



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

Insolvency Interest Group (IIG) Lunch Seminar

Topic : **European Restructuring - US influence and a changing advisory landscape**

Speaker: Mr. Shagun Dubey, Restructuring Partner, BDO Stoy Hayward, London

Chairman : Mr. Johnson Kong, Partner, BDO McCabe Lo & Co. and Convenor of the IIG Management Committee

Date : 11 March 2005, **Friday**

Time : 1:00 p.m. - 2:00 p.m. (Sandwiches and beverages will be served at 12:45 p.m.)

Venue : K-2 Suite, Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong

Admission Fee : HKD110 per person for IIG members
HKD200 per person for non-IIG members

HKICPA CPD Credit Hour : 1 hour

Law Society CPD Credit Point : 1 (Intermediate)

4th Floor, Tower Two,
Lippo Centre, 89 Queensway,
Hong Kong

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About the seminar

The presentation will cover:-

- (i) Summary of recent changes
- (ii) Cross jurisdiction issues when advising senior lenders
- (iii) Influence of other stakeholders - bondholders, credit insurers, second lien creditors etc
- (ii) Options on the debtor company side and issues for directors
- (iii) Impact on secondary market e.g. debt trading - a source of funds, an exit or a hindrance?
- (iv) Impact of EU regulations on companies registered in Hong Kong and lenders in Hong Kong
- (v) Opportunities: CRO model, use of prepacks, multiple advisors, contingency planning, the turnaround add-ons, distress M&A.

About the speaker

Mr. Shagun Dubey is a partner in the London office of BDO Stoy Hayward. He has over 15 years restructuring experience gained with under-performing business in a variety of sectors and has led major restructuring and disposal mandates in the UK, US and across Europe. Shargun has been involving with a mix of out-of-court advisory engagements, restructuring transactions, distress M&A and insolvency appointments, which are often in complex stakeholder situations, typically delivering crisis management, operational stability, cash management, and debt restructuring solutions. Key recent assignments include Cenargo where he was appointed a Joint Provisional Liquidator and then a Joint Administrator. The appointments were instrumental in managing complex cross jurisdiction issues whilst delivering a 'going concern' restructuring.

Registration

The admission fee for attending the lunch seminar is HKD110 per person for IIG members and HKD200 per person for non-IIG members. The number of places is limited and will be allocated to IIG members on a first-come-first-served basis in case of over-subscription. For members who wish to attend the seminar, please complete the attached reply slip and return it **by post or by fax for registration on or before Wednesday, 9 March 2005** to the HKICPA, together with a cheque payable to "Hong Kong Institute of Certified Public Accountants" if you pay your admission fee by cheque.

No further confirmation letter will be sent out unless your reservation of seat is unsuccessful. Should you have any questions on the above, please contact Ms. Karen Moy, Administrative Officer (Member Services) at **2287 7089** in the first instance.



To: Member Services Department,
 Hong Kong Institute of Certified Public Accountants,
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 89 Queensway,
 Hong Kong

Fax: 2865 6603 / 2865 6776

**INSOLVENCY INTEREST GROUP (IIG)
 REPLY SLIP**

LUNCH SEMINAR ON 11 MARCH 2005

***“EUROPEAN RESTRUCTURING –
 US INFLUENCE AND A CHANGING ADVISORY LANDSCAPE”***

Please type or print: -

Name: (**Mr. / Mrs. / Ms.) _____

HKICPA / IIG Membership No.: _____

Company name: _____

Position held: _____

Telephone No.: _____ Fax No.: _____

Admission Fee: HKD110 per person (IIG member) x _____ person(s) = HKD _____

HKD200 per person (non-IIG member) x _____ person(s) = HKD _____

Additional Participant(s):

	Name	HKICPA / IIG Membership No.	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____