Professional Interest Group Activities

Insolvency Interest Group (IIG) Lunch Seminar

CIRCULATION TO IIG MEMBERS ONLY

Topic : Comparing Provisional Supervision with US Chapter 11

Speaker : Mr. Charles Booth, Associate Professor & Director of

Asian Institute of International Financial Law, Faculty of Law, University of

Hong Kond

Chairman : Mr. Philip Gilligan, Partner, Lovells and member of the

IIG Management Committee

Date : Wednesday, 18 February, 2004

Time : 1:00 p.m. - 2:00 p.m.

(Sandwiches and beverages will be served at 12:45 p.m.)

Venue : European Suite, Pacific Place Conference Centre,

Level 5, One Pacific Place, 88 Queensway, Hong Kong.

Admission Fee : HKD130 per person for IIG members

HKD200 per person for non-IIG members

HKICPA CPD Credit

Hour

1 hours

Law Society CPD Credit Point 1 (Intermediate)

About the Seminar

- Current situation in Hong Kong
- Provisional Supervision
 - History
 - Origins
 - Purposes
- HK-US Comparison
 - Initiation
 - Treatment of secured creditors
 - Administrator
 - Moratorium
 - Proposal of plan
 - Committees
 - Post-petition financing
 - Treatment of workers
 - Application of avoidance powers
 - Voting
- Where is Provisional Supervision heading?

Registration

The admission fee for attending the lunch seminar is **HKD130** per person for IIG member and **HKD200** per person for non-IIG member. The number of places is limited and priority will be given to <u>IIG members</u> on a first-come-first-served basis in case of over-subscription. For members who wish to attend the lunch seminar, please complete the attached reply slip and return it <u>by fax for registration on or before Monday, 16 February 2004 and then follow by mail to the Professional & Technical Department of the Society, together with a cheque payable to "Hong Kong Institute of Certified Public Accountants". For enrolment by fax, remittance must follow within 5 days of fax booking or else booking will be cancelled.</u>

No further confirmation letter will be sent out unless your reservation of seat is unsuccessful. Should you have any questions on the above, please do not hesitate to contact Ms. Karen Moy, Administrative Officer of the Professional & Technical Department at 2287 7089 in the first instance.