

Insolvency Interest Group

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Beijing-Hong Kong Seminar on

Corporate Restructuring, Merger & Acquisition and Liquidation



The 11th Beijing-Hong Kong Economic Co-operation Symposium

(第十一屆北京-香港經濟合作研討洽談會)

Seminar on Beijing-Hong Kong Corporate Restructuring, Merger & Acquisition and Liquidation (京港企業重組併購及清盤服務專題研討會)

Date 6 November 2007 (Tuesday)

Time One-day event

Venue Capital Hotel, Beijing

(Include a visit to Beijing People's Higher Court)

Main Sponsors Beijing Municipal Bureau of Commerce

(北京市商务局)

Beijing Municipal Investment Promotion Bureau

(北京市投資促進局)

Hong Kong Institute of Certified Public Accountants Peacons

(香港會計師公會)

Organizer Beijing-Hong Kong Corporate Restructuring and

Liquidation Joint Working Group (京港企業重組清盤聯合工作小組)

Language English and Chinese

(simultaneous English / Putonghua interpretation available)

Supporting Hong Kong Official Receiver's Office (破產管理署)
Organisations
Companies Pagistry, HVS AP/香港特別等並更近底

Companies Registry, HKSAR(香港特別行政區政府公司註冊處)

Enrolment Fee IIG Member Non-IIG Member

Full Day HK\$600 HK\$700 Lunch HK\$200 HK\$200

CPD Credit 5 hours

Application

Deadline 29 October 2007

Beijing-Hong Kong Seminar on Corporate Restructuring, Merger & Acquisition and Liquidation

Background and Organisers

Cross-border restructuring and insolvency between Hong Kong and other regions in China is becoming increasingly common and complex. Effective administration of such cases requires mutual understanding of each other's legal framework and practice. The *Seminar on Beijing-Hong Kong Corporate Restructuring, Merger & Acquisition and Liquidation* aims to promote such understanding and co-operation among the officials and practitioners in this field.

The idea for the seminar originated from the ad-hoc meetings between members of the Insolvency Interest Group Management Committee and representatives from the Beijing Municipal Bureau of Commerce. The *Beijing-Hong Kong Corporate Restructuring and Liquidation Joint Working Group* was formed in 2002 and has since organised regular meetings to promote interchange of ideas and experiences between officials and practitioners in the two cities.

Current Members of the Working Group include Mr. Li Ya Ping, Deputy Director of the Beijing Municipal Bureau of Commerce, Department of Foreign Investment, Vice Supervisor of the Beijing Municipal Bureau of Commerce (北京市商务局), Ms. Jin Yi Yan (金伊燕主任律师), Director Solicitor of Beijing Tianzhong Law Firm (北京市天中律师事务所), Ms. Alison Wong of Grant Thornton, Mr. Johnson Kong of BDO McCabe Lo, Mr. Rainier Lam of PricewaterhouseCoopers, Mr. Kenneth Chen of RSM Nelson Wheeler and Ms. Grace Ng of Allen & Overy.

Speakers from Beijing and Hong Kong

From Beijing

- Officials from Beijing Municipal Bureau of Commerce
- From Beijing People's Higher Court
- Officials from Beijing Administration for Industry and Commerce
- Tingzhong Law Firm
- Professor from Beijing University

From Hong Kong

- Representatives from the Hong Kong judiciary
- INSOL President Mr. Bob Sanderson
- → HKICPA President Mr. Mark C. Fong
- Bank representatives

There will be a Discussion Panel with representatives from accounting, legal, academic and banking sectors discussing the implications of the new law to their respective sectors.

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Points to note:

- Participants will arrange and pay for their own cost of transportation to and accommodation in Beijing.
- ✓ Seats will basically be allocated on a first-come-first-served basis. If over-subscribed, the Working Group will consider having an "even" spread of representation across firms.
- ✓ The closing date for enrolment is 29 October 2007.
- Confirmation will be sent by email on or before 1 November 2007. If you do not receive it by then, please contact Ms. May Hung of the Hong Kong Institute of Certified Public Accountants at 22877009 or email: may@hkicpa.org.hk.
- ✓ Unless the symposium is cancelled due to unforeseen circumstances, no refund will be made for cancellation after payment has been received by the Institute. However, an alternative to attend the conference may be accepted in case the representative is unable to attend. Please inform the Institute on or before 30 October 2007.

Members who wish to enrol in the seminar should complete the Reply Slip on Page 4 and return it to the Member Services Department of the Institute for registration.

Enrolments will be accepted on a first-come-first served basis, as seats are limited. Please **enrol early** to avoid disappointment.

Enquiries
May Hung
Tel: 2287 7009

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Corporate Restructuring, Merger & Acquisition and Liquidation

6 November 2007

Enrolment Form

Member Services Department Hong Kong Institute of CPAs

27th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

Fax no: 2803 4620

Enquiries: 2287 7009 (May Hung)

Enrolment Deadline 29 October 2007 FOR OFFICE USE Seq. no.: Handle by:											_					
(Separate enrolment form for each representative)																
Name : (Mr/Mrs/Ms.)*	_ (C	hine	ese)	:_												
HKICPA / IIG Membership No :																
Name of firm :	of firm : (Chinese) : _															
Position held :		:														
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Please tick as appropriate:																
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Full-day					☐ HK\$600					☐ HK\$700						
Lunch Only					☐ HK\$200											
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