

Restructuring and Insolvency Faculty

Restructuring and Insolvency Faculty (RIF) Lunch Seminar



Topic Valuation for Liquidation Purposes

Speaker Mr. Samuel Chan, MBA, CVA, CM&AA, CEPA

Director and Head of Business and Intangible Assets Valuation

Greater China Appraisal Limited

Chairman Mrs. Alison Wong

Member, RIF Member Services Sub-committee

Partner – Specialist Advisory Services, Grant Thornton

Date and Time 26 August 2009, Wednesday 1:00 p.m. – 2:00 p.m.

(Sandwiches and beverages will be served at 12:30 p.m.)

Venue Conference Centre, Hong Kong Institute of Certified Public Accountants,

27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai.

Fee HKD180 per person for RIF members

HKD250 per person for Non-RIF members

HKICPA CPD Credit 1 hour

Law Society CPD Credit Being applied for

Application Deadline 24 August 2009

Registration

To register:

By post or by fax: Complete the attached reply slip and return it to the Institute on or before 24 August 2009, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted only if payment is made by Visa/Master credit card.

You may consider your registration to be successful unless you receive notification from us to the contrary.

Restructuring and Insolvency Faculty (RIF) Lunch Seminar – Valuation for Liquidation Purposes

About the Seminar

The seminar will address the following:

- An overview on valuation of business and intangible assets
- Valuation for liquidated business / assets specific factors to be considered
- Illustrative example cases

About the Speaker

Mr. Samuel Chan, MBA, CVA, CM&AA, CEPA Director, Head of Business and Intangible Assets Valuation

Samuel Chan is the director and head of the Business and Intangible Asset Valuation Department of Greater China Appraisal Limited (GCA), which is a national valuation firm in China with offices in Hong Kong, Beijing, Shanghai, Guangzhou and Fuzhou specializes in valuation for businesses, intangible assets, financial instruments and fixed asset appraisal. Samuel has provided valuation and advisory services to closely held businesses, public companies and state-owned companies in China for merger and acquisition, IPO, financial reporting compliance (USGAAP and IFRS), litigation support, liquidation and exit planning purposes.

Samuel is a Certified Valuation Analyst (CVA) of the International Association of Consultants, Valuators and Analysts (IACVA), Certified Mergers and Acquisitions Advisor (CM&AA) of the Alliance of Merger and Acquisition Advisors, and a Certified Exit Planning Advisor (CEPA) of the Exit Planning Institute. He is the Vice President of Education for the IACVA China charter teaching business valuation courses in universities, government authorities, accounting firms and accounting associations in Hong Kong and China. He earned a bachelor degree from the University of Toledo with a major in corporate finance and a master of business administration from Cleveland State University.



Restructuring and Insolvency Faculty (RIF) Lunch Seminar Topic: Valuation for Liquidation Purposes Enrolment Form

MCS-2 Event Code: RIF090826

Operation & Finance Department, Hong Kong Institute of CPAs

37th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

6 August 2009	FOR OFFICE USE		
	Seq. no.:		
Please reply on or before 24 August 2009)	Handled by:		

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA" at http://www.hkicpa.org.hk. Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print	t : -										
Name: (*Mr. / Mrs. / Ms.)			Institute Membership No.:								
Company name:											
Position held:			Email:						-		
Telephone No.:			Fax No.:						_		
Additional Participa	ant(s):										
Name HKIC		CPA / RIF Membership No.			٥.	Position					
1											
_											
Please ✓ as approp											
Admission Fee:	☐ HK\$180 per person (RIF members) X person(s) = HKD										
	☐ HK\$250 per person (Non-	RIF men	nbers) X		person(s) = HK	.D				
Payment by:	☐ Cheque no.:(Bank:)										
	□ Visa / Master credit card										
*Cheques should be	e made payable to "Hong Kong I	nstitute d	of Certified	d Public	c Accour	ntants"					
			o.:								
Cardholder's Name :		Card Expiry Date (month/year) :									
(Please print)											
Date :		Cardholder's Signature :									
FOR OFFICE USE		Auth. code no.		ŀ	Handled	by	Date				
☐ Please put a "•	" if you require a receipt and inc	dicate you	ır choice d	of delive	ery:						
☐ by email 〔	☐ by post (to the address as sh	own bel	ow)								
Name:			Name:								
Address:			Address:								

Notes:

- 1. Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- 2. Full payment must be made before applications will be processed.
- The closing date for enrolment is <u>24 August 2009</u>.
- 4. You may consider your registration to be successful unless you receive notification from us to the contrary.
- 5. Unless the seminar is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- 6. Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of seminar. In the event of cancellation due to bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381 e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 089

e-mail: mcs.msce@hkicpa.org.hk