



# **Qualification Programme (QP)**

# **Application System**

# (New Application – Early Bird Scheme)

**User Guide** 





# **Application for the Qualification Programme (QP)**

This user guide shows the detailed procedures to submit the application for the QP of the Hong Kong Institute of Certified Public Accountants (the Institute). You are advised to read it through before starting the application.

#### Application webpage

The application supports the following browsers only: Recommended – Google Chrome version 15.0 or above; Others – MS Internet Explorer version 9.0 or above

To process, you should visit the Institute's website: <u>http://www.hkicpa.org.hk</u> > Become a Hong Kong CPA > QP > <u>Application and registration</u>

#### **Before application**

This application contains two stages of process:

- Stage 1 complete the self-assessment for module exemption and submit the application
- Stage 2 receive the assessment result and register as a QP student

You should prepare the following scanned documents and credit card before submitting the application:

- 1. Official full transcript of all academic qualifications (PDF)
- 2. Certificate of all academic qualifications (PDF)
- 3. Official transcript of overseas exchange programme, if any (PDF)
- 4. HKID card / PRC ID card / passport (PDF / JPEG)
- 5. Passport standard photo (JPEG; ratio of length to width is 4:3)
- 6. Credit card (VISA / MasterCard / UnionPay) capable to support online payment in HKD

#### Note:

- For item 1, unofficial transcript of latest semester is allowed for corresponding degree programme under the Early Bird/ Registration Scheme.
- For item 2, certificate is not required for corresponding degree programme under the Early Bird/ Registration Scheme at the time of application and to be provided after graduation.
- Size of each single file must be less than 2MB (for passport photo: less than 500KB).
- If you leave the application before successful payment, all input data may be lost.
- The Institute reserves the right to check the original / obtain the certified true copy of required documents.
- Applicant only has non-Hong Kong sub-degree qualification is not eligible to register under the QP unless this qualification is assessed by the <u>HKCAAVQ</u> and meet the standard of QF Level 4 or above.

#### **During application**

Applicants should check and ensure the input data in each section is correct and completed before going to the next section. Especially for Section 4 Self-assessment, all input data will be lost if you revisit this section.

#### After submission

Applicants will receive an email after successful submission of the application and payment. Upon receipt of the required items, an assessment result notification on module exemptions will be issued to you by email before the enrolment deadline of the coming examination session. Please response to our assessment result in due course in order to process for the registration as a QP student.

#### Enquiry

Should you have any enquiry about the application, please contact the Institute's Qualifications Assessment Team by email to <u>students.reg@hkicpa.org.hk</u>.





# Before application - register a web account



2. Choose "Register an account" and then fill in the information. Note: You should use a valid email address, because it will be the communication channel between the Institute and you.

📽 New Web Member Registration

Sign In Information Password Password Re-enter Email Address* hkicpa@test.com Login ID* hkicpa@test.com
Password     Primary Email Address*     hkicpa@test.com       Re-enter Email Address*     hkicpa@test.com       Security code     Login ID*     hkicpa@test.com       Password*
Re-enter Email Address*     hkicpa@test.com       Security code     Login ID *       Password *        Confirm Password *
Security code Login ID* hkicpatest Password * ····· CTCD
Password * ·····
effestive recognised degree holders and Professional Bridging Examination graduates: Personal Information
Login Title* Mr.
CApplication     First/Given name*     Tai Man
rgot password / username Last/Family name * Chan
gister an account the ht once throughout your journey with the institute. You can use the same a chinese Name 陳大文
Forget Password Question* what is your father name?
Forget Password Question Answer* 123456
NPRX Another? NPRX
to a Reset Submit →

3. Check your email box for the account activation email and then login.

Dear Chan Tai Man,

hkicpatest
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Refresh Students Pub
Login
Forgot password / username Re-send activiation email

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## **Application procedures – Stage 1**

#### 1. Access the application system of the QP.



#### Read the introduction page carefully. 2. Introduction



#### Welcome to the application for Qualification Programme (QP) registration.

#### This application contains two stages of process:

- Stage 1 complete the self-assessment for module exemption and submit the application
   Stage 2 receive the assessment result and register as a QP student

You should prepare the following scanned documents and credit card before submitting the application:

- 1. Official full transcript of all academic qualifications (PDF) 2. Certificate of all academic qualifications (PDF)
- 3. Official transcript of overseas exchange programme, if any (PDF)
- 4. Detailed syllabus (課程大綱), course materials and other documents of all subjects related to module exemption (PDF)
- [reference of the module exemption requirement] 5. Completed mapping table of the module(s) applied for exemption (EXCEL)

- [mapping table can be downloaded <u>here]</u> 6. HKID card / PRC ID card / passport (PDF / JPEG) 7. Passport standard photo (JPEG; ratio of length to width is 4:3)
- 8. Credit card (VISA / MasterCard / UnionPay) capable to support online payment in HKD

