PROFESSIONAL INTEREST GROUP ACTIVITIES

Financial Services Interest Group (FSIG)
Lunch Seminar

Topic: An update on the banking regulations in China

Speaker: Mr. Simon Black, Managing Partner, Allen & Overy, Shanghai

Chairman: Ms. Maria Xuereb,

member of the FSIG Executive Committee

Date: 27 May 2004, Thursday

Time: 1:00 p.m. - 2:00 p.m.

(Sandwiches and beverages will be served at 12:45p.m.)

Venue: Room 1205, 12/F,

12/F, Tower Two,

Lippo Centre 89 Queensway,

Hong Kong

Admission Fee: HKD70 per person

HKICPA CPD Credit Hour: 1 hour

About the seminar

This presentation will review the latest developments in banking regulations and policies in China, particularly those affecting foreign banks, including:

- the establishment and role of the China Banking Regulatory Commission (CBRC) and the continuing role of the People's Bank of China (PBOC)
- implementation of WTO commitments relating to foreign market access
- latest development in foreign exchange policies
- opportunities and challenges for new banking products

About the speaker

Mr. Simon Black is the Managing Partner of Allen & Overy in Shanghai and has eight years experience in Asia . He has previously worked in Allen & Overy in Hong Kong , Tokyo and London , advising on financings and corporate investment in a range of sectors including infrastructure, transport, water, telecommunications, power, oil and gas. Simon has advised on joint venture contracts and shareholder agreements, government concessions and construction and offtake contracts and general project development. He has also advised financiers and borrowers on a range of financing transactions, including syndicated lending, project and asset finance and derivatives.

Registration

The admission fee for attending the lunch seminar is HKD70 per person. The number of places is limited and will be allocated to FSIG members on a first-come-first-served basis in case of over-subscription. For members who wish to attend the seminar, please complete the attached reply slip and return it by post or by fax for registration on or before Monday, 24 May 2004 to the Standards & Technical Department of the Society, together with a cheque payable to Hong Kong Institute of Certified Public Accountants if you pay your admission fee by cheque. Enrolment by fax is only allowed for visa card payments.

No further confirmation letter will be sent out unless your reservation of seat is unsuccessful. Should you have any questions on the above, please do not hesitate to contact Ms. Karen Moy, Administrative Officer (Professional & Technical Department) at **2287 7089** in the first instance.

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