

New Regulatory Regime for IPO Sponsors

About the topic

The Securities and Futures Commission ("SFC")'s new regulations for sponsors will come into effect on 1 October 2013. Hong Kong Exchanges and Clearing ("HKEx") has made appropriate changes to the Listing Rules and streamlined the listing vetting process to complement the new SFC regime, with a view to making the listing process more efficient. The new/revised Listing Rules will apply to listing applications submitted on or after 1 October 2013.

At this seminar, Ms. Julia Charlton, founder and principal partner of Charltons and an experienced practitioner in the field of corporate finance, will discuss the role and responsibilities of IPO sponsors under the new regulatory regime, including the due diligence required of sponsors in relation to Hong Kong equity IPOs, in particular, on expert reports. She will also cover HKEx's new procedural requirements and the proposals relating to sponsor liability under the Hong Kong Companies Ordinance.

About the programme

Date & Time	17 September, Tuesday 6:30 p.m. – 8:00 p.m.
Venue	Theatre of the Joint Professional Centre Unit 1, G/F, The Center 99 Queen's Road Central, Hong Kong (Please click here for the location map)
Fee	HK\$ 200 per person for CFG members HK\$ 230 per person for HKICPA members or students; IA / HKIAAT members or students HK\$ 350 per person for others <i>Priority is given to CFG members.</i> <i>Not a CFG member? Click HERE to join.</i>
CPD credit	1.5 hours (subject to actual attendance)
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency	Corporate Finance*
Rating	Intermediate level*
Application deadline	12 September 2013

Rundown

6:15pm	Registration (Light refreshments provided)
6:30pm	Introduction
6:35pm	Presentation by Speaker
7:40pm	Q&A / Discussion
8:00pm	Closing remarks

Chairperson

Ms. Connie Ho
 CFGI convenor & CFC member
 Partner, Deloitte Touche Tohmatsu

* Please refer [here](#) for descriptions of the various ratings and competencies.



About the speaker

Ms. Julia Charlton
Principal Partner
Charltons

Julia was admitted as a solicitor in England & Wales in 1985 and has practised as a solicitor in Hong Kong since 1987. She is an experienced practitioner in the field of corporate finance, including mergers and acquisitions, private equity investment, securities, derivatives and funds.

Julia has extensive experience of China work and is a Mandarin speaker. She has advised both issuers and underwriters on the listings of Chinese and international companies on the Hong Kong, Shanghai and London stock exchanges. Recent listings that Julia has worked on include the listings on Growth Enterprise Market ("GEM") of Mastercraft International Holdings Limited in July 2012 and Branding China Group Limited in April 2012, and the listing of China Titans Energy Technology Group Co., Limited on the main board in May 2010. She also advised the majority shareholding group on the main board listing of United Company Rusal in 2010 and advised AIG in connection with the listing of AIA Group Ltd. on the main board in 2010. She also has experience in foreign investment in the PRC, including the establishment of joint ventures and wholly owned foreign enterprises, and is familiar with the business and legal issues arising in the PRC for would-be investors.

Julia advises regulators, financial institutions and listed companies on the listing rules of both the main board of the Stock Exchange of Hong Kong and the GEM. She is experienced in the fields of securities law, capital markets, mergers & acquisitions, investment funds, restructuring and regulatory issues. She is a member of the Listing Committee of the Hong Kong Stock Exchange and of the Takeovers and Mergers Panel.

Registration

The number of places is limited. In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFG members**. If you are not a CFG member, click [HERE](#) to download a CFG membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to Institute members. If you are not an Institute member, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 12 September 2013**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any Visa/Master credit card or the BOC HKICPA UnionPay card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 16 September 2013, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



CFIG evening seminar – New Regulatory Regime for IPO Sponsors

Finance & Operations Department
Hong Kong Institute of CPAs
37th Floor, Wu Chung House
213 Queen's Road East
Wanchai, Hong Kong

Fax no: 2893 9853

[*Click here](#) for online enrolment (read conditions set out under "Registration")

17 September 2013

(Reply on or before 12 September 2013)

FOR OFFICE USE

Seq. no.:
Handled by:

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee:		<input type="checkbox"/> HK\$200 per person x _____ person(s) = HKD _____
		<input type="checkbox"/> HK\$230 per person x _____ person(s) = HKD _____
		<input type="checkbox"/> HK\$350 per person x _____ person(s) = HKD _____
Payment by:		<input type="checkbox"/> Cheque no.*: _____ (Bank: _____)
		<input type="checkbox"/> Visa / Master credit card <input type="checkbox"/> BOC HKICPA UnionPay card
*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
For payment by credit card, please fill in the following:	Card no.:	_____
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :	_____
Date :	Cardholder's Signature :	_____
FOR OFFICE USE	Auth. code no.	Handled by
		Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)		
Name:	Name:	
Address:	Address:	

Notes:

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFIG members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is **12 September 2013**.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 16 September 2013, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal data collected in this form will be used for the purposes of processing and maintaining your CFIG membership and processing the registration and/or organising the event in which you have enrolled. Data collected may be accessible by the Institute's officers, persons or committees processing the CFIG membership application and related matters. In addition, the Institute may use the collected data for statistical research and analysis, for keeping members informed of its services and for other uses internally. The Institute may use the personal data of your name, email address and correspondence address to inform you of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. For members and students, you may opt out from receiving such materials at any time by logging in to the following link <<https://www.hkicpa.org.hk/en/members-area/comm-preference/>>. For non-members of the Institute, you may opt out from receiving such materials at any time by sending an email to the Institute, at <privacyofficer@hkicpa.org.hk>, or a letter to the Institute's privacy officer. **Please note that if you do opt out, you will no longer receive information about CFIG news and events.**

Payment & Enrolment Status Enquiry: 2287 7381
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