#### Note:

- Size of each single file must be less than 2MB (for passport photo: less than 500KB).
- If you leave the application before successful payment, all input data may be lost.
- For course syllabus (課程大綱), it should be issued / verified by the institution, which includes the institution name, course description, teaching plan / content, etc. If course syllabus is not available, please provide other supporting documents, e.g. lecture notes, slides and other teaching materials.
- The course used for claiming exemption will be disregarded if relevant course syllabus or other supporting documents cannot be provided. This may affect
- The course used of daminus exemption in the darge and on nervan course synables of other supporting documents cannot be provided. This may are the exemption result of the relevant module. The Institute reserves the right to check the original / obtain the certified true copy of required documents. Applicant only has non-Hong Kong sub-degree qualification is not eligible to register under the QP unless this qualification is assessed by the <u>HKCAAVQ</u> and meet the standard of QF Level 4 or above.

Applicants will receive an email after successful submission of the application and payment. Upon receipt of the required items, an assessment result notification on module exemptions will be issued to you by email within two months or before the enrolment deadline of the coming examination session, whichever is earlier. Please response to our assessment result in due course in order to process for the registration as a QP student.

#### Personal Data (Privacy) Ordinance

Your personal data collected from this application will be used for the purposes relating to the administration of the Professional Accountants Ordinance and Professional Accountants ("the Institute") may use the collected data for statistical research and analysis, and for keeping students informed of its services. The provision of personal data by means of this application is voluntary. However, insufficient information may result in rejection of an application. Such data collected may be accessible by the Institute's officers, persons or committees processing the registration, examination and related matters. The data may also be accessible by or transferred to any authorized personnel including (but not limited to) agents, contractors, consultants, or advisers performing any statutory or administrative functions on behalf of the Institute.

Unless otherwise agreed, hard copies of any documents containing your personal data that you provide to the Institute will become the property of the Institute and will not be returned to you. The Institute will destroy any documents it holds in accordance with its internal policy and applicable laws. Please refer to the Institute's privacy policy and personal information collection statement on website at <a href="http://www.hkicpa.org.hk/en/Tools/Privacy-policy">http://www.hkicpa.org.hk/en/Tools/Privacy-policy</a> ent on its





3. Fill in your personal information in Section 2. Note: HKID# is most preferred, if any.

Personal Particulars

1 Introduction	2 Personal Particulars 3 Education & 4 Self- Assessment	5 Employment 6	Other 7 Particulars 7	Declarations 8 Upload Documents
Personal Informat	tion		*Photo	
*Title:	Mr. •			8
*Family Name:	CHAN		00	Upload passport standard photo
*Given Name:	Tai Man			File size < 500kb
Chinese Name:	陳大文			Type = jpeg Ratio of length to width = 4:3 Background = plain colour
*Date of Birth: DE	01 • MM 01 - January • YYYY 1990 •			
*Gender:	Male •		*Upload	?
*Nationality:	Chinese •			
At least one type	of identity number is required.			
HKID#:	A101010A PRC ID #:	Passport:	K1234567890	
Personal Email:	qp.reg@hkicpa.org.hk			
Have you studied related subjects in	any accounting No v n high school?			

### 4. Fill in your address in Section 2.

Note. Pay allention to the address format.		
1 Introduction 2 Personal 3 Education & 4 Self- Particulars 3 Qualification 4 Assessment	5 Employment 6 Other Particulars	7 Declarations 8 Upload Documents
Address		
Residential Address		Business Address
Country: Hong Kong 🔻	? Country: 中国	Ŧ
Address: Room 123, Floor 27	Drovincov Ito	
Wu Chung House         213 Queen's Road East         District       Wan Chai         Area:       Hong Kong         Correspondence Address:       Residential Address         Previous	Example for Hong Kong : Room A, 10/F, Tower 1 ABC Building 1234 Sample Road Wanchai Hong Kong Example for 中国: 中国广东省 广州市无词区 体育面陷 191号 中石化太厦B熔4302-4313 邮编: 510620 Example for others : House 12 999 Sample Street New South Wales Postcode: NSW123 Australia	

5. Fill in your phone number in Section 2. Note: Mobile phone must be provided, also pay attention to the phone number format. M -----

Introduction	2	Particulars	3 Qualification	on 4	Assessment	5 Employment	6 Da	articulars	7 Declarations
none Number your number co	ntains an	area code, ac	ld "-" between it	and the p	Phone numbe	er format			
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				_	Example for ho Country Code e.g. 086 20-98	ome/office : + Area Code (skip i 765432	nitial digit if	f it is "0") +	Phone Number
Туре:	Count	ry Phone							
			Sector Se		0				





#### 6. Select the entry qualification and academic qualification(s) in Section 3.

Note: You should ensure all relevant academic qualifications have been selected. The Institute will perform the assessment solely based on the documents and information provided in this application. You may need to bear additional costs for any amendments after submission due to errors or omissions.



