

Restructuring and Insolvency Faculty

Restructuring and Insolvency Faculty (RIF) Lunch Seminar –

Impact of the financial crisis in Asia



Topic Impact of the financial crisis in Asia

Speaker Mr. Neil McDonald

Partner and Head of the Business Restructuring and Insolvency Practice Group

Lovells

Chairman Ms. Ivy Chua

Member, RIF Member Services Sub-committee

Director, PCP CPA Limited

Date and Time 27 February 2009, Friday 1:00 p.m. – 2:00 p.m.

(Sandwiches and beverages will be served at 12:40 p.m.)

Venue Auditorium, Hong Kong Institute of Certified Public Accountants,

27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai.

Fee HKD180 per person for RIF members

HKD250 per person for Non-RIF members

HKICPA CPD Credit 1 hour

Law Society CPD Credit Being applied for

Application Deadline 25 February 2009

Registration

To register:

By post or by fax: Complete the attached reply slip and return it to the Institute on or before 25 February 2009, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted only if payment is made by Visa/Master credit card.

You may consider your registration to be successful unless you receive notification from us to the contrary.

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About the Seminar

It will be a broad ranging talk that will explore the rapidly deteriorating financial conditions within the region, and assess how value can best be recovered. Particulars that will be covered are:

- a) Problem jurisdictions
- b) Types of problem credits including defaulting bonds, leveraged acquisitions, hedge funds and joint ventures
- c) Exit solutions for distressed credits

About the Speaker

Mr. Neil McDonald has been involved in a wide range of matters in Asia and Australia, in respect of the restructuring and insolvency of distressed companies. He specialises in PRC related insolvencies, restructurings, asset recoveries and exit solutions, and acts for commercial and investment banks, insurance and reinsurance companies, insolvency appointment holders, turnaround management firms, hedge funds and private equity firms.

Mr. McDonald has extensive experience in banking and finance litigation having acted for a number of banks and other financial institutions over the past 10 years. He has particular expertise in litigation involving distressed companies and secured property, including applications for the appointment of liquidators, provisional liquidators and receivers and managers. He also has extensive experience in the investigation of corporate and commercial fraud and breaches of fiduciary and common law duties by directors, officers and advisers to collapsed companies.

Mr. McDonald also has extensive experience in insurance and reinsurance including statutory solvency requirements; reinsurance recoveries; the structuring, use and legality of financial reinsurance; general regulatory issues relating to the operation and solvency of insurance and reinsurance companies; and all aspects of claims development and management.



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Enrolment Form

27 February 2009

(Please reply on or before 25 February 2009)

MCS-2 Event Code: RIF090	J22 <i>1</i>
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Operation & Finance Department, Hong Kong Institute of CPAs

37th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

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Seq. no.:	
Handled by:	

Please allow 4 days to process your application. In order not to delay the process, please do NOT make any unnecessary enquiries. You can check your enrolment status at "My CPA" at http://www.hkicpa.org.hk. Unsuccessful enrolment will be notified 2 days before the event with full refund.

Please type or prin	t: -															
Name: (*Mr. / Mrs.	/ Ms.)		Institute Membership No.:													
Company name: _																
Position held:				Email:												
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Admission Fee:	☐ HK\$180 per per	rson (RIF n	nembers)	X	_ pers	on(s) =	HKD				•					
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Notes:

- No telephone reservation will be entertained. 1.
- 2. Full payment must be made before application will be processed.
- The closing date for enrolment is 25 February 2009. 3.
- You may consider your registration to be successful unless you receive notification from us to the contrary. 4.
- Unless the seminar is cancelled due to unforeseen circumstances, no refund will be given after your registration has been processed.
- Bad weather arrangement: the seminar will be cancelled if typhoon signal no.8 or above/ Black rainstorm 6. Warning is hoisted at or after 6:30 a.m. on the date of seminar. In the event of cancellation due to bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enguiry: 2287 7381 e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 089

e-mail: mcs.msce@hkicpa.org.hk