



# Beijing-Hong Kong Seminar on Corporate Restructuring, Merger & Acquisition and Liquidation



## The 10<sup>th</sup> Beijing-Hong Kong Economic Co-operation Symposium

(第十屆北京-香港經濟合作研討洽談會)

### Seminar on Beijing-Hong Kong Corporate Restructuring, Merger & Acquisition and Liquidation

(京港企業重組並購及清盤服務專題研討會)

**Date** 16 November 2006 (Thursday)

**Time** **a.m. session** 9: 30 a.m. – 12: 30 p.m.  
(registration will start at 9:00 a.m.)

**Lunch** 12:30 p.m. – 2:00 p.m.

**p.m. session** 2:00 p.m. – 5:00 p.m.

**Venue** The Hong Kong Football Club, Sports Road,  
Happy Valley

**Main Sponsors** - Beijing Municipal Bureau of Commerce  
(北京市商務局)  
- Hong Kong Institute of Certified Public Accountants  
(香港會計師公會)

**Organizers** - Beijing Municipal Investment Promotion Bureau  
(北京市投資促進局)  
- Beijing-Hong Kong Corporate Restructuring and  
Liquidation Joint Working Group  
(京港企業重組清盤聯合工作小組)

**Supporting Organisations** Hong Kong Official Receiver's Office (破產管理署)

**Language** English and Chinese  
(simultaneous English / Putonghua interpretation available)

| Enrolment Fee    | IIG Members |         | Non-IIG Members |         |
|------------------|-------------|---------|-----------------|---------|
|                  | Full Day    | HK\$600 | HK\$700         | HK\$700 |
| Half Day Session | HK\$400     | HK\$500 | HK\$500         | HK\$500 |
| Lunch            | HK\$200     | HK\$200 | HK\$200         | HK\$200 |

**CPD Credit** 5 hours

**Application Deadline** 13 November 2006

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## **Background and Organisers**

Cross-border restructuring and insolvency between Hong Kong and other regions in China is becoming increasingly common and complex. Effective administration of such cases requires mutual understanding of each other's legal framework and practice. The **Seminar on Beijing-Hong Kong Corporate Restructuring, Merger & Acquisition and Liquidation** aims to promote such understanding and co-operation among the officials and practitioners in this field.

The idea for the Seminar originated from the ad-hoc meetings between members of the Insolvency Interest Group Management Committee and representatives from the Beijing Municipal Bureau of Commerce. The **Beijing-Hong Kong Corporate Restructuring and Liquidation Joint Working Group** was formed in 2002 and has since organised regular meetings to promote interchange of ideas and experiences between officials and practitioners in the two cities.

Current Members of the Working Group include Mr. Li Ya Ping, Deputy Director of the Beijing Municipal Bureau of Commerce, Department of Foreign Investment, Vice Supervisor of the Beijing Municipal Bureau of Commerce (北京市商务局), Ms. Jin Yi Yan (金伊燕主任律师), Director Solicitor of Beijing Tianzhong Law Firm (北京市天中律师事务所), Ms. Alison Wong of Grant Thornton, Mr. Johnson Kong of BDO McCabe Lo, Mr. Rainier Lam of Pricewaterhouse Coopers, Mr. George Wong of Ferrier Hodgson, Mr. Sam Tai of Alvarez & Marsal Asia, Mr. Li Ying of Heller Ehrman and Ms Grace Ng of Allen & Overy.

## **Speakers from Beijing and Hong Kong**

### **From Beijing**

- ☞ Officials from Beijing Municipal Bureau of Commerce
- ☞ From Beijing People's Higher Court
  - ◆ 範士卿 - 北京市高級人民法院民二庭法官
  - ◆ 容紅 - 北京市高級人民法院民二庭法官
  - ◆ 雷雲龍 - 北京市高級人民法院執行庭副庭長
- ☞ Officials from Beijing Administration for Industry and Commerce
- ☞ Tingzhong law firm – Mr. Cheng Xiu Qi

### **From Hong Kong**

- ☞ Hong Kong High Court – The Hon. Madam Justice S. Kwan
- ☞ Standard Chartered Bank – Mr. Guy Isherwood, Head, Hong Kong and North Asia, Group Special Assets Management
- ☞ Grant Thornton – Mr. Alan Tang, Partner

# Beijing-Hong Kong Seminar on Corporate Restructuring, Merger & Acquisition and Liquidation --- Seminar Topics (tentative) ---

## *Morning Session*

### **PRC speakers**

- ✧ Discuss current issues arising from merger and acquisition activities in Beijing, by *Mr Bai Yan Jing, Section Chief of Beijing Municipal Bureau of Commerce, Foreign Investment Dept.*
- ✧ Update on current operation of Beijing Administration for Industry and Commerce, Foreign Investment Administration Department (BAIC) by *Ms Liu Qing, Director of BAIC.*
- ✧ Discuss the legal issues in respect of the major changes and measures of the revised Company Law on the investors of a foreign investment enterprise ("FIE") by judges from Beijing Higher Court.