Accredited Accounting Technician Examination / Professional Bridging Examination / Joint Examination Scheme

If your qualification does not fall under any of the above categories, please contact us by email: students.reg@hkicpa.org.hk

#### Definition of the entry qualifications:

- Sub-degree/ Degree/ Conversion Programme select this one for the Early Bird/ Registration Scheme For the applicants who have recognised sub-degree/ degree/ conversion programme qualification(s).
- Membership of recognised overseas professional body For the applicants who are eligible for the Institute's membership/exemption of designated modules under the agreement with other recognised overseas professional body.
- Accredited Accounting Technician Examination/ Professional Bridging Examination/ Joint Examination Scheme For the applicants who were the students of the Hong Kong Institute of Accredited Accounting Technicians / the Institute's Joint Examination Scheme, they can claim for exemption of designated modules under the <u>transitional arrangement</u> on or before 31 December 2021.





7. Fill in the details of your selected academic qualification(s) in Section 3.

Note: You should ensure all relevant academic qualifications have been selected. The Institute will perform the assessment solely based on the documents and information provided in this application. You may need to bear additional costs for any amendments after submission due to errors or omissions.

•	Sample of sub-degree (e.g. higher diploma, associate degree, diploma, foundation,	etc.)
	Reference: List of accredited sub-degree programmes	

Sub-Degree		
Note: If you do not have t	his qualification, please go back to the previous page and uncheck the respective checkbox.	📅 î 🖉
Start from MOST RELEVA - Associate of Business A - Higher Diploma in Inforr - Foundation Year (Busine	NNT => Fill in your sub-degree (e.g. higher diploma, associate), choose "Others" if no exact options. E.g.: Administration (Marketing) => Level = Associate ; Designation = Business Administration ; Major = Marketing nation Systems => Level = Higher Diploma ; Designation = N/A ; Major = Information Systems ess and Management] => Level = Foundation ; Designation = N/A ; Major = Business & Management	
*Accredited Sub-Degree:	No  Click here for reference)	
*Intake Date: D	DD 01 V MM 09 - September V YYYY 2015 V	
*Award Date: D	DD 31 V MM 07 - July VYYY 2017 V	
*Country / Region:	Hong Kong V	
*Institution:	HKU SPACE Community College	
*Level:	Associate	
*Designation:	Business	
*Major:	Finance V	
	N/A	
*Honour:	(Input N/A if it is not applicable to you.)	
*Honour: *GPA: Note: If you do not have t	(Input N/A if it is not applicable to you.)	Add
*Honour: *GPA: Note: If you do not have t Start from MOST RELEVA - Associate of Business A - Higher Diploma in Inforr - Foundation Year (Busin	3.42       (Input N/A if it is not applicable to you.)         3.42       (Input N/A if it is not applicable to you.)         this qualification, please go back to the previous page and uncheck the respective checkbox.         NNT => Fill in your sub-degree (e.g. higher diploma, associate), choose "Others" if no exact options. E.g.:         udministration (Marketing) => Level = Associate ; Designation = Business Administration ; Major = Marketing mation Systems => Level = Higher Diploma ; Designation = N/A ; Major = Information Systems ess and Management => Level = Coundation : Designation = N/A ; Major = Information Systems	Add
*Honour: *GPA: Note: If you do not have t Start from MOST RELEVA - Associate of Business A - Higher Diploma in Inforr - Foundation Year (Busine *Accredited Sub-Degree:	3.42       (Input N/A if it is not applicable to you.)         3.42       (Input N/A if it is not applicable to you.)         this qualification, please go back to the previous page and uncheck the respective checkbox.         NT => Fill in your sub-degree (e.g. higher diploma, associate), choose "Others" if no exact options. E.g.: (diministration (Marketing) => Level = Associate ; Designation = Business Administration ; Major = Marketing mation Systems => Level = Higher Diploma ; Designation = N/A ; Major = Information Systems ess and Management) => Level = Foundation ; Designation = N/A ; Major = Business & Management	Add
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*Honour: *GPA: Note: If you do not have t Start from MOST RELEVA - Associate of Business A - Higher Diploma in Inforr - Foundation Year (Busin *Accredited Sub-Degree: *Intake Date: *Award Date: Country / Region: *Institution:	Image: Second Secon	Add
*Honour: *GPA: Note: If you do not have to Start from MOST RELEVA - Associate of Business A - Higher Diploma in Inform - Foundation Year (Business - Foundation Year (Business *Accredited Sub-Degree: *Accredited Sub-Degree: *Award Date: D *Award Date: D *Country / Region: *Institution: *Level:	Image: Second Secon	Add
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*Honour: *GPA: Note: If you do not have to Start from MOST RELEVA - Associate of Business A - Higher Diploma in Inforr - Foundation Year (Busine *Accredited Sub-Degree: *Intake Date: D *Award Date: D *Country / Region: *Institution: *Level: *Designation: *Major:	Image: Second Secon	Add
*Honour: *GPA:  Note: If you do not have to Start from MOST RELEVA - Associate of Business A - Higher Diploma in Infor - Foundation Year (Busine *Accredited Sub-Degree: *Intake Date: Intake Date: Award Date: Country / Region: *Level: *Level: *Level: *Designation: *Major: *Honour:	Image: Second Secon	Add

