



## Mainland enterprise bankruptcy law 中國內地的破產法律制度

### About the topic

Lu Lin, the chairman of the Shenzhen Lawyers Association's professional committee for enterprise dissolution and liquidation law, will speak about the procedures and issues for consideration when Mainland administrators handle enterprise bankruptcy cases, as well as sharing his practical experience.

深圳市律師協會公司解散與破產清算法律專業委員會主任盧林，會講解國內的管理人在管理公司破產個案的程序與需要考慮的因素，以及分享實踐經驗。

### About the programme

<b>Date &amp; Time</b>	21 September 2015, Monday
<b>Venue</b>	HKICPA training centre 27 <sup>th</sup> Floor, Wu Chung House 213 Queen's Road East, Wanchai
<b>Fee</b>	HK\$230 per person for RIF members HK\$330 per person for Non-RIF members <i>Not a RIF member? Click <a href="#">here</a> to join.</i>
<b>CPD credit</b>	1 hour (subject to actual attendance)
<b>Law Society CPD credit</b>	Being applied for
<b>Language</b>	Putonghua (no English translation)
<b>Competency</b>	Insolvency*
<b>Rating</b>	Intermediate/Advanced level*
<b>Application deadline</b>	<b>16 September 2015</b>

### Rundown

<b>12:30 pm</b>	Registration (Sandwiches & drinks provided)
<b>1:00 pm</b>	Introduction
<b>1:05 pm</b>	Speaker's presentation
<b>1:50 pm</b>	Q&A / Discussion
<b>2:00 pm</b>	Closing remarks

### Chair

**Mat Ng**  
Chair, RIF Executive Committee;  
Convenor, RIF Member Services  
Sub-committee; and Director, JLA Asia

\* Please refer [here](#) for descriptions of the various ratings and competencies.



## About the speaker

### Lu Lin

**Chairman, Professional committee for enterprise dissolution and liquidation law,  
Shenzhen Lawyer Association**  
**Partner, Grandall Law Firm**

#### Practice Areas

- Liquidation and Bankruptcy Reconstruction
- Foreign Investment
- Corporate, M&A & Restructuring
- Banking & Finance, Capital Markets & Securities
- International Trade
- Real Estate & Construction
- Dispute Resolution, Arbitration & Litigation
- Infrastructure

#### Professional experience

- Liquidation and bankruptcy reconstruction: Completed over 50 bankruptcy liquidation, bankruptcy reconstruction and non-bankruptcy liquidation cases, such as Shenzhen Wanji Pharmaceutical Co. Ltd bankruptcy reconstruction case, China Shenzhen Color-TV Co. Ltd bankruptcy liquidation case, Shenzhen Caimao Industry Co. Ltd bankruptcy liquidation case, Shenzhen Airport Meilihua Hotel Co. Ltd non-liquidation case, jointly established by Shenzhen Airport Group Corp. and Bama Meilihua Hotel Co. Ltd non-liquidation case, etc.
- Litigation and Arbitration of dispute on international trade: LG Corp., Hongkong Shouzhang International Group
- Real Estate (including service in respect of land bid invitation, land bidding, sale and delivery of house and building): Shenzhen Eastern Development (Group) Co. Ltd

*\*more details in Chinese version below*

### 盧林

**深圳市律師協會公司解散與破產清算法律專業委員會主任**  
**國浩律師事務所合夥人**

#### 業務領域

- 從事律師工作 27 年。擅長公司破產清算、重整及非破產清算、公司改制重組、上市融資、收購兼併、股權轉讓、私募股權和風險投資、保險、訴訟與仲裁、房地產等領域的法律事務。

#### 專業經驗

- 企業清算、重整業務：自執業以來總計完成超過 50 件破產清算、重整、非破產清算案件。成功辦理深圳萬基藥業有限公司、中國深圳彩電總公司、深圳市財茂實業股份有限公司等數十宗破產清算、破產重整案件，完成深圳機場美麗華酒店有限公司等數十宗涉外非破產清算案件（均擔任清算組組長），現為深圳市中級人民法院登記在冊的破產案件管理人。
- 企業改制、併購重組及上市融資業務：曾為深圳市奧康德集團公司、深圳市東部開發（集團）有限公司等十餘家公司提供改制和併購重組法律服務；曾為首長控股等公司在英屬維爾京群島設立離岸公司、離岸公司在國內設立外資公司、轉移目標資產、設計完善的公司治理結構等事項提供方案和專業法律服務；為深圳市好家庭實業有限公司等多家企業境內外上市提供專項法律服務。
- 私募股權和風險投資業務：為 IDG、達晨創投、涌鐸投資等企業進行風險投資提供盡職調查、撰寫投資法律文件等服務，為深圳彼愛鑽石有限公司等數家公司進行私募股權融資提供法律意見和法律服務。
- 訴訟與仲裁案件：曾代理 LG 公司、韓華公司（均為韓國跨國公司）、香港首長國際集團等公司國際貿易糾紛訴訟、仲裁案，中國工商銀行股份有限公司深圳市分行、深圳市投資控股有限公司等公司經濟糾紛訴訟、仲裁案件，積累了豐富的實踐經驗。
- 房地產全流程法律服務：為深圳市東部開發（集團）有限公司等數家房地產公司提供從土地招投標、拆遷補償到樓宇銷售和交付的全流程法律服務，積累了豐富的房地產法律服務的經驗。
- 保險及其他金融業務：曾為中國人民財產保險股份有限公司深圳市分公司保險合同理賠事務及保險合同糾紛的訴訟和非訴訟提供專項法律服務，積累了豐富的現場查勘、定損、理算等經驗；為兩家央企的企業年金托管提供專業方案；曾為中國工商銀行深圳分行等 8 家境內外銀行對深圳媽灣電站銀團貸款提供談判、修改法律文書等全程法律服務；為多家信託公司提供法律服務，信託服務的範圍涉及基金信託、財產信託、項目融資信託、房地產信託投資等。

## Registration

### By post or fax:

Complete the attached reply slip and return it to the Institute on or before 16 September 2015, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

**You may consider your registration to be successful unless you receive notification from us to the contrary.**



# RIF seminar – Mainland enterprise bankruptcy law

Finance & Operations Department  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House  
213 Queen's Road East  
Wanchai, Hong Kong

Fax no: 2893 9853

**21 September 2015**

(Reply on or before 16 September 2015)

**FOR OFFICE USE**

Seq. no.: .....

Handled by: .....

Please allow 4 days to process your application. You can check your enrolment status it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

**You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.**

**Please "✓" as appropriate**

<b>Admission Fee:</b> <input type="checkbox"/> RIF member: HK\$230 per person x _____ person(s) = HKD _____	
<input type="checkbox"/> Non-RIF member: HK\$330 per person x _____ person(s) = HKD _____	
<b>Payment by:</b> <input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"	
<input type="checkbox"/> VISA / Master card <input type="checkbox"/> BOC HKICPA UnionPay card	
Card Number: _____	Card Expiry Date (MM/YY): _____
Cardholder's Name (block letters): _____	Cardholder's Signature: _____
	Date: _____
<input type="checkbox"/> I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)	

**Notes:**

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is **16 September 2015**.
- You may consider your registration to be successful unless you receive notification from us to the contrary.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be made after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above/ black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>. **Please note that if you do opt out, you will no longer receive information about RIF news and events.**

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 / 2287 7089  
e-mail: [may@hkicpa.org.hk](mailto:may@hkicpa.org.hk)

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.	
Name :	Name :
Address :	Address :