

Corporate Finance Interest Group INFORMATION SHEET

Scope and Focus of the Corporate Finance Interest Group (CFIG)

Definition: The term "corporate finance", in general, covers decisions that a corporation may make that affects its finances, involving the acquisition and allocation of funds or resources, with the objective of maximising shareholder wealth (i.e., stock value).

Within this broad definition, the activities of the CFIG focus primarily on matters relating to:

- > takeover and merger/acquisition activities.
- > listing of securities in the equity and debt capital market, e.g., initial public offerings, due diligence, business valuation, etc.
- > issues of interest and concern to the corporate finance industry.

Objectives of the CFIG

The objectives of the CFIG encompass the following:

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- To provide an informal forum for CFIG members to exchange views and discuss matters of common professional interest and concern.
- (ii) To act as a resource group which the Institute's Corporate Finance Committee and Council can draw upon.
- (iii) To act as a channel of communication, to bring the particular views and concerns of members of the Institute working in the corporate finance field and other CFIG members to the attention of the Corporate Finance Committee, and to convey information, as necessary, from the Corporate Finance Committee to CFIG members.
- (iv) To provide professional development in areas of specific interest to CFIG members.
- (v) To provide feedback to the Corporate Finance Committee on the possible development of a corporate finance faculty under the Institute.

Membership

Membership is open to all members of the Institute. Non-members of the Institute working in corporate finance and related sectors, e.g., sponsors, financial advisers, underwriters, fund managers, lawyers, company directors and senior management, are also welcome to join.

Activities

The CFIG holds seminars, discussion forums and other events on topics of interest to CFIG members and others dealing with corporate finance-related matters. It also arranges other activities, such as networking events. Click <u>here</u> to view the recent and forthcoming events.

The CFIG publishes a e-newsletter, <u>Corporate Finance Alert</u>, to keep CFIG members informed of interest group events and activities and the latest news about developments in the field of corporate finance.



Financing and Membership Fees

The year end of the CFIG falls on 30 June. The group aims to be largely self-funding. For 2013/14, the annual subscription remains at the rate of \$200 for Institute members and \$350 for non-Institute members.

Management Committee

The CFIG operates under the auspices of the Institute's Corporate Finance Committee. Management oversight of the CFIG is delegated to a management committee, comprising members nominated by the Corporate Finance Committee.

The composition of the CFIG Management Committee comprises the following members, who are corporate financiers and accountants:

- Mr. Ivan Chan (Convenor)
- Mr. Michael Chan
- Ms. Loretta Fong
- > Mr. Frank Lam
- Ms. Loren Tang
- > Mr. Frankie Yan
- > Ms. Charlotte Yen

Information

For more information, please email to the Institute, at <<u>cfig@hkicpa.org.hk</u>> or visit the Institute's website at: <www.hkicpa.org.hk> and click to "CPD & specialization" → "Specialist interest groups" → "Corporate finance".

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