Note: You	can add	l more qua	lifications	byclic	king <b>"Add</b> '
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# • Sample of degree (e.g. bachelor, master, doctor, other postgraduate qualifications, etc.) Reference: <u>List of accredited degree programmes</u>

Degree	
Note: If you do not have this qualification, please go back to the previous page and uncheck the respective checkbox.	F 1 2
Start from MOST RELEVANT => Fill in your degree (e.g. bachelor, master, doctor), from 1st degree to new degree. Choose "Others" - Bachelor of Science in Mathematics and Statistics => Level = Bachelor ; Designation = Science ; Major = Mathematics & Statistics - Master of Public Finance => Level = Master ; Designation = Public Finance ; Major = Public Finance - Postgraduate Diploma in Management => Level = Postgraduate Diploma ; Designation = N/A ; Major = Management	if no exact options. E.g.:
*Accredited Degree: Ves V (Click here for reference)	
*Intake Date: DD 01 V MM 09 - September V YYYY 2017 V	
*Award Date: DD 31 V MM 08 - August V YYYY 2021 V	
*Country / Region:	
*Institution: The University of Hong Kong 🗸	
*Level:	
*Designation: Business Administration	
*Major: Accounting & Finance	
*Honour: N/A V (Input N/A if it is not applicable to you.)	
*GPA: N/A (Input N/A if it is not applicable to you.)	Add

Note: Input "31 August 2025" as the expected award date.





8. In Section 4, choose "Yes" for "Apply for exemption?" of each module and then fill in information of required courses under the accredited degree programme.

#### Note:

• You are NOT required to upload the course syllabus and mapping table in Section 8.

Warning:

- All input data will be lost if you revisit this section. You should ensure that the information is correct and completed before going to the next section.
- The Institute will perform the assessment solely based on the documents and information provided in this application. You may need to bear additional costs for any amendments after submission due to errors or omissions.
- Exemption will be granted only if the documents provided are sufficient. It is at the discretion of the Institute to grant module exemption.
- Exemptions of M9 (Principles of Taxation) and M10 (Business & Company Law) are not only limited to graduates who have completed Hong Kong tax and Hong Kong law subjects. Graduates who have studied and passed law and/or taxation subjects in a non-Hong Kong's regime may also be eligible for exemptions of M9 and/or M10 provided that these subjects have substantial coverage of the equivalent learning outcomes of M9 and M10.

idem	ic Qualif	fication														
# Co	ountry / Dis	strict	Institute /	University	Level		Designa	ation	Major	Honours	GPA	Intake Date	Award Da	ite	Remarks	
Ho	ong Kong		The Univ	ersity of Hong Kong	Bachelor		Busine	ss Administration	Accounting & Finance	N/A	N/A	2017/09/01	2021/08/	31		
Ho	ong Kong		HKU SPA	ACE Community College	Associate		Busine	SS	Finance	N/A	3.42	2015/09/01	2017/07/	31		
Ho	ong Kong		Education	ng institute of vocational	Diploma		N/A		Finance	N/A	3.6	2014/09/02	2015/07/	31		
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uid	e to con	nplete releva	ant cou	rse(s) (?)												
st#	Rule ID	Course code		Course Title		Reference Course	Exchange Program	<sup>e</sup> Grade	Mark (If Grade is N/A)	Note to HKICPA				Ad	lditional ourse	
	1	ACCT1101		Introduction to Financial Ac	counting			N/A - Reference Course	Note (a) -							ŀ
Q	1	ACT101		Principles of Accounting		ACCT110	1	A 🗸								+ î
мо	DULE	2	Manager	ment Accounting	(For n click f uploa	non-accredi for mapping id complete	ted prog: i table & d table to	Rule ID 1	~	Apply fo	or Exemp	tion? 🖲 Yes	∩ <sub>No</sub>			
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MO	e to con Rule ID 1	2 The second se	Manager ant cour C In A M	rse(s) (2) ourse Title troduction to Management coounting lanagement Control	(For r click f uploa Sectio Cou	for mapping d complete on 8) ference Ex urse Pro	ted prog: table & d table to change Grad Grad With I III	Rule ID 1	<ul> <li>(If Grade is N/A)</li> <li>Note (b)</li> <li>Note (c)</li> </ul>	Apply fr Note to HKICPA did not regi	or Exemp	tion? • Yes	○ No	Add Cou	titional Irse	•
MC Guid	e to com Rule ID 1 1 DDULE	2 Course code ACCT2105 ACCT3106 3	Manager ant cour In A M Business	rse(s) ? rse(s) ? course Title troduction to Management counting tanagement Control s Economics ? ?	(For r click f uploa Sectio Ref Cou (For n click f uploa Sectio	non-accredi for mapping d complete on 8) ference Ex urse Pro- c c non-accredi for mapping d complete on 8)	ted prog: table & d table to change Grad gram Wit to In I ted prog: table & d table to	Rule ID 1	<ul> <li></li> <li>(If Grade is N/A)</li> <li>Note (b) →</li> <li>Note (c)</li> <li>✓</li> </ul>	Apply fo	ster ti	tion? • Yes	O No	Ada	litional Irse	•
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#### Note:

