



# 2017 SMP Symposium

<b>Date &amp; Time</b>	<b>24 November 2017, Friday</b> <b>9:15 a.m. – 6:00 p.m.</b>
<b>Venue</b>	HKICPA, 27th Floor, Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong.
<b>Competency*</b>	<ul style="list-style-type: none"><li>- Auditing and Assurance</li><li>- Accounting and Financial Reporting</li><li>- Ethics and Regulations</li><li>- Industry Knowledge</li><li>- Information Technology</li><li>- Taxation</li></ul>
<b>Rating*</b>	Intermediate level
<b>Admission Fee</b>	<b>\$650</b> (HKICPA member), inclusive of 2 coffee breaks (Lunch will be on participants' own arrangement)
<b>Target audience</b>	SMPs
<b>CPD hour</b>	6.5 hours
<b>Language</b>	Cantonese (supplemented with English for technical terms)
<b>Enrolment deadline</b>	<b>17 November 2017</b>
<b>Your input</b>	You are encouraged to send in your questions and / or suggestions of issues to be addressed at the respective sessions by completing part II of the enrolment form. Your contribution will be useful to maximize the value of this event.

\* Details of [Competency and Rating](#) information

## About the Symposium

The event will provide an update on the following:

- Institute's recent development
- Taxation matters
- Upcoming major financial reporting standards
- Anti-Money Laundering Regime
- Technology, cybersecurity and data privacy
- Practice review and compliance matters

You will also meet the Legislative Council representative of the Accountancy Functional Constituency at the Symposium.



**2017 SMP Symposium (Friday, 24 November 2017)**

**Tentative Programme Rundown**

Time	Programme #
08:45 – 09:15	<b>Registration</b>
09:15 – 09:45	<b>Welcoming remarks and Institute update</b> Speakers <ul style="list-style-type: none"> <li>● <b>Ms. Mabel M.B. Chan</b>, President, HKICPA</li> <li>● <b>Mr. Raphael Ding</b>, Chief Executive &amp; Registrar, HKICPA</li> </ul> Moderator <ul style="list-style-type: none"> <li>● <b>Mr. Thomas Wong</b>, Small &amp; Medium Practitioners Committee ("SMPC") chair, HKICPA</li> </ul>
09:45 – 10:45	<b>Tax update</b> Speakers <ul style="list-style-type: none"> <li>● <b>Mr. Yim Kwok-cheong</b>, Assistant Commissioner, Inland Revenue Department, HKSAR Government</li> <li>● <b>Mr. Anthony Tam</b>, Taxation Faculty Executive Committee chair, HKICPA</li> </ul> Moderators <ul style="list-style-type: none"> <li>● <b>Ms. Elizabeth Law</b>, SMPC member, HKICPA</li> <li>● <b>Mr. Edwin Yeung</b>, SMPC member, HKICPA</li> </ul>
10:45 – 11:00	<b>Coffee Break</b>
11:00 – 12:10	<b>Financial Reporting Update: HKFRS 9, HKFRS 15 and HKFRS 16</b> Speakers <ul style="list-style-type: none"> <li>● <b>Ms. Winnie Chan</b>, Associate Director, Standard Setting, ("ADSS") HKICPA</li> <li>● <b>Ms. Eky Liu</b>, ADSS, HKICPA</li> </ul> Moderators <ul style="list-style-type: none"> <li>● <b>Mr. Thomas Wong</b>, Auditing and Assurance Standards Committee member, HKICPA</li> <li>● <b>Mr. Gary Poon</b>, SMPC Working Group on Technical Issues convener and Financial Reporting Standards Committee member, HKICPA</li> </ul>
12:10 – 12:40	<b>Meet your LegCo representative</b> Speaker <ul style="list-style-type: none"> <li>● <b>The Hon. Kenneth Leung</b>, LegCo Member (Accountancy Functional Constituency), HKSAR Government</li> </ul> Moderator <ul style="list-style-type: none"> <li>● <b>Mr. Johnson Kong</b>, SMPC deputy chair, HKICPA</li> </ul>
12:40 – 14:10	<b>Lunch Break</b> (On participants' own arrangement)
14:10 – 15:40	<b>Practice management (part I) – Updates of the Anti-Money Laundering Regime</b> Speakers <ul style="list-style-type: none"> <li>● <b>Ms. Ada Chung, JP</b>, Registrar of Companies, Companies Registry ("CR")</li> <li>● <b>Mr. Francis Mok</b>, Senior Solicitor, CR</li> <li>● <b>Mr. Patrick Lo</b>, Anti-Money Laundering Guidelines Working Group ("AMLWG") member, HKICPA</li> </ul> Moderators <ul style="list-style-type: none"> <li>● <b>Mr. Edmund Wong</b>, SMPC and AMLWG member, HKICPA</li> <li>● <b>Mr. Edwin Yeung</b>, HKICPA representative on Companies Registry Customer Liaison Group</li> </ul>
15:40 – 15:55	<b>Coffee Break</b>
15:55 – 16:55	<b>Practice management (part II) – Technology, cybersecurity and data privacy: What SMPs need to know</b> Speakers <ul style="list-style-type: none"> <li>● <b>Mr. Jason Yau</b>, Partner, RSM Hong Kong</li> <li>● <b>Ms. Sheila Wong</b>, Senior Account Manager, Xero</li> </ul> Moderator <ul style="list-style-type: none"> <li>● <b>Mr. Jeffrey Chan</b>, SMPC Working Group on Practice Management convener, HKICPA</li> </ul>
16:55 – 17:55	<b>Practice review and compliance updates</b> Speakers <ul style="list-style-type: none"> <li>● <b>Ms. Elsa Ho</b>, Director, Quality Assurance, HKICPA</li> <li>● <b>Ms. Elaine Chung</b>, Deputy Director, Compliance, HKICPA</li> </ul> Moderator <ul style="list-style-type: none"> <li>● <b>Mr. Eugene Liu</b>, SMPC and Practice Review Committee member, HKICPA</li> </ul>
17:55 – 18:00	<b>Closing Remarks</b> Speaker <ul style="list-style-type: none"> <li>● <b>Mr. Eugene Liu</b>, 2017 SMP Symposium Organizing Committee chair, HKICPA</li> </ul>

