Preparation of Profit Forecasts, Working Capital Forecast and Statements of Indebtedness	28 October 2016	
19 November 2016 (Saturday)	Part II - Session III: Preparation of Prospectus	11 November 2016	

Workshops for Listing of a Company on Hong Kong Stock Exchange – Part I and Part II (September to November 2016)

Finance & Operations
Department,
Hong Kong Institute of CPAs
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213 Queen's Road East, Hong



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

**Please click here for online enrolment
(for HKICPA members only)**

Name: (*Mr. / Mrs. / Ms.) _____ HKICPA Membership No.: _____
(if applicable)

Company name: _____

Position held: _____ Email: _____
(for enrolment confirmation purpose)

Telephone No.: _____ Fax No.: _____

Please mark a "✓" against the session(s) for which you wish to apply	Event Code	Time & Venue
10 September 2016 – Part I: Session I	WAC160910	9:30 am -1:30 pm KPMG Training Centre
24 September 2016 – Part I: Session II	WAC160924	
8 October 2016 – Part I: Session III	WAC161008	28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong
22 October 2016 – Part II: Session I	WAC161022	
5 November 2016 – Part II: Session II	WAC161105	
19 November 2016 – Part II: Session III	WAC161119	

Admission Fee: HK\$420 per person (HKICPA members) for each session
 HK\$680 per person (Non-HKICPA members) for each session

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

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I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
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- Confirmation of registration will be sent by e-mail. If confirmation has not been received 3 days prior to the event date, please email to: tls@hki CPA.org.hk
- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather.
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