- (a) Accredited course was credited transferred/exempted from other relevant course(s) from your previous study → click the green "+" icon and click "Yes" first, a new course line will appear accordingly and you can input the relevant course information to indicate this credited transfer/exemption.
- (b) Withdrawn or not registered the required course → choose "Withdrawn" and put the reason under "Note to HKICPA".
- (c) Sitting the required course in current/ coming semester → choose "In Progress".
- (d) Credit transferred by relevant course in overseas exchange programme → select the "Exchange Program" checkbox and input the overseas university name under "Note to HKICPA".



#### Hong Kong Institute of Certified Public Accountants 香港會計師公會



9. You can click "?" icons to open instructional messages to help you complete the self-assessment. Note: You can ignore the course syllabus and mapping table as they are not required for the accredited programmes.

	Find	First ④ 1-10 of 1	0 🕟 Las
Help - Guide to complete relevant course(s)	Inon-accredited prog: Rule ID Yes O No		
Guide to complete relevant course(s)	▲ for mapping table & ad completed table to		
Inst # – Input "Inst #" of the qualification which the relevant cours was taken.	e(s) ion 8)		
Rule ID – For accredited programme only, there may be other designated course(s) which can satisfy the module syllabus.	Keterence Exchange Course Program N/A -	Additional Course	
Course Code - Input course code of the relevant course(s), if any	A Reference Course		•
Course Description - Input course title of the relevant course(s).	FA D B V		+ 🗊
Exchange Program – For accredited programme only, check this if the designated course(s) was exempted / credit-transferred by overseas exchange programme.	box an non-accredited prog: Rule ID Yes O No for mapping table & Rule ID		
Grade – input grade of the relevant course(s), if any.	ad completed table to		
Note to HKICPA – Input the institution name of the overseas exchange programme; or supplementary information facilitate the assessment.	ference Exchange Grade Mark (If Grade is N/A) Note to HKICPA	Additional Course	
Green Icon "+" - Add more relevant course(s); or add the course which lead to exemption / credit transfer of the designated course	(s)		-
Reference Course – For system use only.	Modules Syllabus Apply for Exemption? Set O No		
	If you are applying for module exemption by the relevant course(s) which were taken in a non-accredited programme, you should check carefully to accrue the course() can active the prescripted comprehence remultiments		
Inst # Rule ID Course code Course Title	application. Note to HKICPA	Additional Course	
1 1 ECN Principles of Economics	For the module syllabus mapping table, you can click the right-hand side		+
2 Q 1 ECON122 Macro-economics	Documents" as supporting reference for our assessment.		+ 🗊
2 Q 1 ECON123 Micro-economics	You should also upload detailed syllabus (課程大綱), course materials and		+ î
1 1 STAT Principles of Statistics	the module syllabus and learning outcomes.		•
4 Q 1 STAT001 Quantitative Methods	Exemption will only be granted upon application and the documents provided are sufficient. It is at the discretion of the Institute to grant module exemption.		• 🗊
MODULE 4 Business Management	(For non-accredited prog: click for mapping table &		

#### Guide to complete relevant course(s):

- Inst # Input "Inst #" of the qualification which the relevant course(s) was taken.
- Rule ID For accredited programme only, there may be other designated course(s) which can satisfy the module syllabus.
- **Course Code** Input course code of the relevant course(s), if any.
- Course Description Input course title of the relevant course(s).
- Exchange Program For accredited programme only, check this box if the designated course(s) was exempted / credit-transferred by an overseas exchange programme.
- **Grade** Input grade of the relevant course(s), if any.
- Mark Input marks of the relevant course(s) if grade is not available.
- Note to HKICPA Input the institution name of the overseas exchange programme; or supplementary information facilitate the assessment.
- Green Icon "+" Add more relevant course(s); or add the course(s) which lead to exemption / credit-transfer of the designated course.
- Reference Course For system use only.
- Additional Course For system use only.