### **Hong Kong speakers**

- ✧ Discuss the new Arrangement on Reciprocal Recognition and Enforcement of Judgements in Civil and Commercial Matters by the Courts of the Mainland and of the Hong Kong Special Administrative Region Pursuant to Choice of Court Agreements between Parties Concerned signed on 14 July 2006 (the Arrangement) – by *The Hon. Madam Justice S. Kwan, High Court of Hong Kong.*

There will be a Discussion Panel with representatives from accounting, legal, academic and banking sectors discussing the implications of the Arrangement and revised Company Law to their respective sectors.

## *Afternoon Session*

### **Beijing Speakers**

- ✧ Discuss the impact of the new PRC Bankruptcy Law on the investors of a foreign investment enterprise ("FIE").
- ✧ Discuss recent cases in respect of bankruptcy administration of foreign investment enterprises in PRC – by *Mr. Cheng Xiu Qi of Tinzhong law firm.*

### **Hong Kong Speakers**

- ✧ How banks in Hong Kong handle non-performing loans: the difficulties and the protection of creditor rights – by *Mr. Guy Isherwood, Head, Hong Kong and North Asia, Group Special Assets Management, Standard Chartered bank.*
- ✧ Discuss the impact of the new PRC Bankruptcy Law from the Insolvency Practitioners' point of view by *Mr. Alan Tang, Partner of Grant Thornton.*

There will be a Discussion Panel with representatives from accounting, legal, academic and banking sectors discussing the implications of the new law to their respective sectors.

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## Points to note:

- ✓ Seats will basically be allocated on a first-come-first-served basis. If over-subscribed, the Working Group will consider having an “even” spread of representation across firms.
- ✓ The closing date for enrolment is 13 November 2006.
- ✓ Confirmation will be sent by email on or before 13 November 2006. If you do not receive it by then, please contact Ms. May Hung of the Hong Kong Institute of Certified Public Accountants at 22877009 or email: [may@hkcipa.org.hk](mailto:may@hkcipa.org.hk).
- ✓ Unless the symposium is cancelled due to unforeseen circumstances, no refund will be made for cancellation after payment has been received by the Institute. However, an alternative to attend the conference may be accepted in case the representative is unable to attend. Please inform the Institute on or before 15 November 2006.
- ✓ Bad weather arrangement: the seminar will be cancelled at typhoon signal no.8 or above/ Black rainstorm Warning is hoisted as announced by the Hong Kong Observatory at or after 6:00 a.m. on the date of seminar. Admission fees will be refunded.

Members who wish to enroll in the seminar should complete the Reply Slip on Page 5 and return it to the Member Services Department of the Institute for registration.

Enrolments will be accepted on a first-come-first served basis, as seats are limited. Please **enrol early** to avoid disappointment.

**Enquiries**  
May Hung

Tel: 2287 7009

# Beijing-Hong Kong Seminar on

Corporate Restructuring, Merger & Acquisition and Liquidation

16 November 2006

**Member Services Department**

**Hong Kong Institute of CPAs**

27th Floor, Wu Chung House,

213 Queen's Road East,

Hong Kong.

Fax no: 2803 4620

Enquiries: 2287 7009 (May Hung)

## Enrolment Form

**Enrolment Deadline 13 November 2006**

**FOR OFFICE USE**

Seq. no.: \_\_\_\_\_

Handle by: \_\_\_\_\_

*(Separate enrolment form for each representative)*

Name : (Mr/Mrs/Ms.)\* (Chinese) : \_\_\_\_\_

HKICPA / IIG Membership No : \_\_\_\_\_

Name of firm : \_\_\_\_\_ (Chinese) : \_\_\_\_\_

Position held : \_\_\_\_\_ Email : \_\_\_\_\_

Telephone no. : \_\_\_\_\_ Fax no. : \_\_\_\_\_

**Please tick as appropriate:**

|                         | IIG members                      | Non-IIG Members                  |
|-------------------------|----------------------------------|----------------------------------|
| <b>Full-day</b>         | <input type="checkbox"/> HK\$600 | <input type="checkbox"/> HK\$700 |
| <b>Half Day Session</b> | <input type="checkbox"/> HK\$400 | <input type="checkbox"/> HK\$500 |
| <b>Lunch Only</b>       | <input type="checkbox"/> HK\$200 |                                  |

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