



Applications in respect of mentally-incapacitated persons – a growing area of business for appointment takers

About the topic

According to a study conducted by the Department of Health and the Chinese University of Hong Kong, nearly one in ten Hong Kong residents aged 70 and above suffer from dementia. With people living longer in Hong Kong, the number of dementia sufferers who require assistance in relation to their financial affairs is set to grow.

At this seminar, John Budge of Wilkinson & Grist will talk about applications in respect of mentally-incapacitated persons under the Mental Health Ordinance (Cap. 136), a growing area of importance in Hong Kong, with over 70,000 people suffering from dementia. He will discuss how to apply for Guardianship and Committeeship Orders and the approach adopted by the Guardianship Board and the High Court. He will also discuss effective estate planning, including entering into an Enduring Power of Attorney.

About the programme

Date & Time	26 April 2012, Thursday
Venue	HKICPA training centre 27 th Floor, Wu Chung House 213 Queen's Road East, Wanchai
Fee	HK\$180 per person for RIF members HK\$280 per person for Non-RIF members <i>Not a RIF member? Click HERE to join.</i>
CPD credit	1 hour (subject to actual attendance)
Law Society CPD credit	Being applied for
Language	English
Competency	Business and Professional Knowledge*
Rating	Intermediate level*
Application deadline	23 April 2012

Rundown

12:30 pm	Registration <i>(Sandwiches & drinks provided)</i>
1:00 pm	Introduction
1:05 pm	Speaker's presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing remarks

Chairperson

Mr. Rainier Lam
 Member, RIF Member Services
 Sub-committee
 Partner, Business Recovery Services
 PricewaterhouseCoopers

* Please refer [here](#) for descriptions of the various ratings.



About the speaker

Mr. John Budge, SBS, MBE, JP

Partner and Head of the Litigation and Dispute Resolution Group

Wilkinson & Grist, Solicitors & Notaries

John's practice areas are trust and probate litigation, proceedings under the Mental Health Ordinance (Cap. 136), employment, arbitration and alternate dispute resolution, regulatory, insurance, administrative and insolvency.

John was admitted to practice in England and Wales in 1978, in Hong Kong in 1979 and in Victoria, Australia, in 1982. Present appointments include Chairman of the Overseas Lawyers' Qualifying Examination Committee of The Law Society of Hong Kong, Chairman of the Mediator Accreditation Committee of the Hong Kong International Arbitration Centre, Council Member of the Hong Kong International Arbitration Centre, member of the Law Reform Commission sub-committee on Charities and Hon. Secretary of St. James' Settlement. He was also a member of the working party who drafted Practice Direction 30.1 with regard to applications under Part II of the Mental Health Ordinance (Cap. 136) and was a former member of the Guardianship Board.

Registration

By post or fax: Complete the attached reply slip and return it to the Institute on or before 23 April 2012, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card.

You may consider your registration to be successful unless you receive notification from us to the contrary.



**RIF lunch seminar – Applications in respect of
 mentally-incapacitated persons: a growing area for
 appointment takers**

**Finance & Operations Department,
 Hong Kong Institute of CPAs
 37th Floor, Wu Chung House,
 213 Queen's Road East,
 Hong Kong.**

Enrolment Form

Fax no: 2893 9853

26 April 2012
(Reply on or before 23 April 2012)

FOR OFFICE USE

Seq. no.:
 Handled by:

Please allow 4 days to process your application. In order not to delay the process, please **DO NOT** make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee:		<input type="checkbox"/> HK\$180 per person (RIF members) X _____ person(s) = HK\$ _____	
		<input type="checkbox"/> HK\$280 per person (Non-RIF members) X _____ person(s) = HK\$ _____	
Payment by:		<input type="checkbox"/> Cheque no.*: _____ (Bank: _____)	
		<input type="checkbox"/> Visa / Master credit card	
*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"			
For payment by credit card, please fill in the following:		Card no.:	
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :	
Date :		Cardholder's Signature :	
FOR OFFICE USE		Auth. code no.	Handled by
			Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)			
Name:		Name:	
Address:		Address:	

Notes:

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is 23 April 2012.
- You may consider your registration to be successful unless you receive notification from us to the contrary.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal Data: All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form, you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at < www.hkicpa.org.hk >.

Payment & Enrolment Status Enquiry: 2287 7381
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Event Information Enquiry: 2287 7009 / 2287 7089
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