#### • Sample of a completed self-assessment table of an accredited degree programme.

							Ŭ		Find First	🜒 1-10 of 1	0 🕑	La
M	DDULE 1	1 Accou	nting (?)	(For non-accr click for mapp upload compl Section 8)	redited prog ping table & leted table t	<sup>:</sup> Rule ID <sup>[</sup> o	1 🗸	Apply for Exemption?	Yes ONO			
Guid	e to com	plete relevant co	urse(s) 🕐	Poforo	noo Exoba	0.00			0 d	ditional		
Inst#	Rule ID	Course code	Course Title	Course	e Progra	am Grade	Mark (If Grade is N/A)	Note to HKICPA	Co	urse		
1	1	ACCT1101	Introduction to Financial Accou	unting		Reference Course	e				*	
2 0	1	ACT101	Principles of Accounting	ACCT	1101	A	~				+	Î
M	DDULE 2	2 Manag	gement Accounting	(For non-accr click for mapp upload compl Section 8)	redited prog ping table & leted table t	<sup>:</sup> Rule ID <sup>[</sup> o	1 <b>v</b> ]	Apply for Exemption? (	Yes ONO			
Guid	e to com	nplete relevant co	urse(s) 🕐	Deference	Exchange				0.de	litional		
#	Rule ID	Course code	Course Title	Course	Program	Grade	Mark (If Grade is N/A)	Note to HKICPA	Cou	irse		
1	1	ACCT2105	Accounting			Withdraw 🗸		did not register this cours	e // 🗆		*	
1	1	ACCT3106	Management Control			In Progre: 🗸					+	
Guid	e to com	3 Busine	ess Economics (?)	(For non-accr click for mapp upload compl Section 8)	redited prog ping table & leted table t	<sup>C</sup> Rule ID	1 🗸	Apply for Exemption?	Yes ONo			
Inst #	Rule ID	Course code	Course Title	Reference Course	Exchange Program	Grade	Mark (If Grade is N/A)	Note to HKICPA	Ado	litional Irse		
1	1	ECON1210	Introductory Microeconomics			N/A - Exchange		Columbia University			+	
1	1	ECON1220	Introductory Macroeconomics			B V					+	
1	1	STAT1602	Business Statistics			c v					+	
Guid	e to com	nplete relevant co	urse(s) 👔	Section 8)						Additional		
Inst#	ID C	ourse code	Course Title	Course	Program	Grade	Mark (If Grade is N/A)	Note to HKICPA		Course		
1	1 M	IGMT2401	Principles of Management			Reference Course					٠	
3	1 N	/IGT001	Management	MGMT24	01			97.60	/		٠	1
1	1 M	IKTG2501	Introduction to Marketing			C ·	~		/		٠	
1	1 S	TRA4701	Strategic Management			C ·	~		/		٠	
M	DDULE :	5 Inform	ation Management	(For non-accr click for mapp upload compl Section 8)	redited prog bing table & leted table t	<sup>:</sup> Rule ID <sup>[</sup>	1 v	Apply for Exemption?	Yes O <sub>No</sub>			
Inst #	Rule ID	Course code	Course Title	Reference	Exchange	Grade	Mark (If Grade is N/A)	Note to HKICPA	Add	litional		
1	1	IIMT2601	Management Information	Course		B 🗸				i se	+	
Guid	DDULE (	6 Financ	ial Accounting ?	(For non-accr click for mapp upload compl Section 8)	redited prog ping table & leted table t	<sup>:</sup> Rule ID <sup>[</sup>	1 V	Apply for Exemption?	Yes ONo	litional		
inst	Rule ID	Course code	Course Title	Course	Program (	Grade	Mark (If Grade is N/A)	Note to HKICPA	Cou	rse		
#				Course								
# 1	1	ACCT2102	Intermediate Financial Accountin	g	0 (	c 🗸					٠	
# 1 1	1	ACCT2102 ACCT3103	Intermediate Financial Accountin I Intermediate Financial Accountin II	9		с v в v					•	



