



內地業務關注組

晚間研討會

Reminder

題目 : 透視《關於外國投資者併購境內企業的規定》

日期 : 2007年8月31日(星期五)

主講嘉賓 : 眾達國際法律事務所香港分所合夥人 — 胡川明律師

胡律師的執業範疇著重於公司金融、併購及與中國相關的事務，在上市、供股、收購上市公司(包括反收購)及收購事項上代表香港和內地的企業及投資銀行。胡律師還在中外合資的設立及外國在內地進行投資相關的其它事項上為外國公司和內地企業提供法律意見。

主席 : 香港會計師公會內地業務關注組委員 — 陳鎮洪先生

研討會內容 :

- 適用《關於外國投資者併購境內企業的規定》的交易
- 併購後所設外商投資企業的外資比例是如何要求的，在實際操作中應如何計算
- 被併購企業(目標企業)債權債務應如何承擔
- 併購當事人應如何確定股權和資產的交易價格
- 併購交易的支付手段和支付期限
- 投資者應如何向併購後所設外商併購企業繳付出資
- 如何計算併購後所設外商投資企業的註冊資本和投資總額的要求
- 審批機關和審批許可權
- 外國投資者能否以股權作為收購價的支付
- 關於特殊目的公司的特別規定
- 為何要求對併購交易進行反壟斷審查

程序	: 晚上	6:15 - 6:30	入座登記
		6:30 - 6:35	主席介紹
		6:35 - 7:30	嘉賓演講
		7:30 - 8:00	答問環節

語言 : 粵語

地點 : 香港灣仔皇后大道東 213 號胡忠大廈 27 樓
香港會計師公會培訓中心 3 及 4 號會議室

費用 : 香港會計師公會會員/國際聯繫會員: 每位港幣 180 元
非會員: 每位港幣 330 元

香港會計師公會 : 1.5 小時
專業進修小時

Registration

The admission fee for attending this evening seminar is HK\$180 and HK\$330 per person for Institute's Member / International Affiliate ("IA") / Student and Non-Member respectively. Applications are always accepted on a first-come-first-served basis. In the event of over-subscription, priority will be given, in descending order, to MBIG members / members / IAs. If you wish to attend the event, please complete the enrolment form below and return it by post or by fax to the Mainland & International Relations Department of the Institute, together with a cheque payable to "Hong Kong Institute of Certified Public Accountants", where appropriate. For fax enrolments, remittance must reach the Institute within 2 days from the date of fax booking but, in any event, before the enrolment deadline on **24 August 2007**, to secure your booking.

A **confirmation email** will be issued upon receipt of your payment. If you do not receive it after 24 August 2007, please contact us. Save with over-subscription or cancellation of event, **no refund will be made after payment has been received by the Institute**. The Institute reserves the right to change the venue, speaker or date of the event due to unforeseeable circumstance. For enquiries, please contact the Mainland & International Relations Department at 2287 7065 / 067 / 030.

To: Mainland & International Relations Department,
Hong Kong Institute of Certified Public Accountants,
37/F., Wu Chung House, 213 Queen's Road East,
Wanchai, Hong Kong.

Fax: 2865 6603 / 2865 6776

ENROLMENT FORM

Mainland Business Interest Group Seminar – 31 August 2007
"A Perspective on the Regulations for Merger with and Acquisition

of Domestic Enterprises by Foreign Investors"

(透視《關於外國投資者併購境內企業的規定》)

(Deadline for enrolment: **24 August 2007**)

Reminder

Name: (Mr./Mrs./Ms.) _____ HKICPA/HKIAAT Member/IA/Student no.: _____

MBIG member: Yes No Contact Tel No.: _____ Fax No.: _____

Email Address: _____

Signature: _____ Date: _____

Question(s) to be raised with the speaker (in Chinese): _____

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