



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

Insolvency Interest Group (IIG) Lunch Seminar

- Topic :** Chapter 15 of the US Bankruptcy Code and other recent amendments affecting cross-border insolvencies in the US
- Speaker:** Mr. Campbell Korff, Partner, Clifford Chance
- Chairman:** Mr. Eddie Middleton, Director, KPMG
and Member of the IIG Management Committee
- Date :** 13 July 2005, Wednesday
- Time :** 1:00 p.m. - 2:00 p.m. (Sandwiches and beverages will be served at 12:45 p.m.)
- Venue :** European Suite, Pacific Place Conference Centre,
Level 5, One Pacific Place, 88 Queensway, Hong Kong
- Admission Fee :** HKD110 per person for IIG members
HKD200 per person for non-IIG members

HKICPA CPD Credit Hour : 1 hour

Law Society CPD Credit Point : 1 (Intermediate)

4th Floor, Tower Two,
Lippo Centre, 89 Queensway,
Hong Kong

Tel : (852) 2287 7228
Fax : (852) 2865 6776
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Web : www.hkicpa.org.hk

About the seminar

The seminar will cover and discuss the following:

- Introduction: changes to the Bankruptcy Code based on the UNCITRAL Model Law which will apply to all cross-border cases filed in the US on or after October 17, 2005
- Changes to definition of 'foreign proceeding' and 'foreign representative'
- Clarification of meaning of 'foreign debtor'
- New creditor protections
- Relief available
- Venue no longer dependent on type of relief

Registration

The admission fee for attending the lunch seminar is HKD110 per person for IIG members and HKD200 per person for non-IIG members. The number of places is limited and will be allocated to IIG members on a first-come-first-served basis in case of over-subscription. For members who wish to attend the seminar, please complete the attached reply slip and return it **by post or by fax for registration on or before Monday, 11 July 2005** to the Institute, together with a cheque payable to "Hong Kong Institute of Certified Public Accountants" if you pay your admission fee by cheque.

No further confirmation letter will be sent out unless your reservation is unsuccessful. Should you have any questions on the above, please contact Ms. May Hung at **2287 7009** in the first instance.



To: Member Services Department,
 Hong Kong Institute of Certified Public Accountants,
 4/F., Tower Two, Lippo Centre,
 89 Queensway,
 Hong Kong

Fax: 2865 6603 / 2865 6776

**INSOLVENCY INTEREST GROUP (IIG)
 REPLY SLIP**

LUNCH SEMINAR ON 13 JULY 2005

**“Chapter 15 of the US Bankruptcy Code and other recent amendments
 affecting cross-border insolvencies in the US”**

Please type or print: -

Name: (**Mr. / Mrs. / Ms.) _____

HKICPA / IIG Membership No.: _____

Company name: _____

Position held: _____

Telephone No.: _____ Fax No.: _____

Admission Fee: HKD110 per person (IIG member) x _____ person(s) = HKD _____

HKD200 per person (non-IIG member) x _____ person(s) = HKD _____

Additional Participant(s):

	Name	HKICPA / IIG Membership No.	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____