



# The valuation of Cayman Islands companies following take private transactions

## About the topic

At this seminar, Aisling Dwyer, Associate, Maples and Calder will speak on:

- The statutory merger process in the Cayman Islands and its use in take private transactions
- Dissenting shareholders' rights on such statutory mergers
- The valuation process to determine the "fair value" of the dissenting shareholders' shares and the decision of the Grand Court of the Cayman Islands in In the Matter of Integra Group (Jones J, 20 August 2015)
- The future of the statutory merger process and the treatment of "fair value" in other offshore jurisdictions

## About the programme

|                                   |  |
|-----------------------------------|--|
| <b>Date &amp; Time</b>            | 17 February 2016, Wednesday  |
| <b>Venue</b>                      | HKICPA training centre<br>27 <sup>th</sup> Floor, Wu Chung House<br>213 Queen's Road East, Wanchai   |
| <b>Fee</b>                        | HK\$230 per person for RIF members<br>HK\$330 per person for Non-RIF members<br><i>Not a RIF member? Click <a href="#">here</a> to join.</i> |
| <b>CPD credit</b>                 | 1 hour (subject to actual attendance)  |
| <b>Law Society<br/>CPD credit</b> | Being applied for  |
| <b>Language</b>                   | English  |
| <b>Competency</b>                 | Insolvency*  |
| <b>Rating</b>                     | Intermediate/Advanced level*   |
| <b>Application<br/>deadline</b>   | <b>16 February 2016</b>  |

### Rundown

|                 |   |
|-----------------|---|
| <b>12:30 pm</b> | Registration<br><i>(Sandwiches &amp; drinks provided)</i> |
| <b>1:00 pm</b>  | Introduction  |
| <b>1:05 pm</b>  | Speaker's presentation                                    |
| <b>1:50 pm</b>  | Q&A / Discussion  |
| <b>2:00 pm</b>  | Closing remarks   |

### Chair

**Howard Lam**

Member, RIF Member Services  
 Sub-committee, and  
 Partner, Latham & Watkins

\* Please refer [here](#) for descriptions of the various ratings and competencies.



## About the speaker

### **Aisling Dwyer, Associate, Maples and Calder**

A barrister by training, Aisling is a disputes lawyer acting in some of Asia's largest offshore corporate, insolvency/ restructuring and shareholder disputes. She is an expert in contentious matters in both the Cayman Islands and the BVI. She specialises in complex, high value, international cross-border litigation. She has a particular interest in take privates, statutory mergers, contentious valuations and schemes of arrangement. Aisling was shortlisted as a "Rising Star in Litigation" in the Euromoney Asia Women in Business Law Awards 2013 and 2015. She is Co-Chair of the 2016 Board of IWIRC Hong Kong, having been the Communications Co-Chair in 2015.

Aisling joined Maples and Calder's BVI office in 2009, having previously worked for another firm in the BVI for two years. In the BVI she was involved in some of the BVI's largest fund litigation following the global financial crisis. She joined Maples and Calder's Hong Kong office in 2011. Aisling practised as a barrister in London for four years, having trained at the top ranking professional negligence, insurance and re-insurance set, 4 New Square. At the London Bar she appeared routinely in Court as an advocate in commercial and common law matters, conducting her own trials and cross-examining witnesses. She was also led by various silks in multi-million pound commercial disputes.

## Registration

### **By post or fax:**

Complete the attached reply slip and return it to the Institute on or before 16 February 2016, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

**You may consider your registration to be successful unless you receive notification from us to the contrary.**



**RIF seminar – The valuation of Cayman Islands companies following take private transactions**

**Finance & Operations Department  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House  
213 Queen's Road East  
Wanchai, Hong Kong**

**Fax no: 2893 9853**

**17 February 2016**

*(Reply on or before 16 February 2016)*

**FOR OFFICE USE**

Seq. no.: .....

Handled by: .....

Please allow 4 days to process your application. You can check your enrolment status it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

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**You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.**

**Please "✓" as appropriate**

|   |                                 |
|---|---------------------------------|
| <b>Admission Fee:</b> <input type="checkbox"/> RIF member: HK\$230 per person x _____ person(s) = HKD _____                                       |                                 |
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**Notes:**

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is **16 February 2016**.
- You may consider your registration to be successful unless you receive notification from us to the contrary.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be made after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above/ black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>. **Please note that if you do opt out, you will no longer receive information about RIF news and events.**

**Payment & Enrolment Status Enquiry:** 2287 7381  
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**Event Information Enquiry:** 2287 7009 / 2287 7089  
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|--|-----------|
| For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled. |           |
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