

Trade Finance Solutions for Accountants

Programme Code: S090514

Speaker

Ms. Christine Wang, Head of Client Management, Trade and Supply Chain, HSBC

Ms. Wang has accumulated a wide scope of experience of more than 20 years with HSBC. She has worked in product marketing, electronic banking, network operations and systems. She has also worked in different locations including Shanghai and Canada. Prior to her current role, she was the Head of Client Management for payments and cash management and has wide experience working with clients from sole proprietors to international corporates. Her all round-knowledge has enabled Ms. Wang and her team to structure solutions based on the practical requirements of the client.

Ms. Emily Yau, Senior Vice President Team Head, Trade Sales, Trade and Supply Chain, HSBC
Ms. Yau is currently managing the HK Trade Sales Team of HSBC Trade and Supply Chain. Her team serves various customer segments including small to medium sized enterprises, middle market corporates and global companies, with an aim to provide ideas, suggestions and advisory services to accommodate the Trade and Supply Chain requirements of companies in Hong Kong. Prior to her career with HSBC, Emily had over 10 years' working experience in international banks and financial institutions focusing on commercial banking, receivables' finance, as well as regional trade and supply chain solutions.

Mr. Iso Wong, Assistant General Manager, Marketing Division, ECIC

Mr. Wong is now working as an Assistant General Manager in the Marketing Division of HK Export Credit Insurance Corporation. He previously worked in the Marketing Division of HKECIC for over 8 years. His main duties are to assist in overseeing and monitoring the operation and performance of the division, including new business acquisition and accounts' servicing.

Date

Thursday, 14 May 2009

Time

6:30 p.m. to 8:30 p.m.

Venue

Hong Kong Institute of CPAs Training Centre, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong

Enrolment fee

HK\$190 for HKICPA member or student; and IA/HKIAAT's member or student

HK\$180 for online enrolment

HK\$330 for Non-member

Language

Cantonese

Format

Seminar

Subject / Level

Corporate Finance / Intermediate level

Target Audience

CPAs interested in international trade finance

CPD credit

2 hours

About the programme

Presentation by HSBC Emily Yau (40 minutes including 10 min Q&A):

- Trade to Green
- Risk Management
- Trade Fraud
- Q & A

Presentation by HSBC Christine Wang (40 minutes including 10 min Q&A):

- Information Management
- Receivable Management
- Reconciliation Management
- Q & A

Presentation by ECIC Iso Wong (40 minutes including 10 min Q&A):

- Insolvency Trend of Hong Kong's Major Export Markets
- An Overview of US market
- Chapter 11, Bankruptcy Protection in the US
- Granting Credit Is Inevitable
- Export Credit Risk
- Function of Export Credit Insurance
- "EC-link" – Online Customer Service
- Q & A