# CPA Hong Kong Institute of Certified Public Accountants 香港會計師公會



М	ODULE	7 Finan	cial Management 📀	(For non-acc click for map upload comp Section 8)	ping table	og: Rule ID & to	1 <b>v</b>	Apply for Exemption?	®Yes ○No		
Guid	le to com	nplete relevant co	ourse(s) 🕜								
Inst #	Rule ID	Course code	Course Title	Reference Course	Exchange Program	Grade	Mark (If Grade is N/A)	Note to HKICPA		Additional Course	
1	1	FINA1310	Corporate Finance			C 🗸					+
1	1	FINA2320	Investments and Portfolio Analysis			In Progre: 🗸					+
М	MODULE 8 Principles of Auditing (For non-accredited prog: click for mapping table & upload completed table to Section 8)										
Guid	le to com	nplete relevant co	ourse(s) 🕐								
Inst #	Rule ID	Course code	Course Title	Reference Course	Exchange Program	Grade	Mark (If Grade is N/A)	Note to HKICPA		Additional Course	
1	1	ACCT3109	Auditing			В 🗸					+
М	ODULE 9	9 Princi	ples of Taxation	(For non-acc click for map upload comp Section 8)	redited pro ping table pleted table	og: Rule ID <sup>(</sup> & ⊧to	1 🗸	Apply for Exemption?	●Yes ○No		
Guid	le to con	nplete relevant co	purse(s) 🕜								
Inst #	Rule ID	Course code	Course Title	Reference Course	Exchange Program	Grade	Mark (If Grade is N/A)	Note to HKICPA		Additional Course	
1	1	ACCT3107	Hong Kong Taxation			In Progre: 🗸					+
М	MODULE 10 Business and Company Law (For non-accredited prog: click for mapping table & upload completed table to Section 8)										
Guio	le to com	nplete relevant co	ourse(s) 🕐								
Inst #	Rule ID	Course code	Course Title	Reference Course	Exchange Program	Grade	Mark (If Grade is N/A)	Note to HKICPA		Additional Course	
1	4	DUCI2004	Duration of Land			(					
	1	DUSI3001	Business Law			In Progre: V					•





10. Fill in your employment records in Section 5.

1 Introduction 2 Personal 3 E Particulars 3 C	Education & 4 Set 5 Employment 6 Other 7 Declarations 8 Qualification	Upload Documents
Employment		
Employment Category: Current Status Start Date:	08. Student ▼ ● Yes ○ No DD[22 ▼] MM[11 - November ▼] YYYY[2020 ▼]	II û <i>Q</i>
		Add

- 11. Complete Sections 6 and 7 (Other Particulars and Declarations).
- 12. Upload scanned documents in Section 8.

Note:

- Size of each single file must be less than 2MB. You can upload more than one file for each document type.
- Syllabus is only required for the non-accredited relevant course(s) filled in Section 4 Self-Assessment. If you cannot retrieve the syllabus, lecture notes or powerpoint slides can also be provided.
- In case you have any outstanding documents, you can submit the application by completing the payment transaction first. Then, you should further upload the outstanding documents by re-logon the application system with same web account as soon as possible.

Upload Doc	uments			
1 Introduction	on 2 Personal Particulars 3	Education & 4 Self- Qualification 4 Self- Assessment 5 Employment	6 Other 7 Declarations	8 Upload 9 Payment
<ul> <li>I confirm tha criminal and will contact</li> <li>If you have</li> <li>Identity Docu</li> </ul>	at all uploaded documents are d civil law, for which I will be he me to submit the outstanding d e updated Section 3 Educatio iment	true and correct copies of the original, true documents. I Id responsible. If I do not provide the required documents locuments.	understand that providing false documents i s, I understand that my application will be on Refresh Documents	s a violation of both 🔀 hold and the Institute
Seq 1	Document Type HKID / PRC ID / Pas: ¥	Description	File Name 212820.png	Browse and Add
Official Trans	cript & Certificate			
Seq 1	Document Type Certificate	Description Associate - HKU SPACE Community College	File Name -	Browse
Seq 2	Document Type Transcript 🔹	Description Associate - HKU SPACE Community College	File Name -	Browse
Seq 3	Document Type Syllabus	Description Associate - HKU SPACE Community College	Upload the completed under this category. Bird/ Registration pad accounting departme	d "Result Release Authorisation Form" The form is embedded in the Early ckage email which is sent by your ent.
Other Suppor	ting Documents		If you cannot find the students.reg@hkicpa	form, please contact us at a.org.hk.
Seq 1	Document Type Other supporting doc V	Description Result Release Authorisaiton Form	File Name -	Browse 1 Add





13. Pay the required charge items in Section 9.

Derenal	Education 8	Call	M	Other	1		1	Inload		
Introduction 2 Personal Particulars	3 Qualification 4	Assessment	5 Employment	6 Particulars	7	Declarations	8 1	Documents	9 F	Payment
Deveneent										
Payment										
-ayment	Mana Taran	Outst	andian Channes	Devenue of Amount		1				
Tem Description	Item Term	Outsta	anding Charges	Payment Amoun	it	1				
Term Description Application Fee	Item Term	Outsta	anding Charges 600.0	Payment Amoun	it 600.00					

Note: If you have any fee waivers, remember to click "Apply" in the fee waiver windows before proceed to payment.



14. A confirmation email will be sent to you upon successful payment.

Note: Upon receipt of the required items and the final course result from your university, an assessment result notification on module exemptions will be issued to you by email. Please response to our assessment result in due course in order to process for the registration as a QP student.





