



Understanding Structured Products for Accountants Case Study Workshop

Programme Code: W091024S

Speaker	Mr. J Wong , CPA (Aust.), CPA Being a masters degree holder, Mr. Wong is an informed practitioner with about 15 years' hands-on credit, financial and risk assessment experience for leading international banks, including UBS and Morgan Stanley. An in-depth knowledge of accounting and finance, together with solid real-life working experience, fostered the speaker's successful training approach which blends state-of-the-art practices with outstanding technical skills. Over the years, Mr. Wong has received high appreciation of his practical training and lectures delivered to major banks, professional institutes and universities, including HKICPA, CPA Australia, Hong Kong Institute of Bankers and the Hong Kong Baptist University.
Date	Saturday, 24 October 2009
Time	9:30 a.m. - 1:00 p.m.
Venue	Hong Kong Institute of CPAs Training Centre, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
Enrolment fee	HK\$800 for HKICPA member or student; and IA / HKIAAT's member or student HK\$1,550 for non-member
Language	English supplemented with Cantonese
Format	Workshop, including case study
Subject / Level	Corporate Finance / Advanced - for delegates who have substantial prior knowledge of the subject area
Target Audience	CPAs who attended Understanding Accumulators for Accountants (Part 1) or have a good understanding of Accumulators or similar structured products.
CPD credit	3.5 hours

About the programme

This workshop comprises 3 sections and is an extension of Understanding Accumulators for Accountants (Part 1). Section 1 introduces Dual Currency Investment and its variant forms, followed by an introduction of Target Redemption Note / Forward in section 2. Section 3 is a case study workshop covering the latest issues relating to structured products and their variant forms.

Section 1

- Dual Currency Investment
- Triple Currency Investment

Section 2

- Target Redemption Note
- Target Redemption Forward
- Term Sheet Analysis

Section 3 (Case Study Workshop)

- Purple Chip Ltd