



HKICPA seminar: Leading the Wealth Management Industry in Asia – Hong Kong, Singapore and Labuan

Programme Code: S160902S

Asia has witnessed significant growth in recent years and is becoming increasingly important in the global economy. Hong Kong and Singapore are dynamic and robust financial hubs in the region and are ranked among the top five financial centres in the world. In the face of slower economic growth and evolving financial landscape with greater demand for transparency, how do the two economies sustain their developments and reinvent the wealth management industry amid challenging global conditions?

As Asian wealth management gains momentum, the demand for services to support international businesses will escalate. In what ways have Labuan International Business and Financial Centre ("IBFC") strengthened itself as a strategic platform for connecting Asia's economies and providing a wide range of business and investment structures to meet the growing demand of international businesses?

In this seminar, the speakers will share their insights on how Hong Kong, Singapore and Labuan are leading and supporting the growth in Asia's wealth management industry.

Topics to be covered in this seminar include:

- Singapore and Hong Kong: Leaders in Asian Wealth Management
 - Legal framework and justice
 - Singapore and Hong Kong tax update
 - Wealth management and family office services in Singapore and Hong Kong
 - Rising to the challenges of Foreign Account Tax Compliance Act (FATCA) and Global Account Tax Compliance Act (GATCA) or Common Reporting Standard (CRS)
 - Fund incentive programmes in Singapore
- Labuan: Asia Pacific's Leading Mid-shore International Business and Financial Centre
 - Supporting the growth of wealth management in Asia
 - The uses and advantages of Labuan entities for Asian-based clients
 - Labuan Business Activity Tax Act 1990
 - Malaysian double taxation agreements
 - Labuan trusts and foundations
 - Labuan as a low tax regional trading hub for Southeast Asia

Date Friday, 2 September 2016

Time 7:00 p.m. – 8:30 p.m.

Venue Hong Kong Institute of CPAs,
27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong

Format Seminar

Language English

Fee HKICPA member or student: HK\$190 (online enrolment for HKICPA member: HK\$180)
IA/ HKIAAT member or student: HK\$190
Non-member: HK\$330

Speakers **Mr. David Chong**, President, Portcullis Group

Mr. Danial Mah Abdullah, Chief Executive Officer, Labuan IBFC

Participants Persons who are interested in the key developments in wealth management industry landscape in Hong Kong, Singapore and Labuan

Competency* Industry knowledge

Rating* Foundation level

CPD hours 1.5

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



About the speakers

Mr. David Chong, President, Portcullis Group

Mr. David Chong is the Founder and President of the Portcullis Group. He is also the Executive Chairman of Fusang – the Asian Family Office, owned by his family. Fusang offers its services through Fusang Family Office and Fusang Investment Office. Fusang Investment Office Pte. Ltd. is a Registered Fund Management Company regulated by the Monetary Authority of Singapore.

Mr. Chong is a director of David Chong Law Corporation, Singapore. He is also a director of Baxian Trust (Labuan) Limited, a licensed trust company authorised to provide trustee and corporate services in Labuan.

Mr. Chong qualified as a Barrister-at-Law, Lincoln's Inn; Advocate & Solicitor, Singapore, Malaya and Brunei; Barrister & Solicitor, British Virgin Islands; Solicitor, NSW and Queensland, Australia; Barrister & Solicitor, Australian Capital Territory and Victoria, Australia.

Mr. Chong is the President of the Singapore Trustees Association (STA). He served as the Founding President of Society of Trust & Estate Practitioners (STEP) Singapore Branch and was the Founding President of the Singapore Fund Administrators Association (SFAA). He is a Fellow of Harris Manchester College, University of Oxford.

Mr. Chong has a Master's Degree in Law and a Master's Degree in Business.

Mr. Danial Mah Abdullah, Chief Executive Officer, Labuan IBFC

Mr. Danial Mah Abdullah is currently the Chief Executive Officer of Labuan IBFC Incorporated Sdn Bhd ("Labuan IBFC Inc"), the official promotion and marketing agency for Labuan International Business and Financial Centre. His experience spanning numerous years as a central banker has him put in good stead promoting Labuan IBFC as the ideal midshore jurisdiction in Asia Pacific.

Mr. Danial is a member of the Executive Committee of the International Islamic Financial Market (IIFM) and the Financial Stability Committee; alternate Board member of the IIFM; and a Board member of Labuan IBFC Inc, Labuan Financial Services Authority Incorporated Sdn Bhd and Pristine Era Sdn Bhd.

Mr. Danial has a Bachelor of Accounting (Hons) from the University of Malaya, Malaysia; and a Masters in Business Administration from the Manchester Business School, the United Kingdom. He is a Chartered Accountant registered with the Malaysian Institute of Accountants.



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<http://www.hkicpa.org.hk>**

HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,
 Hong Kong Institute of CPAs,
 37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

**Please click here for online enrolment
 (for HKICPA members only)**

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 e-mail: finance@hkicpa.org.hk
 Fax : 2893 9853

Course Information Enquiry:
 2287 7386 / 2287 7253
 e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address ^{*(2)} (Block Letters)	Programme Code	Fee (HK\$)	
	No.	Status ⁽¹⁾						
1								
2								
3								
4								
							Total (HK\$)	

* *Email address is for enrolment confirmation purpose. Please refer to note (2) for details.*

I am unemployed and not working. I am planning to rejoin the workforce.
 The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.
 The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : _____ Tel No. : _____ Fax No. : _____ E-mail : _____

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BOC HKICPA VISA BOC HKICPA UnionPay card Other VISA / MasterCard

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I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above).

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Successful applicants will receive confirmation of registration by email at least 3 working days before the event. Unsuccessful applicants will also be notified around the same time. If you have not heard from the Institute regarding your registration 2 working days before the event and if you have other enquiries related to the programme, please make enquiry at 2287 7386 or 2287 7253.
 - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
 - All applications are on a first-come-first-served basis.
 - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
 - Please issue SEPARATE CHEQUE for each event.
 - NO REFUND/CANCELLATION will be entertained after the application is processed.
 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
 - Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.
 - No unauthorized audio or video recording is allowed at CPD events.

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

(Remarks: For payment by credit card, refund will be made directly to your credit card.)

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