



HKICPA/ ICAEW Joint Seminar: The CFO, conflicts of interest and corporate governance

About the topic

The CFO plays an important role in corporate performance and corporate governance. In carrying out this role CFOs face a number of tensions, challenges and potential conflicts of interest. Such conflicts include both contributing to strategy formulation while challenging strategies that seem to be failing, and presenting financial results that are accurate while at the same time providing positive messages to investors.

At this seminar, Mr. Rick Payne, speaker from ICAEW, will:

- Provide real-life examples of conflict of interests that CFOs typically face and advice for dealing with them.
- Discuss the contribution CFOs and the finance functions can make to effective corporate governance.

Based on extensive practical experience and in-depth research, this presentation will cover the ever-expanding, yet sometimes conflicting, roles of CFOs; and the challenges faced by them and other senior finance professionals.

About the programme

Date & Time	28 June 2012	Thursday 6:30 p.n	n = 8.00 n m
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Venue Training Centre, Hong Kong Institute of CPAs,

27/F, Wu Chung House,

213 Queen's Road East, Wanchai

Fee \$190 per person for HKICPA / ICAEW members

\$300 per person for non-HKICPA /

non-ICAEW members

Recommended 1.5 l

CPD hours

1.5 hours (subject to actual attendance)

Language English

Competency General Business and Professional Knowledge*

Rating Intermediate level*

Application deadline

22 June 2012

Rundown

6:15 p.m. Registration starts

6:30 p.m. Opening remarks by chair

6:35 p.m. Presentation **7:35 p.m.** Q&A session

7:55 p.m. Closing remarks by chair

Speaker

Mr. Rick Payne

Head of Finance Direction Programme Technical Strategy Department

ICAEW

Chair

Mr. Wong Kim Man
Deputy chairman
PAIB Leadership Panel

^{*} Please refer here for descriptions of other competencies and ratings.

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Speaker

Mr. Rick Payne is ICAEW's expert on building effective finance functions and the role of CFO. Having worked as a divisional CFO in a leading financial services firm, including two years in Hong Kong, he now draws on his experience to lead ICAEW's Finance Direction programme. The programme aims to help finance professionals contribute to organisational success. Rick co-authored ICAEW's report 'The Finance Function: A Framework for Analysis', which draws on wide-ranging research by academics, consultancies and professional bodies supplemented by discussions with leaders in the field. The framework provides an excellent means of presenting and discussing the ways in which CFOs and finance departments can add greater value to their organisations, while taking into account their unique circumstances.

Soon after qualifying as a Chartered Accountant with KPMG, Rick moved into investment banking. During his business career he covered most areas in financial control and held roles as CFO for corporate banking, structured finance and corporate finance, regional CFO for Asia Pacific and global head of finance for global financial markets.

Rick is a qualified trainer and coach and has an MSc (with distinction) in Organisational Behaviour. He presents regularly to audiences of finance professionals and academics in the UK and internationally.

Registration

The registration is on a first-come-first-served basis.

To register:

- Online registration (for HKICPA members only): Please <u>click here</u>.
- By post or by fax: Complete the attached reply slip and return it to the Institute on or before 22 June 2012, together with a cheque made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa / Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 25 June 2012, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



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Finance & Operations Department, Hong Kong Institute of CPAs 37th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

MCS-2 Event Code: PAIB120628

Fax no: 2893 9853

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Enrolment Form

*Click here for online enrolment (for HKICPA members only)

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Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

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Notes:

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Please complete the Enrolment Form and return it to the Finance & Operations Department on or before the deadline, together with full payment. The closing date for enrolment is 22 June 2012
- For credit card payment, please fax the enrolment form to 2893 9853. For payment by cheque, the enrolment will only be processed upon 3. receipt of full payment.
- 4. Confirmation will be sent by e-mail, unless your application for registration is unsuccessful. If you have not received any confirmation by 25 June 2012, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal Data: All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at www.hkicpa.org.hk.

Payment & Enrolment Status Enquiry: 2287 7381 e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089 e-mail: may@hkicpa.org.hk