Note: At each session, time will be allowed for exchange of views with participants.

# Programme is subject to change



**Online registration is recommended**

Event Code: SYMP1711240

**Finance & Operations Department,  
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

## 2017 SMP Symposium

### Enrolment Form

**24 November 2017**  
**(Enrolment deadline: 17 November 2017)**

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk).  
Unsuccessful enrolment will be notified with full refund.

*[Contact information below is used solely for communication of this particular event, without update to your member profile]*

Please use BLOCK letters

Name (Mr./ Mrs./ Ms): \_\_\_\_\_ Membership no.: \_\_\_\_\_

Company: \_\_\_\_\_

Position: \_\_\_\_\_ Email:<sup>(Note 4)</sup> \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Mobile no.: \_\_\_\_\_

*(Please tick the appropriate box)*

**Admission Fee:**  \$650 (HKICPA member)

Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

BOC HKICPA VISA       BOC HKICPA UnionPay card       Other VISA / MasterCard

Card Number: \_\_\_\_\_ Card Expiry Date (MM/YY): \_\_\_\_\_

Cardholder's Name (block letters): \_\_\_\_\_ Cardholder's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

- For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
- Payment receipt will be sent to your email address provided above once the payment is confirmed.

**Notes:**

1. Enrolments are accepted on a first-come-first-served basis.
2. Full payment must be made before your application will be processed. No telephone reservation will be accepted.
3. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
4. Confirmation of enrolment will be sent to you via email before **21 November 2017**. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
5. In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
6. **Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
7. The Institute reserves the right to change the venue, date, speaker and/or rundown of the event due to unforeseen circumstances.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7065 (Stone Tse)  
e-mail: [stonetse@hkicpa.org.hk](mailto:stonetse@hkicpa.org.hk)

For non-member and firm payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

Name:	Name:
Address:	Address:

