

Hong Kong Code on Takeovers and Mergers - An Introduction

Speaker Mr. Larry Chan, Executive Director, Asian Capital (Corporate Finance) Limited Mr. Chan joined Asian Capital in 2009 as Executive Director focusing on financial and corporate advisory work. He has over 13 years of regulatory experience with the Securities and Futures Commission specialising in mergers and acquisitions prior to returning to the investment banking industry in 2007. Mr. Chan is a fellow member of the HKICPA. Date Saturday, 24 April 2010 9:30 a.m. - 12:30 p.m. Time Hong Kong Institute of CPAs Training Centre, 27/F., Wu Chung House, 213 Queen's Venue Road East, Wanchai, Hong Kong **Enrolment fee** HK\$750 for HKICPA member or student; and IA/HKIAAT's member or student HK\$1,500 for non-member Language English Format Workshop including recent examples and cases Financial Accounting and Reporting, General Business and Professional Competency Knowledge* Rating Foundation / Intermediate Level* - General awareness of the competency. Apply the knowledge in a limited range of situations. / Sound understanding of the knowledge area. The ability to apply knowledge and skills to a range of situations and able to deal with new situations. CPAs interested in the regulatory framework of takeovers and mergers of public **Target audience** companies in Hong Kong **CPD credit** 3 hours

About the programme

The workshop introduces participants to the regulatory framework laid down by the Hong Kong Code on Takeovers and Mergers ("Takeovers Code"). Examples will be used to illustrate the application of major provisions of the Takeovers Code.

Topics include:

- Why regulate takeover activities?
- Background of the Takeovers Code.
- Types of offers under the Takeovers Code.
- Major provisions of the Takeovers Code with examples.
- Timetable requirements.

* Please refer here for descriptions of other competencies and ratings.

Programme Code: W100424AS

HONG KONG INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS

CPD ENROLMENT FORM (For Support Programme)

Operation & Finance Department, Hong Kong Institute of CPAs, 37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enguiry: 2287 7381 e-mail: finance@hkicpa.org.hk : 2893 9853 Fax

Course Information Enquiry: 2287 7386 e-mail:cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membership		Full Name of Participant(s)	Compony	СТ	Programme	Fee		
NO.	No.	Status ⁽¹⁾	(Block Letters)	Company	System ⁽²⁾	Code	(HK\$)		
1									
'									
2									
3									
4									
5									
						Total (HK\$)			

I am unemployed and planning to reioin the workforce.

The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.

The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person :	Tel No. :	Fax No. :	E-mail :

Payment Method (Please tick the appropriate box)

Cheque (payable to "Hong Kong Institute of Certified Public Accountants")																
Cheque No.:			Bank:													
Visa / Master Credit Card	Card Number :															
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :															
Date :	Cardholder's Signature :															
	FOR OFFICE USE															
	Auth. C	ode	No.				H	lanc	dled	by		Date				

- Membership Status: NP = Non-Practising, P = Practising, IA = International Affiliate, S = Student, HKIAAT = HKIAAT Student or Member, Notes: 1. GAA = GAA Passport holder, NM = Non-Member.
 - Please put a "<" in this column to indicate you wish to register by Computerized Ticketing System. Instead of a ticket you will receive a confirmation receipt by 2. post. Details of the system can be found at http://www.hk cpa.org.hk/membership/cpd/tic 3
 - All applications are on a first-come-first-served basis. In the event of over-subscription, priority will be given to members and students of HKICPA.
 - Application by fax will ONLY be accepted when payment is made by Visa/Master credit card. Please ensure all the particulars relating to payment are completed, 4. otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute. Cheque(s) should be made payable to "Hong Kong Institute of Certified Public Accountants". Please issue SEPARATE CHEQUE for each event.
 - 5 6.
 - Successful applicants will receive admission ticket or confirmation notice (for those who opt for Computerised Ticketing System) at least 3 working days before the event. Unsuccessful applicants will also be notified around the same time. If you have not heard from the Institute regarding your registration 2 days before the event and if you have other enquiries related to the programme, please make enquiry at 2287 7386 or 2287 7253.
 - 7 NO REFUND/CANCELLATION will be entertained after the application is processed. If you are unable to attend the enrolled programme, you may nominate a substitute to take your place, provided that the Institute is notified in writing at least two working days prior to the event date.
 - 8. All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date or speaker of the event due to unforeseen circumstances q
 - 10. All personal data collected from the enrolment process, and administration of the CPD Programmes will only be used for the purpose of the administration of the course on which members are enrolled.

Please fill in the following label CLEARLY for mailing of admission ticket:

Name :	Name :
Company :	Company :
Address :	Address :

To confirm your CPD booking, just log on to "MyCPA" at http://www.hkicpa.org.hk