

Key processes of a company listing and the role of the Non-Executive Director

Programme Code: S100326S

Speakers

Mr. Derek Roth-Biester, Legal Director in the Corporate Group of Pinsent Masons

Derek's practice encompasses corporate transactional work, with particular focus on M&A and private equity. He has been involved in a broad range of corporate deals in the UK and Asia Pacific over a career spanning 15 years. Prior to joining Pinsent Masons, Derek worked for the Hong Kong office of Sidley Austin, LLP and in the London office of Merrill Lynch Europe / Middle East.

Mr. Dennis Ow, Managing Director of Old Park Lane Capital Asia

Dennis' role involves identifying new deals and assisting companies raise funds in Asia. Prior to joining Old Park Lane Capital Asia, he was the Director of Blue Oar Securities based in Hong Kong. He also worked as the Senior Business Manager of Asia Pacific for the London Stock Exchange for over two and half years.

Mr. Harby Janagol, FCMA Principal Orchard Growth Partners, CIMA Council member

Harby works as a part-time Finance Director for companies with a China and/or India regional focus. He assists with market entry, tax structures, corporate finance, corporate governance and project management. He is also Non-Executive Director ("NED") of Chinese Alternative Investment Market ("AIM") listed company.

Date

Friday, 26 March 2010

Time

6:30 p.m. – 8:00 p.m.

Venue

Hong Kong Institute of CPAs Training Centre, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong

Enrolment fee

HK\$190 for HKICPA member or student; CIMA member or student; and IA/HKIAAT's member or student
HK\$180 for online enrolment
HK\$330 for non-member

Language

English

Format

Seminar including panel discussion

Competency

Business Finance*

Rating

Intermediate Level* - Sound understanding of the knowledge area. The ability to apply knowledge and skills to a range of situations and able to deal with new situations.

Target audience

Professionals working in accounting and finance related roles

CPD credit

1.5 hour

About the programme

This seminar will provide you with a good understanding of the process of a company listing and the increasing responsibilities of the Non-Executive Director ("NED"). Specifically, the following elements will be explored:-

- Reasons to list compared with alternatives e.g. private equity investment;
- Due diligence process (management team, recruiting NED's, assessing costs of admission);
- What you need to be aware of (engagement letters / indemnities, shareholder interest, market conditions, company performance);
- The role of the NOMAD (Nominated Adviser) / Broker (Exchange announcements, general duties of disclosure, reporting requirement / website, restrictions on dealing, continuing obligations);
- Role of the NED (duties to the board and shareholders, corporate governance, audit, nomination and remuneration committees).

Qualification to become a Chartered Management Accountant

Under the Mutual Examinations Paper Exemptions agreement that the Hong Kong Institute of CPAs signed with CIMA in September 2006, all Hong Kong Institute of CPAs members are exempted from 13 out of 15 papers of CIMA examinations. HKICPA members are only required to sit 2 papers (P3* and the Test of Professional Competence in Management Accounting) for the purpose of acquiring the CIMA qualification and becoming a Chartered Management Accountant. More information can be found at www.cimaHongKong.com.

*P3 Management Accounting Risk and Control Strategy exam has been changed to P3 Performance Strategy exam, which will be examined from May 2010.

HONG KONG INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS

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To confirm your CPD booking,
just log on to "MyCPA" at
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Operation & Finance Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Please click here for online enrolment

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk
Fax : 2893 9853

Course Information Enquiry: 2287 7386
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FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	CT System ⁽²⁾	Programme Code	Fee (HK\$)	
	No.	Status ⁽¹⁾						
1								
2								
3								
4								
5								
							Total (HK\$)	

I am unemployed and planning to rejoin the workforce.

The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.

The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : _____ Tel No. : _____ Fax No. : _____ E-mail : _____

Payment Method (Please tick the appropriate box)

<input type="checkbox"/> Cheque (payable to "Hong Kong Institute of Certified Public Accountants")	
Cheque No.:	Bank:
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- Notes:
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Please put a "✓" in this column to indicate you wish to register by Computerized Ticketing System. Instead of a ticket you will receive a confirmation receipt by post. Details of the system can be found at <http://www.hkicpa.org.hk/membership/cpd/ticket.php>.
 - All applications are on a first-come-first-served basis. In the event of over-subscription, priority will be given to members and students of HKICPA.
 - Application by fax will ONLY be accepted when payment is made by Visa/Master credit card. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
 - Cheque(s) should be made payable to "Hong Kong Institute of Certified Public Accountants". Please issue SEPARATE CHEQUE for each event.
 - Successful applicants will receive admission ticket or confirmation notice (for those who opt for Computerised Ticketing System) at least 3 working days before the event. Unsuccessful applicants will also be notified around the same time. If you have not heard from the Institute regarding your registration 2 days before the event and if you have other enquiries related to the programme, please make enquiry at 2287 7386 or 2287 7253.
 - NO REFUND/CANCELLATION will be entertained after the application is processed. If you are unable to attend the enrolled programme, you may nominate a substitute to take your place, provided that the Institute is notified in writing at least two working days prior to the event date.
 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date or speaker of the event due to unforeseen circumstances.
 - All personal data collected from the enrolment process, and administration of the CPD Programmes will only be used for the purpose of the administration of the course on which members are enrolled.

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