# Application procedures – Stage 2

- 15. A notification email will be sent to you upon completion of assessment. You can check the assessment result in the application system and you should print / save your result for record. Note: Definition of the assessment result status are as follows:
  - To be Attempted – exemption is not granted
  - Exemption exemption is granted
  - •
- Credit Transfer -•

- Not applicable -•

Provisional Exemption – exemption is provisionally granted under special concession (e.g. Early Bird/ Registartion Scheme) exemption is granted based on relevant paper completed in the AAT Exam / PBE module is not applicable/required under the requirement of designated agreement's entry

Name	CHAN, Tai Man 陳大文
Applicant Number	A100293

## Your Assessment Result

#### Associate Level

	Module	Status	Apply for Exemption by Applicant
1	MODULE 1 Accounting	To be Attempted	Y
2	MODULE 2 Management Accounting	Exemption	Y
3	MODULE 3 Business Economics	To be Attempted	Y
4	MODULE 4 Business Management	To be Attempted	Y
5	MODULE 5 Information Management	Exemption	Y
6	MODULE 6 Financial Accounting	Exemption	Y
7	MODULE 7 Financial Management	To be Attempted	Y
8	MODULE 8 Principles of Auditing	Exemption	Y
9	MODULE 9 Principles of Taxation	Exemption	Y
10	MODULE 10 Business and Company Law	Exemption	Y

#### Professional Level

	Module	Status	Apply for Exemption by Applicant
1	MODULE INTRO Introductory Workshop	To be Attempted	N/A
2	MODULE 11 Financial Reporting (Exam)	To be Attempted	N/A
3	MODULE 11 Financial Reporting (Workshop)	To be Attempted	N/A
4	MODULE 12 Business Finance (Exam)	To be Attempted	N/A
5	MODULE 12 Business Finance (Workshop)	To be Attempted	N/A
6	MODULE 13 Business Assurance (Exam)	To be Attempted	N/A
7	MODULE 13 Business Assurance (Workshop)	To be Attempted	N/A
8	MODULE 14 Taxation (Exam)	To be Attempted	N/A
9	MODULE 14 Taxation (Workshop)	To be Attempted	N/A

#### Capstone Level

	Module	Status	Apply for Exemption by Applicant
1	CAPSTONE CAP Capstone	To be Attempted	N/A

NEXT





#### 16. You should read the instruction carefully and make the decision.

#### Your Assessment Result

Institution	Hong Kong Institute of CPAs	Academic Career	Qualification Programme
Admit Term	June 2019	Academic Program	Professional Level
Applicant Number	A100293	Name	CHAN, Tai Man 陳大文

- 1. Print / save your assessment result in previous page; then
- 2. Click "I Accept Admission" / "I Decline Admission" to indicate your decision; or
- 3. Click "Previous" if you do not want to make decision at the moment.

#### Note:

- a. If you agree with the assessment result and you decide to register as a QP student at this moment, please click "Accept" to proceed the student registration. Your student account will be activated after 24 hours you accept this assessment. Please note that, in accordance with the By-Law 39(1)(b) of the Professional Accountants Ordinance, you are required to pass the final section of the QP within 10 years from the date of student registration.
- b. If you have any questions about the assessment result, please contact the Student Admission Team (<u>students.reg@hkicpa.org.hk</u>) immediately, BEFORE indicate your decision by clicking "Accept" or "Decline" at this moment.
- c. You will only be eligible to enrol in the QP modules unless you registered as a QP student.
- d. If you decide to register as a QP student at a later stage, an application fee will be charged and you will be re-assessed according to the rules prevailing at the time of re-application.
- e. You may apply for additional exemption on the non-exempted module(s) if you complete the following study in a later stage. However, once the non-exempted module(s) have been attempted, no additional exemption can be claimed.
  - relevant subject(s) corresponding to the non-exempted module(s) in the Institute's <u>accredited programmes;</u> or
  - completion of a degree recognised by the Institute, including relevant subject(s) corresponding to the non-exempted module(s).
- f. If you wish to enroll in upcoming <u>QP session</u>, you should accept the assessment result before the corresponding enrolment deadline. Please response within 45 calendar days from the date of result notification email issued, otherwise, you will be automatically deemed to decline the assessment result.

I Accept Admission	]	I Decline Admission
I accept the assessment result and wish to proceed QP student registration.		I decline the assessment result and may re-apply in the future.
	Previous	





17. If you accept the exemption result, you should pay the first annual fee and exemption fee in order to complete the registration process.

## Payment

Item Description	Item Term	Outstanding Charges	Payment Amount
First Annual Fee		600.00	600.00
MC00-Maximum Cap Exemption Fee		2,000.00	2,000.00
Total		2,600.00	2,600.00

Note:

- 1. Maximum exemption fee is capped at five modules if respective module exemptions are ascribed to an accredited programme.
- 2. Exemption fee for each module is HK\$400 if respective module exemption is ascribed to any non-accredited programmes.
- 3. First Annual Fee is in full with reference to the calendar year of the acceptance date.

Next

18. A confirmation email will be sent to you upon successful payment. Your QP student account will be activated after 24 hours and you can follow the instruction in the email to access the Student Zone.

End