Professional Interest Group Activities

Insolvency Interest Group (IIG) Lunch Seminar

CIRCULATION TO IIG MEMBERS ONLY

Topic : Recent Development in the Listing Rules

Speaker : Mr. Richard Williams, Head of Listing,

Hong Kong Exchanges and Clearing Limited

Chairman : Mr. Simon Powell, Partner, Jones Day

and member of the IIG Management Committee

Date : Wednesday, 19 May, 2004

Time : 1:00 p.m. - 2:00 p.m.

(Sandwiches and beverages will be served at 12:45 p.m.)

Venue : K-2 Suite, Pacific Place Conference Centre,

Level 5, One Pacific Place, 88 Queensway, Hong Kong.

Admission Fee : HKD130 per person for IIG members

HKD200 per person for non-IIG members

HKICPA CPD Credit

Hour

1 hour

Law Society CPD Credit Point 1 (Intermediate)

About the Speaker

Mr. Richard Williams became HKEx's Head of Listing and secretary to the Main Board and Growth Enterprise Market listing committees in June 2003, following the restructuring of Listing, Regulation and Risk Management (LRRM). He joined HKEx as Senior Vice President in October 2002 and headed LRRM's Listing Division before taking up his current post.

A chartered accountant with extensive capital markets experience, Mr Williams was Head of Listing Policy and Compliance at the Financial Services Authority (FSA) in the UK between 2000 and 2002. He has also served as Head of Listing Policy at the London Stock Exchange (LSE). His most recent UK role involved participation in the policy development work of the Committee of European Securities Regulators under the European Financial Services Action Plan. Before moving to the LSE, Mr Williams was with PricewaterhouseCoopers.

Registration

The admission fee for attending the lunch seminar is **HKD130** per person for IIG members and **HKD200** per person for non-IIG members. The number of places is limited and priority will be given to <u>IIG members</u> on a first-come-first-served basis in case of over-subscription. For members who wish to attend the lunch seminar, please complete the attached reply slip and return it <u>by fax for registration on or before Monday, 17 May 2004 and then follow by mail</u> to the Standards & Technical Department of the Society, together with a cheque payable to "Hong Kong Institute of Certified Public Accountants". For enrolment by fax, remittance must follow within 5 days of fax booking or else booking will be cancelled

No further confirmation letter will be sent out unless your reservation is unsuccessful. Should you have any questions on the above, please do not hesitate to contact Ms. Karen Moy , Administrative Officer of the Standards & Technical Department at 2287 7089 in the first instance.