

## Corporate Finance Interest Group (CFIG) lunch seminar – Restructuring Distressed Listed Companies: A Case Study

### About the topic

At this seminar, Messrs. Patrick Yeung of Asian Capital Holdings and John Marsden of Mayer Brown JSM will use a recent case in Hong Kong to discuss the process of restructuring a distressed listed company, covering the following areas:

- Role of the advisors in a restructuring
- Securing a white knight for the rescue and/or reverse takeover issues
- Regulatory, legal and business issues
- Resumption process, requisite meetings and implementation

### About the programme

<b>Date &amp; Time</b>	10 July 2012, Tuesday 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HK\$ 250 per person for CFIG members HK\$ 380 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? <a href="#">Click HERE</a> to join.</i>
<b>CPD credit</b>	1.5 hours (subject to actual attendance)
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Intermediate level*
<b>Application deadline</b>	<b>4 July 2012</b>

#### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speakers
<b>2:00pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

#### Chairperson

**Mr. Kenneth Yeo**  
Member, CFIG Management  
Committee  
Director, Specialist Advisory Services  
BDO Financial Services Limited

\* Please refer [here](#) for descriptions of the various ratings.



## About the speakers

**Mr. Patrick K.C. Yeung** is the founder and executive chairman of Asian Capital Holdings Ltd. He has extensive general and financial management experience covering many different industry sectors in diversified conglomerates in Hong Kong and Asia. Since 1985, he has focused on the areas of banking, merchant banking, securities and listed corporations.

Graduated from the Hong Kong Polytechnic University and later obtained a MBA from The Chinese University of Hong Kong, Patrick is an associate member of the ICAEW, a fellow member of CIMA, ACCA and the ICSA in the UK, CPA Australia as well as the HKICPA. He holds an insolvency specialist qualification from CPA Australia and was elected President of CPA Australia's Hong Kong China Division for 2005/06 and remains on its Council. Mr. Yeung is also a member of the HKSI and HKIoD.

Apart from professional activities, Patrick is a member of the advisory boards of three universities in Hong Kong, and an Adjunct Professor in the School of Accounting and Finance at the Hong Kong Polytechnic University. He was the Treasurer and a Council member of the Lingnan University and was awarded an Honorary Fellow of the University. He was also appointed by the government as a member of the Insider Dealing Tribunal, two investment advisory committees and the Advisory Committee on Travel Agents.

**Mr. John M. Marsden** is a partner of Mayer Brown JSM. He represents clients in a wide range of matters in the commercial and corporate context. His assignments have included financing transactions, non-performing loan disposals and corporate restructurings.

John has provided advice in restructurings or insolvencies to Asia Pulp and Paper, the Benpres Group, Forefront International Limited and the Moulin Group, all of which are multi-jurisdictional transactions. He was placed into the Shanghai office for three years during which time he was involved with a number of substantial property acquisition and financing transactions.

John has been named a Leading Restructuring and Insolvency Lawyer by *Chambers Asia* (2010) and *IFLR1000* (2011) and a Leading Insolvency and Restructuring Lawyer by *Expert Guides – Guide to the World's Leading Insolvency and Restructuring Lawyers 2007*. *Chambers Asia Pacific 2011* described John as "one of the top restructuring lawyers in Hong Kong" and "looks at complex problems and finds easy solutions". He is also "praised by his clients for his commercial advice: 'he knows when to cut a deal'" (*Asia Pacific Legal 500 2002/03*).

## Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members**. If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 4 July 2012**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 6 July 2012, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



## CFG lunch seminar – Restructuring Distressed Listed Companies: A Case Study

Finance & Operations Department  
 Hong Kong Institute of CPAs  
 37th Floor, Wu Chung House  
 213 Queen's Road East  
 Wanchai, Hong Kong

Fax no: 2893 9853

[\\*Click here](#) for online enrolment (if you are both HKICPA and CFG member)

**10 July 2012**

(Reply on or before 4 July 2012)

**FOR OFFICE USE**

Seq. no.: .....  
 Handled by: .....

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at ["My CPA"](#). Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

**You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.**

**Please "✓" as appropriate**

**Admission Fee:**  HK\$250 per person (CFG members) X \_\_\_\_\_ person(s) = HKD \_\_\_\_\_  
 HK\$380 per person (Non-CFIG members) X \_\_\_\_\_ person(s) = HKD \_\_\_\_\_

**Payment by:**  Cheque no.\*: \_\_\_\_\_ (Bank: \_\_\_\_\_)  
 Visa / Master credit card

\*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"

For payment by credit card, please fill in the following:	Card no.:																
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :																
Date :	Cardholder's Signature :																
<b>FOR OFFICE USE</b>	Auth. code no.	Handled by	Date														

Please put a "✓" if you require a receipt and indicate your choice of delivery:  by email  by post (to the address as shown below)

Name:	Name:
Address:	Address:

- Notes:**
- Enrolments are accepted on a first-come-first-served basis with **priority given to CFG members**. Telephone reservations will not be accepted.
  - Full payment must be made before applications will be processed.
  - The closing date for enrolment is **4 July 2012**.
  - Confirmation will be sent by e-mail. If you have not received any confirmation by 6 July 2012, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
  - Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
  - Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

**Personal Data:** All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at <[www.hkicpa.org.hk](http://www.hkicpa.org.hk)>.

**Payment & Enrolment Status Enquiry:** 2287 7381  
 e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 / 2287 7089  
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