

INSOL Hong Kong One Day Seminar – 7 November 2018

Technical Programme

8.00 a.m. – 9.00 a.m.	Delegate registration
9.00 a.m. – 9.15 a.m.	Welcome & opening remarks
9.15 a.m. – 10.15 a.m.	PRC restructuring – what’s happening? The panellists will discuss the latest trends in the restructuring and insolvency and its impact on foreign stakeholders and the effect of the PRC Bankruptcy Law on these trends.
10.15 a.m. – 10.30 a.m.	Delegate discussion
10.30 a.m. – 11.00 a.m.	Networking coffee break
11.00 a.m. – 11.40 a.m.	The Indian Insolvency and Bankruptcy Code (IBC): A new nirvana for distressed investors? This session will look at practical issues that foreign investors looking to acquire distressed Indian debt or assets encounter including the regulatory landscape with regards to acquiring debt, the restrictions imposed on potential bidders pursuant to section 29A of the IBC and how they work in practice, and the evolving law on the bidding process pursuant to the IBC including the capacity of unsuccessful bidders to challenge the Resolution Plan accepted by the Committee of Creditors.
11.40 a.m. – 11.50 a.m.	Delegate discussion
11.50 a.m. – 12.20 p.m.	Why isn’t credit tightening more painful for China banks? Jason Bedford, UBS, Hong Kong
12.20 p.m. – 12.30 p.m.	Delegate discussion
12.30 p.m. – 2.00 p.m.	Networking lunch

2.00 p.m. – 3.00 p.m.	<p>Cross-border insolvencies involving Asia, the US and relevant offshore jurisdictions: A practical look at EMAS and China Fishery</p> <p>A panel of experts will discuss cross-border insolvencies involving Asia, the United States and applicable offshore jurisdictions and the issues such insolvencies entail, specifically those of: (a) EMAS Chiyoda Subsea Ltd - a Singapore based subsea services company, which filed for Chapter 11 protection in March 2017; and (b) China Fishery Group Ltd - a company which forms part of the Pacific Andes Group, the world's twelfth largest seafood company, which filed for Chapter 11 protection in June 2016 despite having its centre of operations in Asia and crown jewel assets in Peru.</p>
3.00 p.m. – 3.15 p.m.	Delegate discussion
3.15 p.m. – 3.35 p.m.	Networking coffee break
3.35 p.m. – 4.35 p.m.	<p>Hong Kong – what is happening and where to from here?</p> <p>This session will discuss recent developments in Hong Kong and proposed reforms, including: modernising Hong Kong's corporate winding-up regime; provisional supervision – the proposed statutory corporate rescue regime; insolvent trading and misfeasance.</p> <p>Panellists will also discuss: the intersection of arbitration and insolvency; third party funding; recent case law and whether it is a regional debt restructuring hub.</p>
4.35 p.m. – 4.50 p.m.	Delegate discussion
4.50 p.m. – 5.00 p.m.	Closing remarks
5.00 p.m. – 7.00 p.m.	Cocktail reception at Liberty Exchange

The Technical Programme may be subject to change.