



U.S. Chapter 15 and other recent legal developments on cross-border insolvency

About the topic

At this seminar, Joe Athanas and Howard Lam, partners at Latham & Watkins, will speak on the use of US Chapter 15 in support of schemes of arrangement and other foreign restructuring and insolvency procedures, and the recent developments in the recognition and assistance provided to foreign insolvency practitioners.

About the programme

Date & Time	28 June 2016, Tuesday
Venue	HKICPA training centre 27 th Floor, Wu Chung House 213 Queen's Road East, Wanchai
Fee	HK\$230 per person for RIF members HK\$330 per person for Non-RIF members <i>Not a RIF member? Click here to join.</i>
CPD credit	1 hour (subject to actual attendance)
Law Society CPD credit	Being applied for
Language	English
Competency	Insolvency*
Rating	Intermediate/Advanced level*
Application deadline	23 June 2016

Rundown

12:30 pm	Registration <i>(Sandwiches & drinks provided)</i>
1:00 pm	Introduction
1:05 pm	Speaker's presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing remarks

Chair

Howard Lam
Member, RIF Executive Committee, and
Partner, Latham & Watkins

* Please refer [here](#) for descriptions of the various ratings and competencies.



About the speaker

Joe Athanas, Partner, Latham & Watkins

Joe Athanas is a partner and member of the Finance Department in the firm's Chicago office, who is soon transferring to the firm's Hong Kong office.

Joe Athanas has substantial experience representing debtors, secured creditors and other parties in interest in bankruptcy and reorganization cases. Representative clients include debtors Eddie Bauer, Inc., Citation Corporation, DVI, Inc., National Envelope Corporation, Regent Communications, Inc., Senco Products, Inc., American Classic Voyages, GST Telecommunications and Graceway Pharmaceuticals, and secured lenders Bank of America, Citibank, JPMorgan Chase, Morgan Stanley, Goldman Sachs and GECC.

Mr. Athanas has been named one of the Best Lawyers in America and has made presentations to several organizations, including the American Bankruptcy Institute, the Association of Insolvency and Restructuring Advisors, the Chicago Bar Association, the Commercial Finance Association, Northwestern Law School and the Turnaround Management Association.

Howard Lam, Partner, Latham & Watkins

Howard Lam, a partner in Latham & Watkins' Hong Kong office and Chair of the Hong Kong Finance Department, advises corporates, banks, bondholders and investors on complex restructurings and insolvency cases across Asia, with a strong focus on China.

He represents clients in distressed situations, including security enforcement, restructurings, schemes of arrangement, liability management, receiverships, provisional liquidation and liquidation procedures.

He has recently led a number of high-profile bond restructuring transactions and is recognized as a leading practitioner in this area.

Registration

By post or fax:

Complete the attached reply slip and return it to the Institute on or before 23 June 2016, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.



28 June 2016
(Reply on or before 23 June 2016)

FOR OFFICE USE
Seq. no.:
Handled by:

Please allow 4 days to process your application. You can check your enrolment status it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____
 Company name: _____
 Position held: _____ Email: _____
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You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee: RIF member: HK\$230 per person x ___ person(s) = HKD
 Non-RIF member: HK\$330 per person x ___ person(s) = HKD
Payment by: Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"
 VISA / Master card BOC HKICPA UnionPay card

Card Number:																Card Expiry Date (MM/YY):				
Cardholder's Name (block letters):												Cardholder's Signature:				Date:				

I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

Notes:

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is 23 June 2016.
- You may consider your registration to be successful unless you receive notification from us to the contrary.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be made after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above/ black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>. **Please note that if you do opt out, you will no longer receive information about RIF news and events.**

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089
e-mail: may@hkicpa.org.hk

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

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